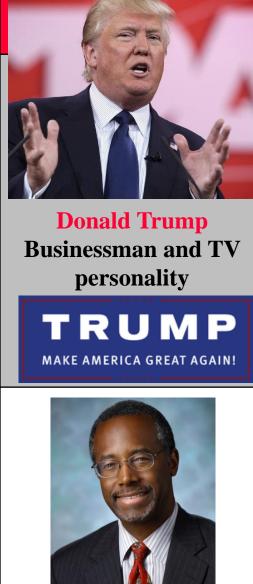
THE 2016 PRIMARIES

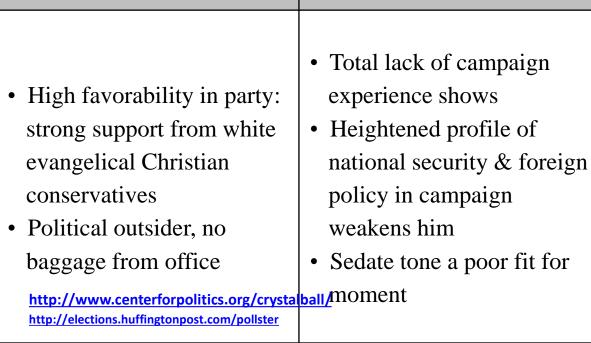


Ben Carson

Neurosurgeon & activist

Graphs from Huffington Post Polister

Ratings from Sabato's Crystal



Key Primary Advantages

• Can command the stage, has

• Draws crowds & media; high

• Billionaire, can self-fund if he

• Massive television coverage

amounts to in-kind donation

freedom to say anything

name ID; riveting figure

wants

from press

Polling

Average

37%

Iowa

Polling

28%

NH

Polling

27%

9%

Iowa

Polling

8%

NH

Polling

5%

Key Primary Disadvantages

• GOP holds very mixed views

most of real contenders

Makes outlandish &

nominee

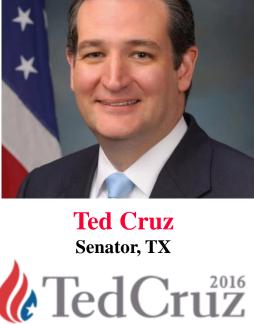
• More novelty than plausible

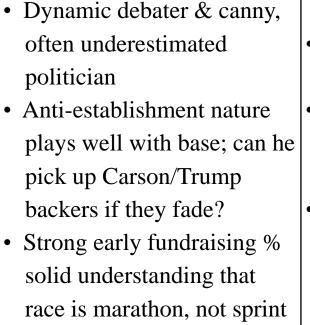
controversial statements

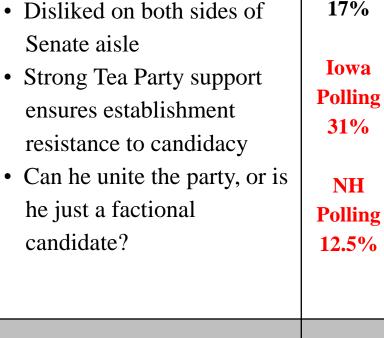
• Strongly opposed by a near-

unanimous GOP leadership

about him, more negative than









14%

17%

Iowa



Marco Rubio Senator, FL marcorubio

Dynamic speaker and politician Generational contrast with Jeb...and Hillary Starting to win support from party leaders, who may see him as their only

plausible, winning nominee

• Went left on immigration, hurt him with base • Is he raising enough money and building a strong enough organization? • Hardline social issues positions might be giving **Polling** establishment pause

	Chris C Sovern		
CHR	RIST	LIKE I)] T

 Commanding speaker and stage presence Improving his favorability amongst Republicans • The rising establishment alternative in NH

• Large parts of party still don't like him **Polling** • Big crowd of similar candidates in NH • Doesn't fit ideological mood of party Bush fatigue is real and

Polling 11% 6% Iowa **Polling** 5% NH **Polling** 7%

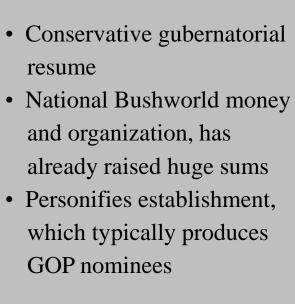
4%

Iowa

2%

NH

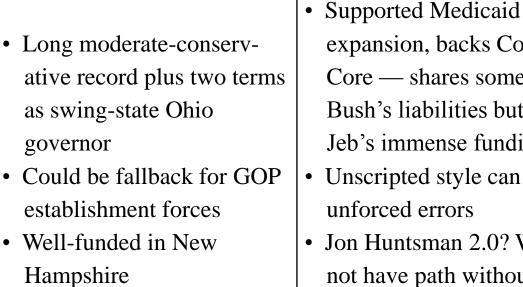


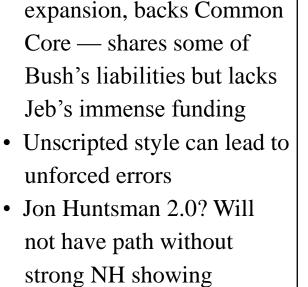


deep Well-known and not wellliked • Establishment appears to be moving away from him Early ad blitz has not moved needle, numbers have only worsened



Governor, OH **KASICH**







2%

Iowa

Polling



Carly Fiorina Former business exec CARLY

• The only woman in the field, severe critic of Clinton • Former CEO of HP – run major organisation & has wealth to partly self-fund Strong on debate stage &

on camera

• Political outsider, no

baggage from office

- Lost only race (2010 Senate) badly Major liabilities from time as HP CEO Seems over-reliant on debate performances,
 - Iowa **Polling** 2% NH **Polling** fundraising has been poor 4%



Paul r, KY <u>d</u> RANE

• National ID andfundraising network; benefits from father's previous efforts

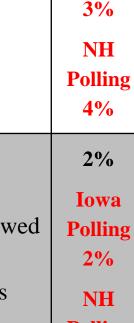
• Well-known from his Fox

security are out of GOP mainstream

• May be losing support from father's base by altering positions

• Poor fundraising so far

• Dovish views on national



3%

Iowa

Polling



News program
Iowa Caucus winner from 2008
Has the kind of profile that appeals to blue collar social conservatives

Increasingly overshadowed by other socially conservative candidates
 Iowa Polling 2%
 NH Polling 1%





exprience out Dec 30th 2015

15



- Credibility with social conservatives
- Been around primary track - surprise 2nd place in 2012
- Yesterday's news: harder to stand out in much stronger 2016 field Not as economically

1%

Iowa

Polling

1%

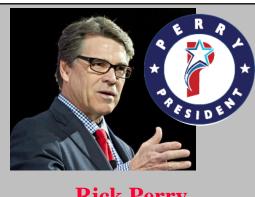
NH

Polling

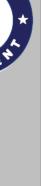
0.3%

conservative as others

Bombed in much weaker



Rick Perry Ex-Governor, TX





running already and unable to staff



Bobby Jindal Governor, LA

· KDropped out Nov 17th 2015

Louisiana

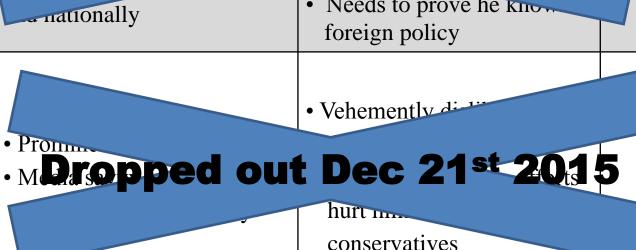


III IOWa - nationally

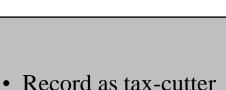
• Prom.

enservative









• Military record,

Cold War

intelligence officer during

Largely anonymous in

0.0%

Iowa **Polling**

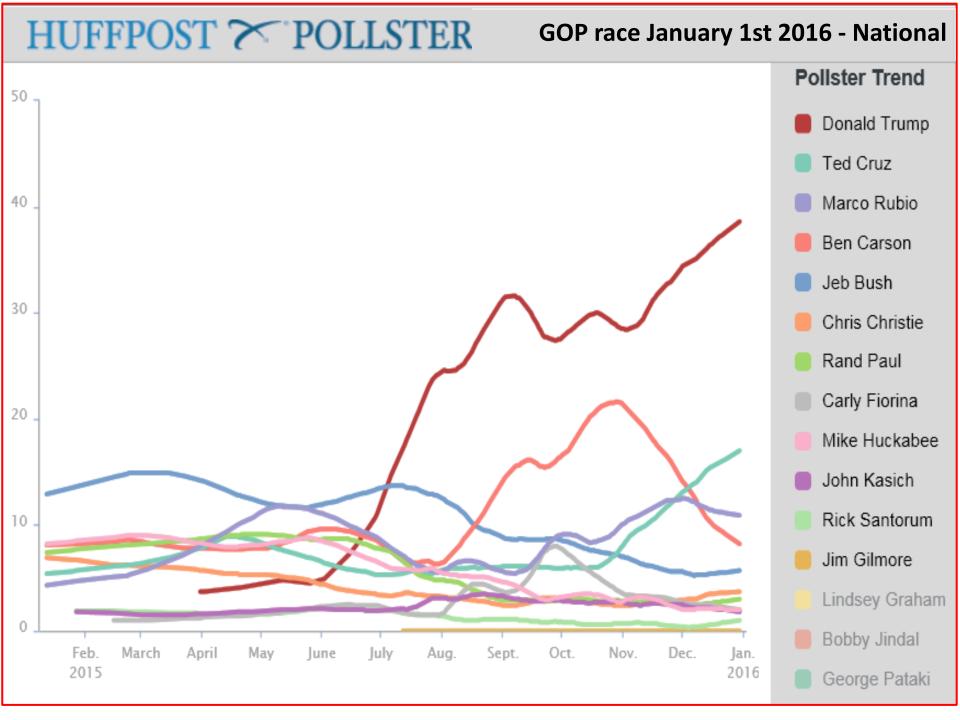
0%

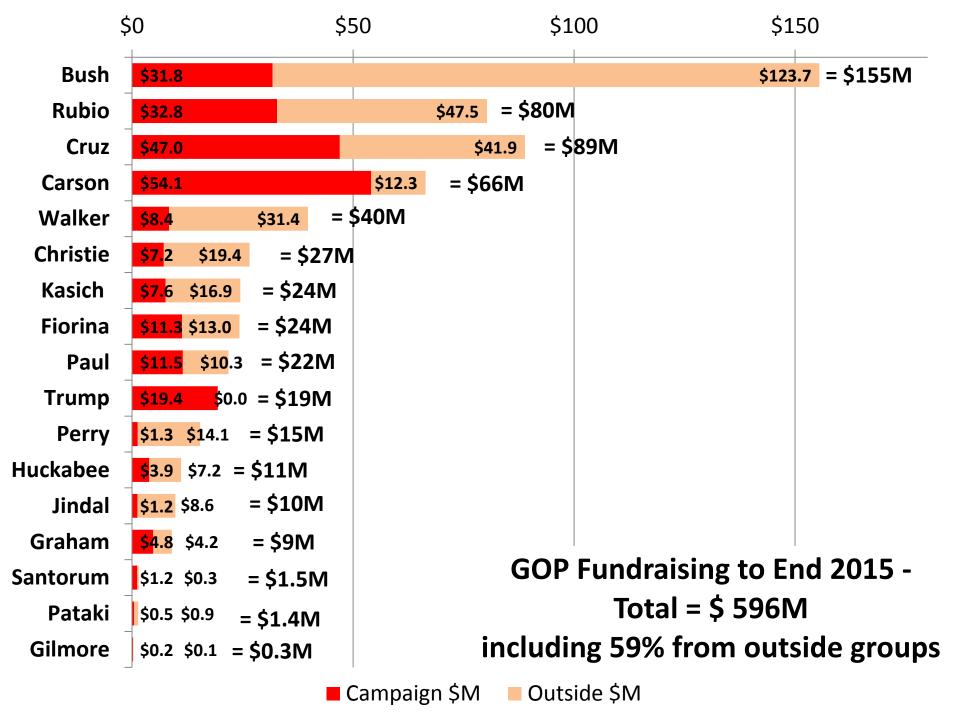
NH

Polling 0%

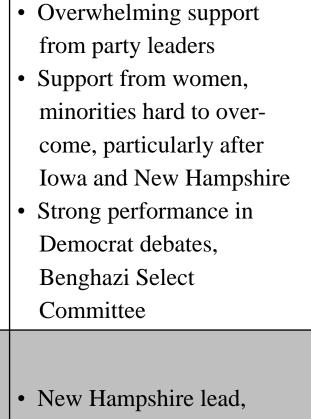
party: left office in 2002: "Jim Who?" Totally left out of debates

Jim Gilmore Ex-Governor, VA



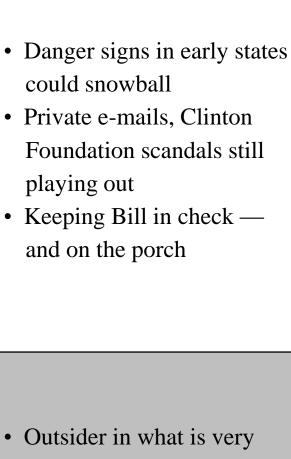






• Still stronger than she was

eight years ago



voters

wins



decent Iowa polling could help him get off to strong start Small-donor fundraising strength Drawing big crowds

33% Iowa much an insider process **Polling** Little appeal to non-white 37% • Big crowds don't predict NH **Polling**

55%

Iowa

Polling

52%

NH

Polling

46%

48%



• Liberal record and policy achievements

• Baltimore baggage • Candidacy largely invisible so far



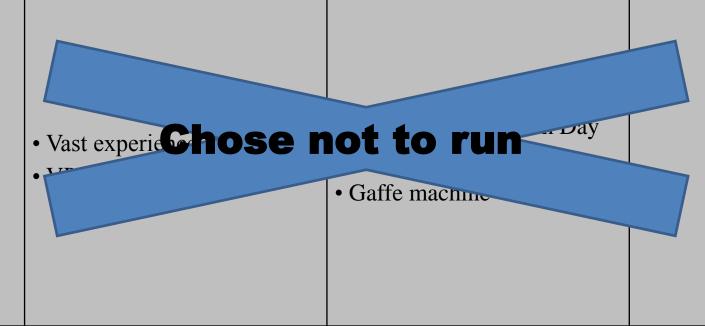
2%

Iowa

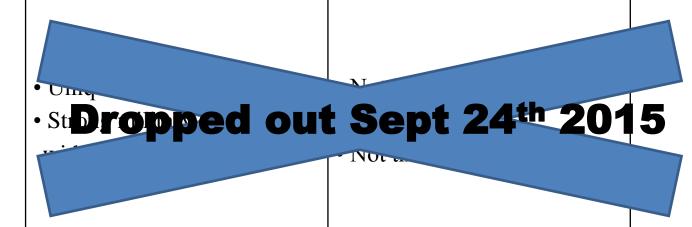
Polling

5%





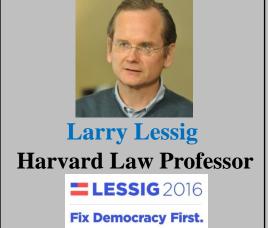




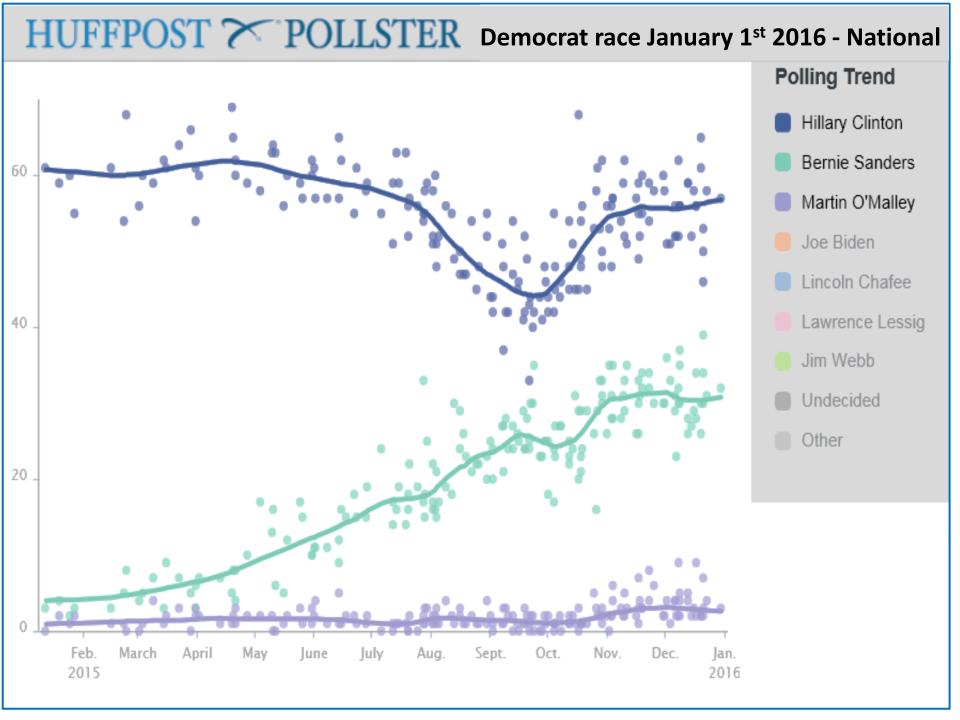


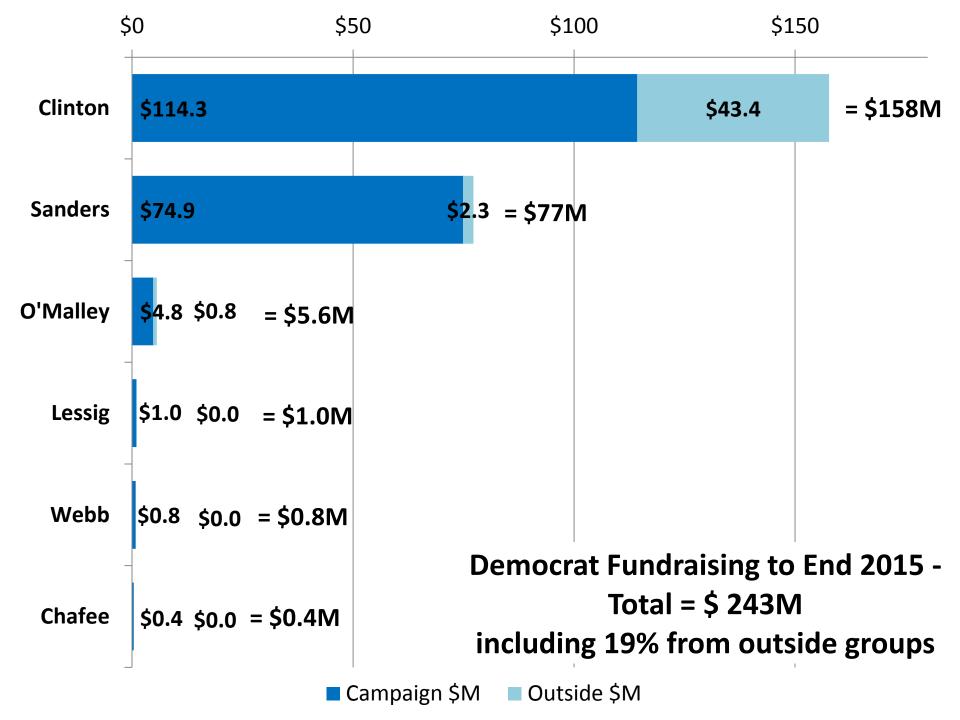
Lincoln Chafee Ex-Governor, RI

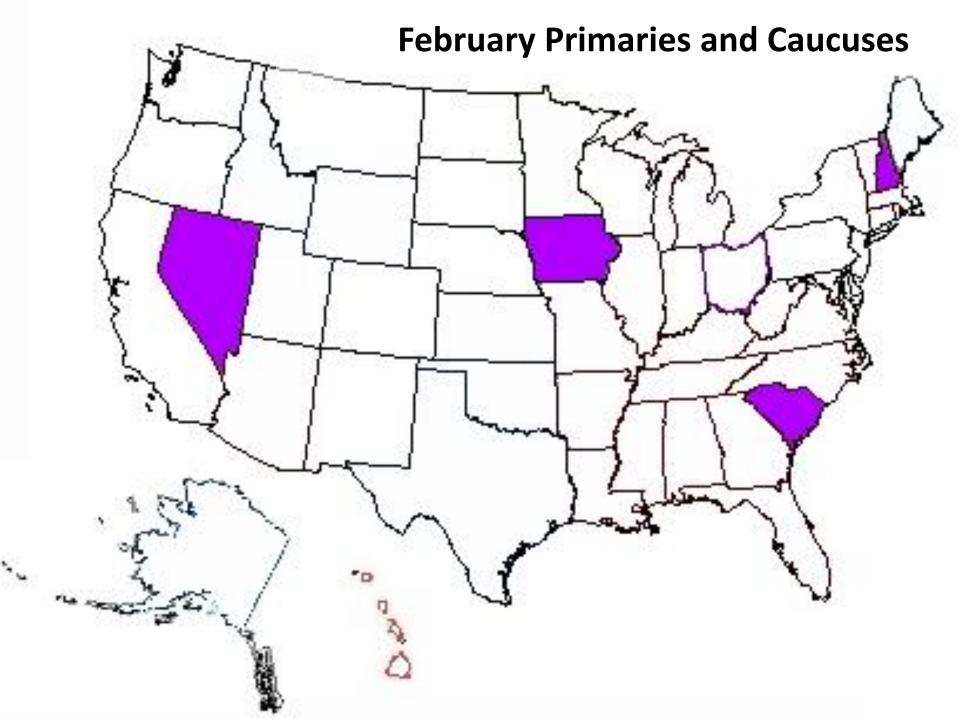






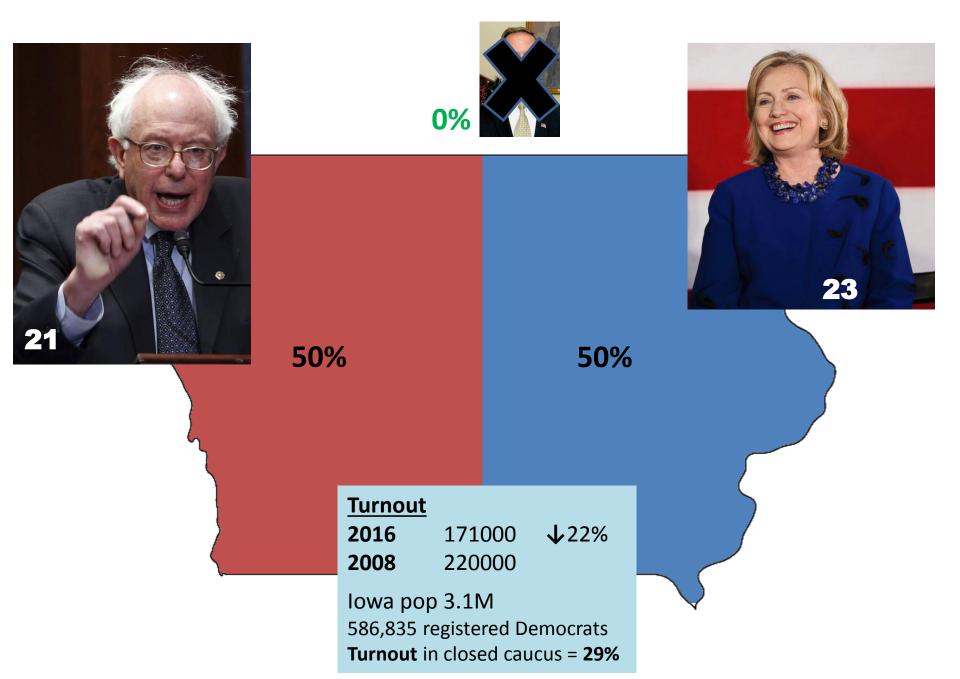




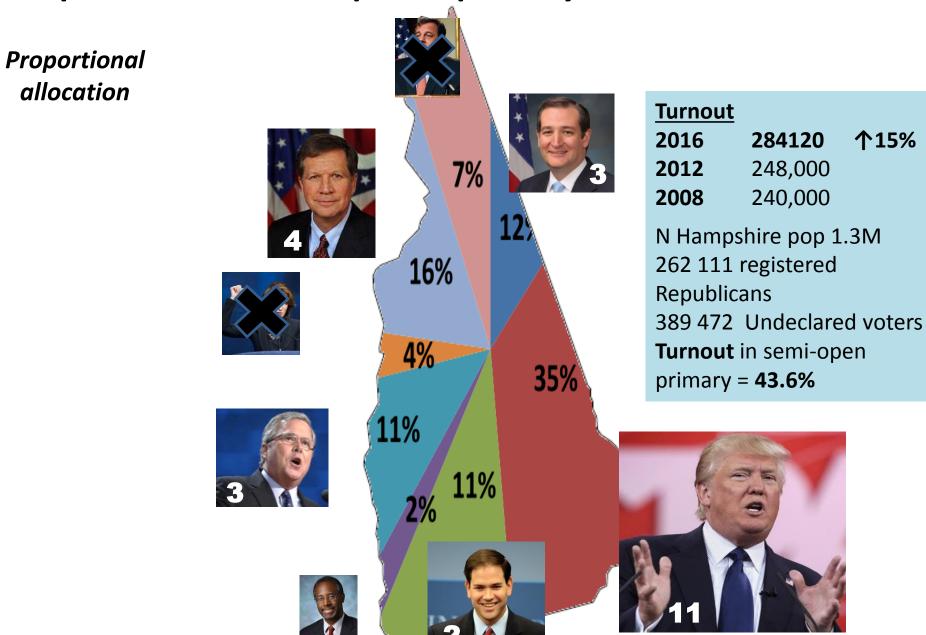


Republican Iowa Caucus results - Feb 1st 2016 4% 28% 9% 23% 24% **Turnout** 2016 185,000 个53% 2012 122,000 2008 119,000 Iowa pop 3.1M **Proportional** 616,000 registered Republicans allocation **Turnout** in closed caucus = **30%**

Democrat Iowa Caucus results – Feb 1st 2016



Republican New Hampshire primary results – Feb 9th 2016



Democrat New Hampshire primary results – Feb 9th 2016



38%



<u>Turnout</u>

2016 250,974 ↓13%

2008 287,556

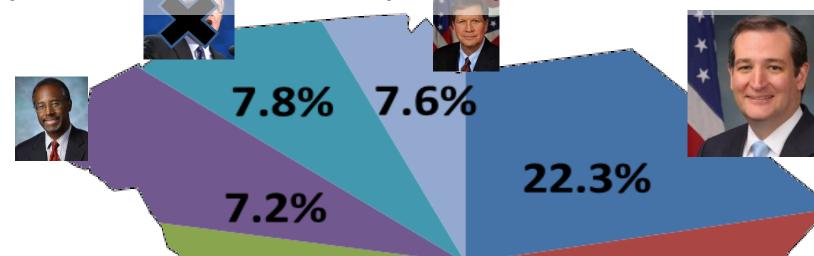
N Hampshire pop 1.3M 231,376 registered Democrats 389 472 Undeclared voters **Turnout** in semi-open primary = **40.4**%



<u>Turnout</u>
Overall 2-party Turnout in semi-open primary = 61%

(Record Turnout – c.f. 60% in 2008)

Republican South Carolina primary results – Feb 20th 2016



Winner-takes-all by district & statewide

<u>Turnout</u>

2016 573,127 ↓5%

2012 602,000 **2008** 446,000

South Carolina pop 4.8M 2.95 M registered voters **Turnout** in open primary = **19**%

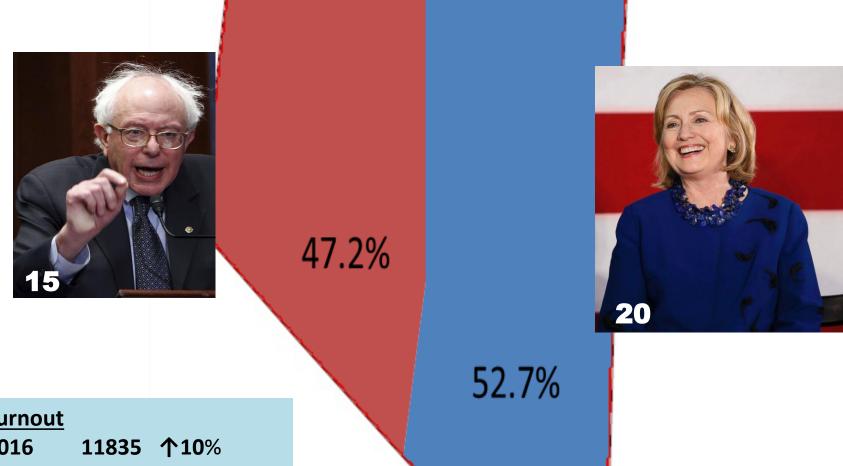




32.5%



Democrat Nevada Caucus results - Feb 20th 2016



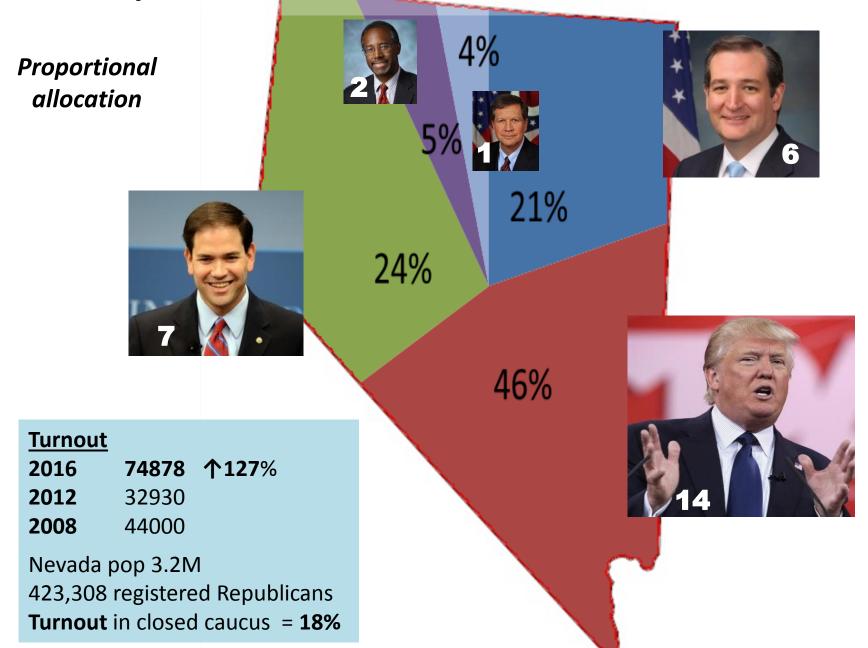
Turnout

2016

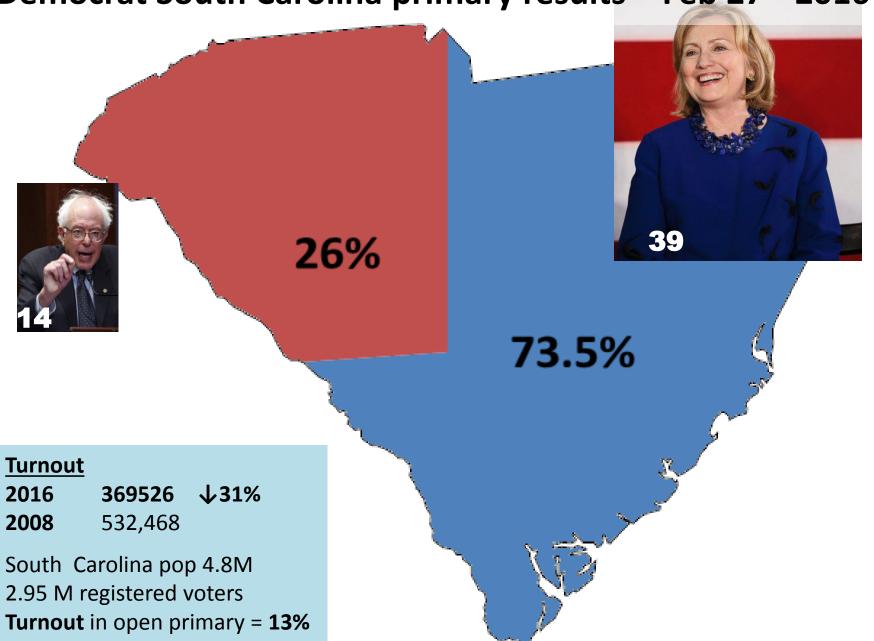
2008 10742

Nevada pop 3.2M 471,342 registered Democrats **Turnout** in closed caucus = **3%**

Republican Nevada Caucus results – Feb 23rd 2016



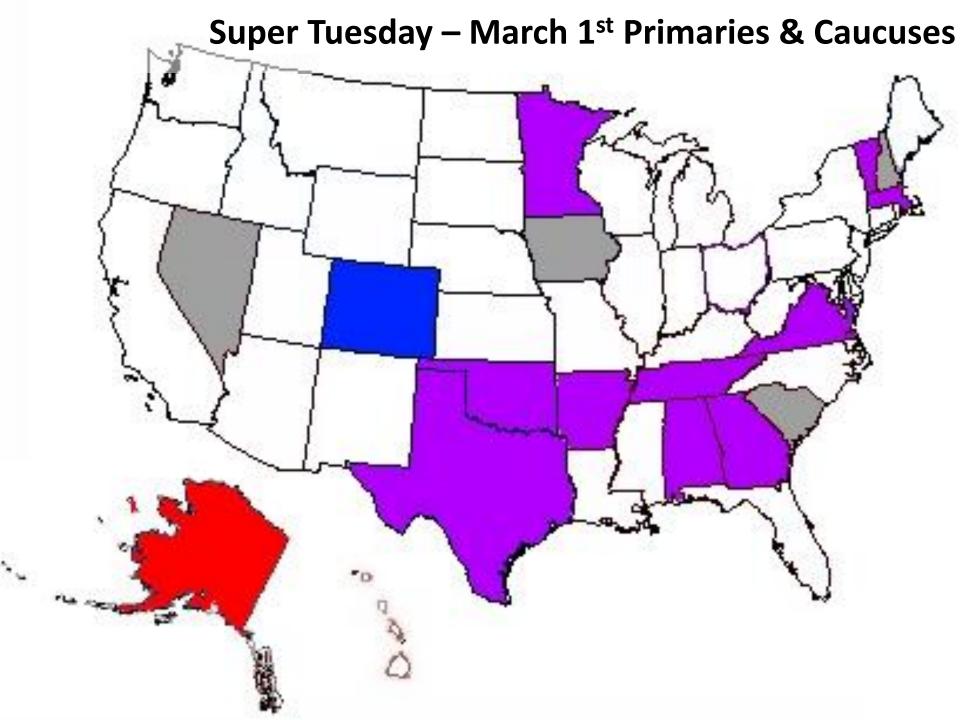
Democrat South Carolina primary results - Feb 27th 2016



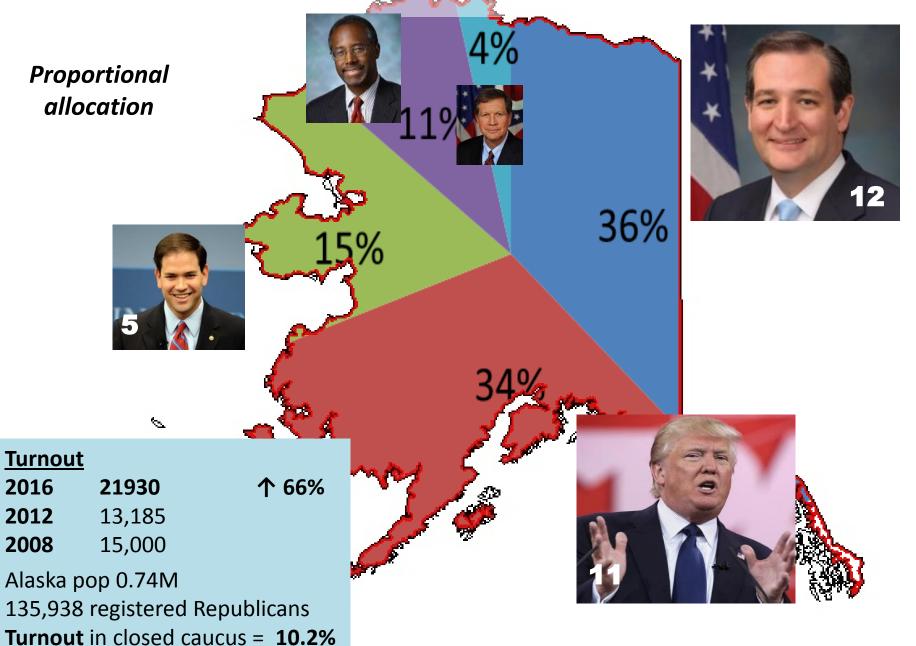


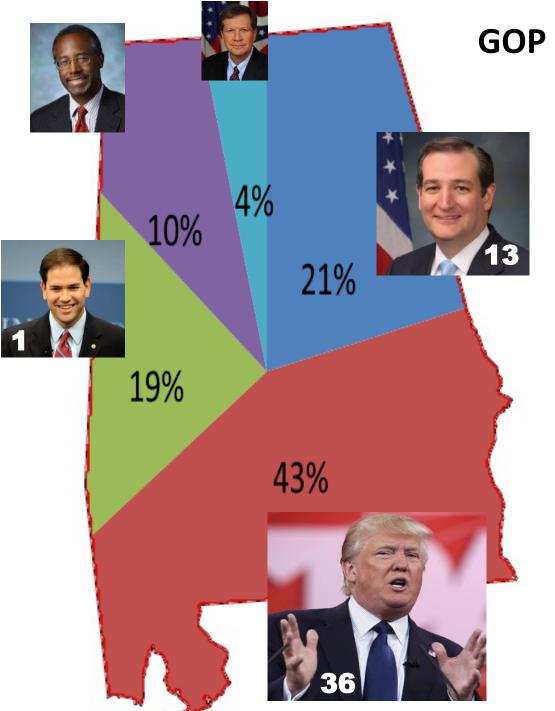
TUESDAY

1st March 2016



GOP Alaska caucus results - March 1st 2016





GOP Alabama primary results – March 1st 2016

Winner-takes-most allocation

Turnout

2016 837632 个 **39%**

2012 601,357

2008 552209

Alabama pop 4.9M

Turnout in open primary = **29%**



Democrat Alabama primary results – March 1st 2016



19.2%

77.8%

Turnout

2016 386327 **↓ 27%**

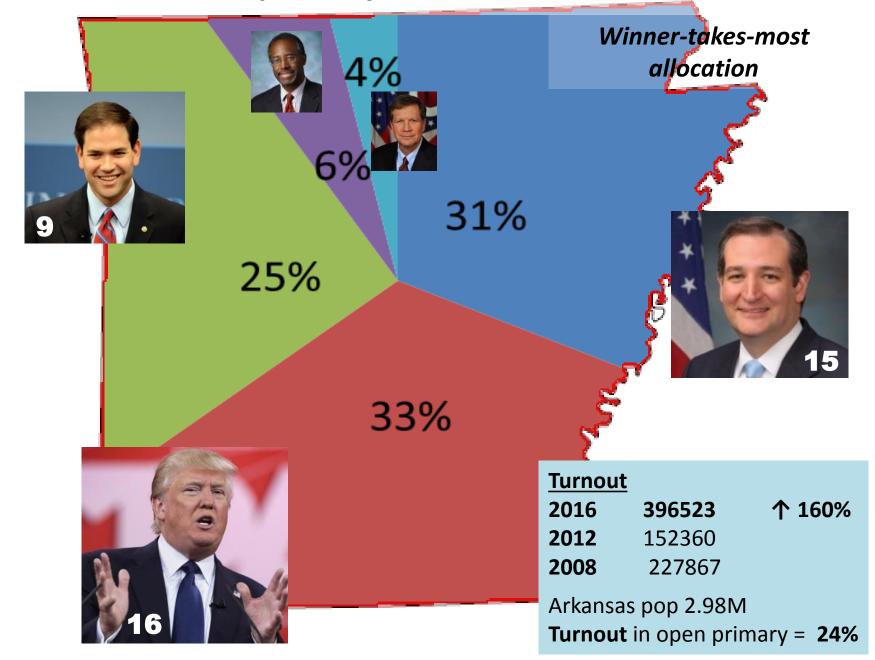
2008 526071

Alabama pop 4.9M

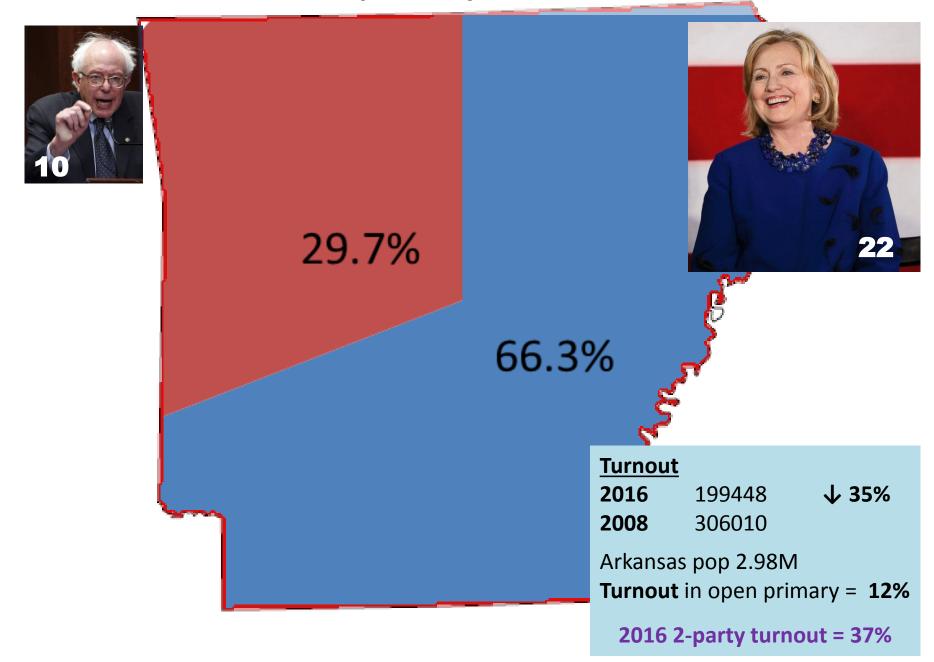
Turnout in open primary = **13%**

2016 2-party turnout = 43%

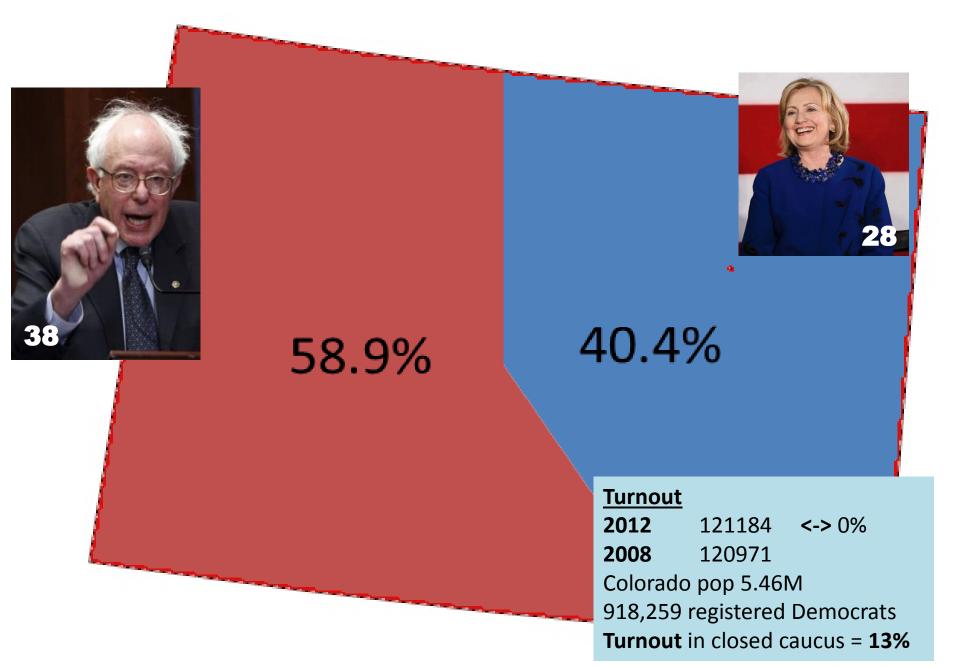
GOP Arkansas primary results – March 1st 2016



Democrat Arkansas primary results – March 1st 2016

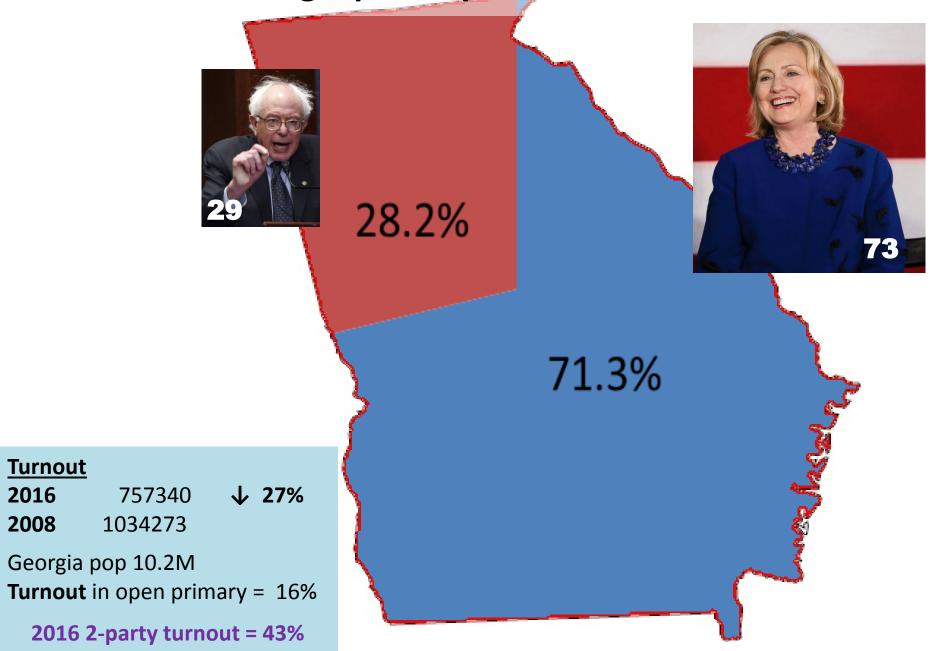


Democrat Colorado caucus results – March 1st 2016

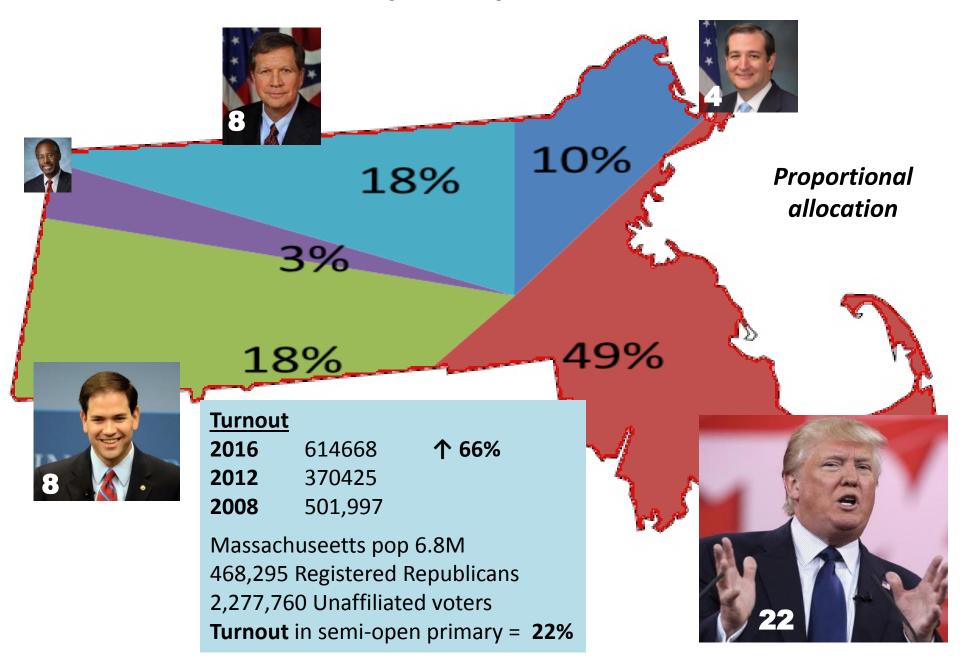


GOP Georgia primary results – March 1st 2016 Winner-takes-most allocation 6% 24% 24% 39% **Turnout** 个 43% 2016 1275601 2012 893335 2008 963541 Georgia pop 10.2M **Turnout** in open primary = **27%**

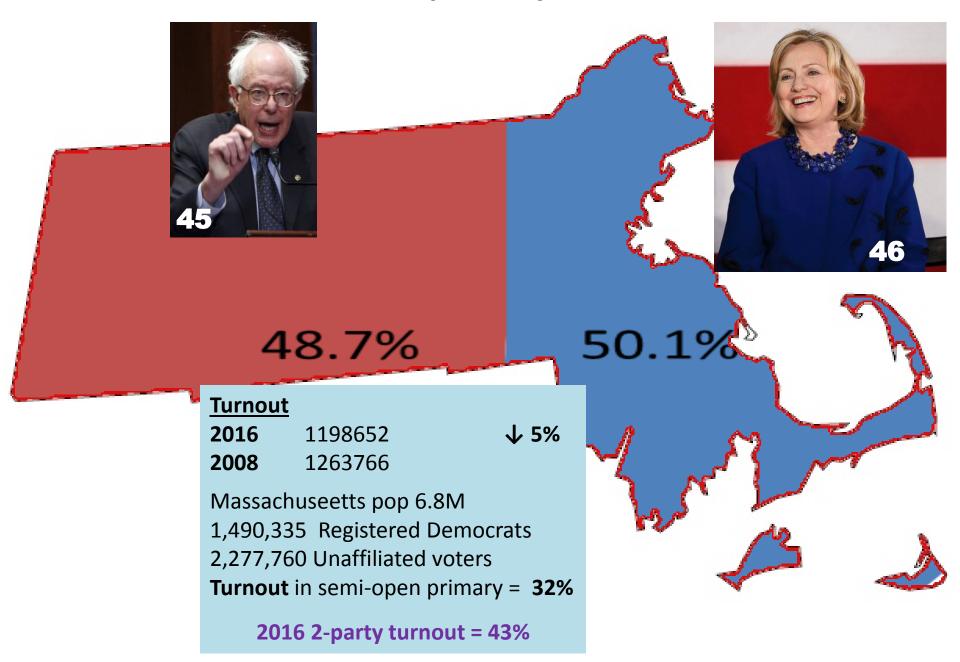
Democrat Georgia primary results – March 1st 2016



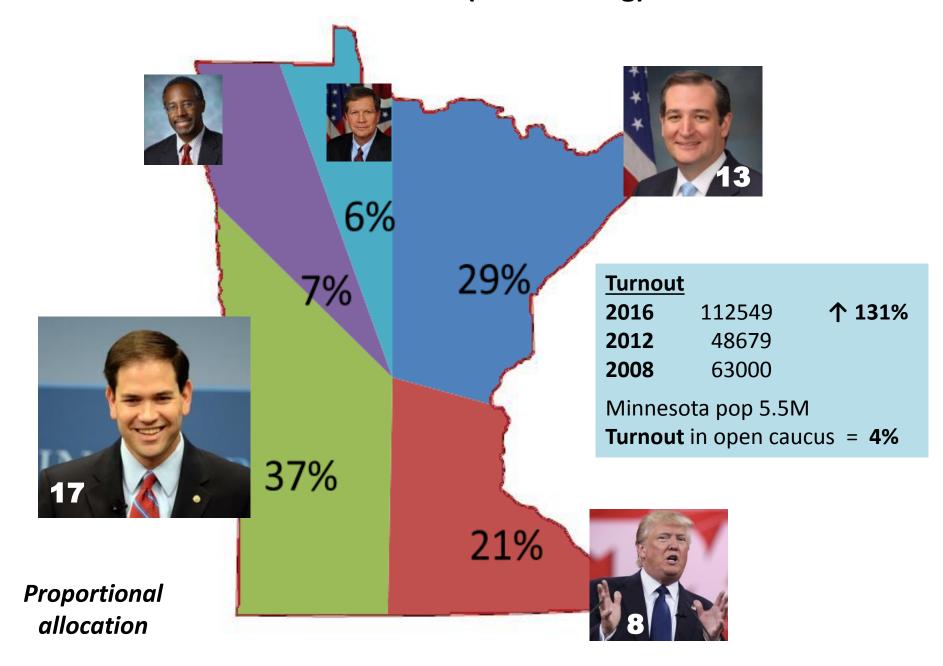
GOP Massachusetts primary results – March 1st 2016



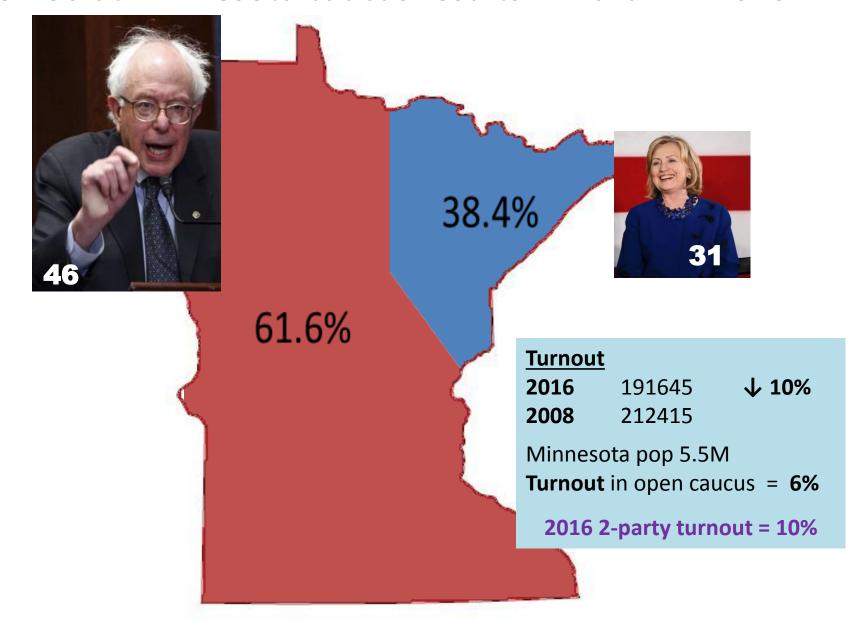
Democrat Massachusetts primary results – March 1st 2016



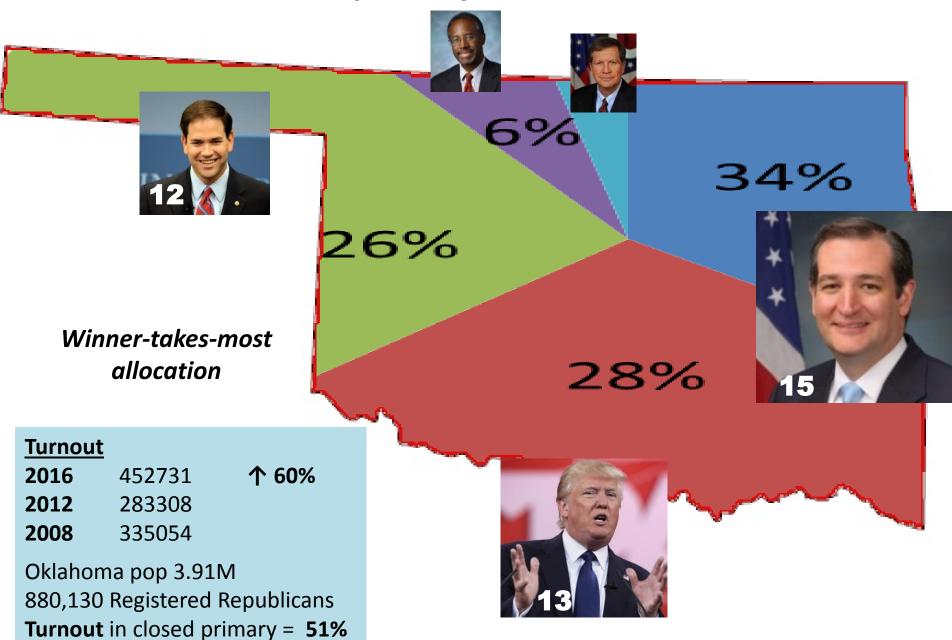
GOP Minnesota Caucus results (non-binding) – March 1st 2016



Democrat Minnesota caucus results – March 1st 2016



GOP Oklahoma primary results – March 1st 2016



Democrat Oklahoma primary results – March 1st 2016



41.5%

51.9%

Turnout

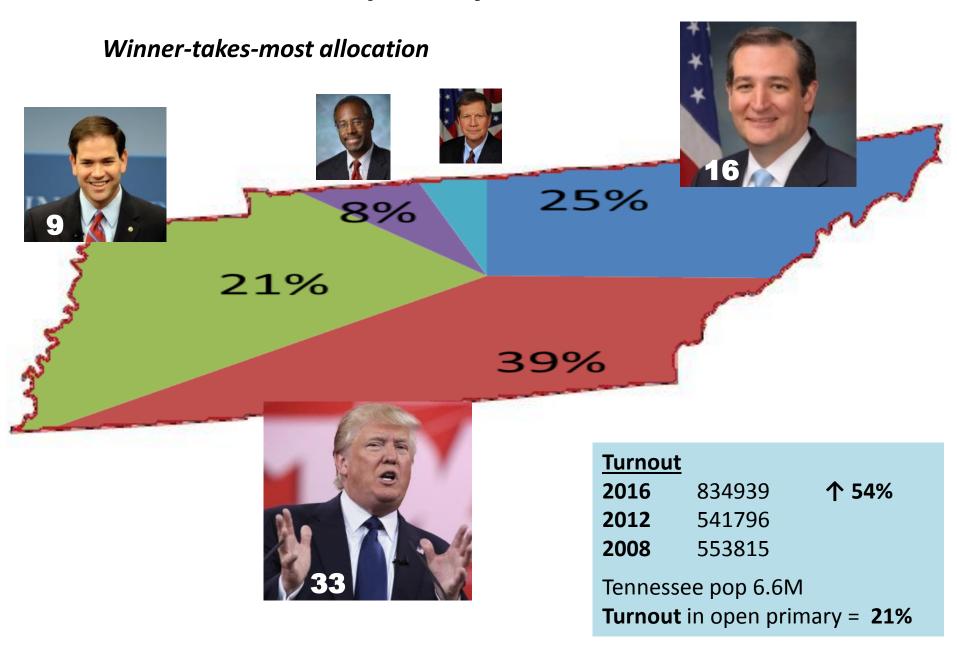
2016 313392 **↓ 13**%

2008 358610

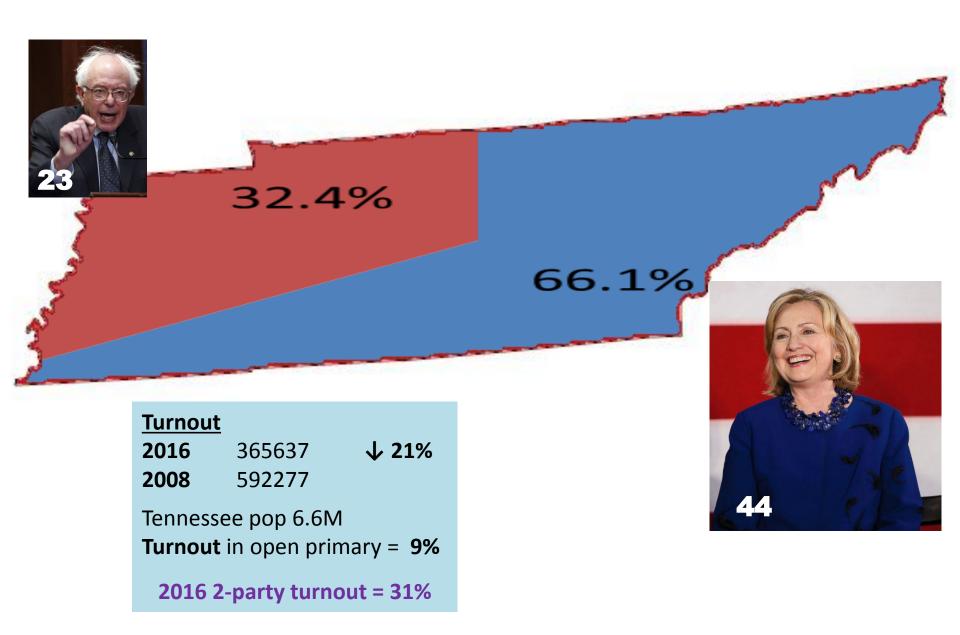
Oklahoma pop 3.91M 832,059 Registered Democrats **Turnout** in closed primary = **38%**



GOP Tennessee primary results – March 1st 2016



Democrat Tennessee primary results – March 1st 2016



GOP Texas primary results – March 1st 2016 18% 104 44% 27% 个 95% 2,832,271 1449477 Winner-takes-most 1,362,322 allocation

Texas pop 27.5M

Turnout

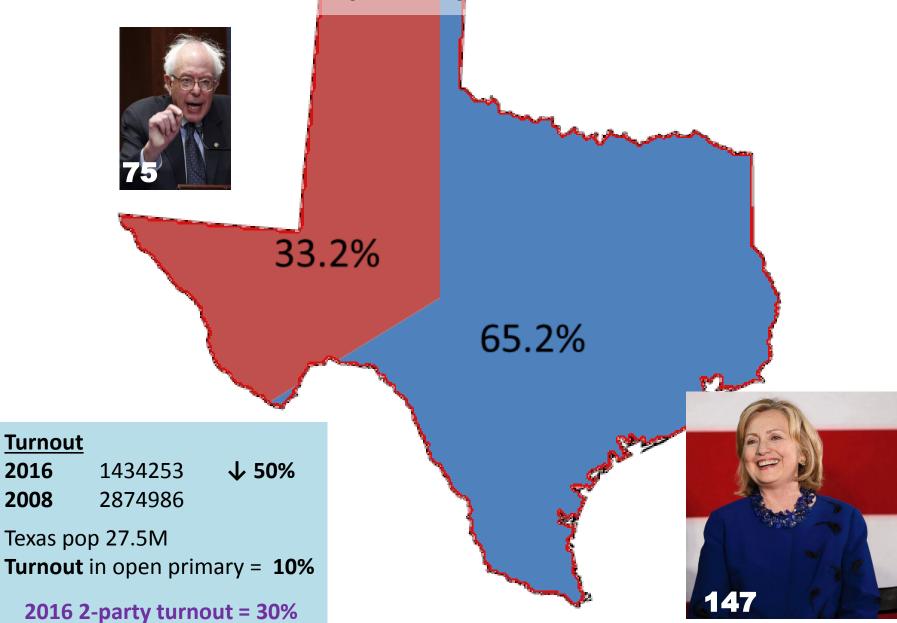
2016

2012

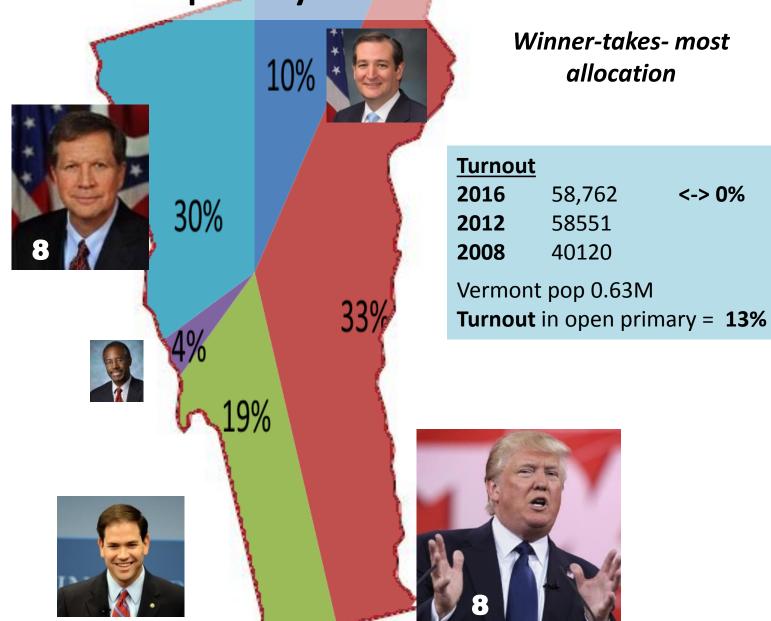
2008

Turnout in open primary = **20%**

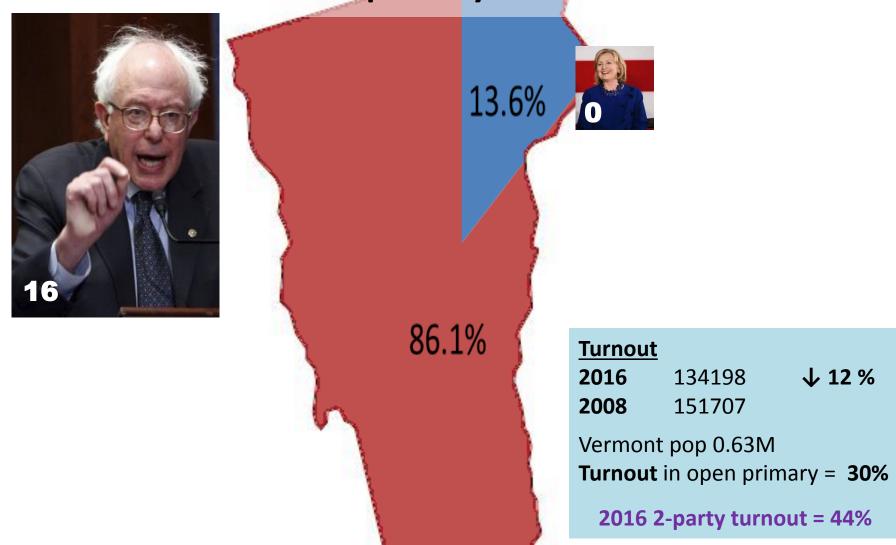
Democrat Texas primary results – March 1st 2016



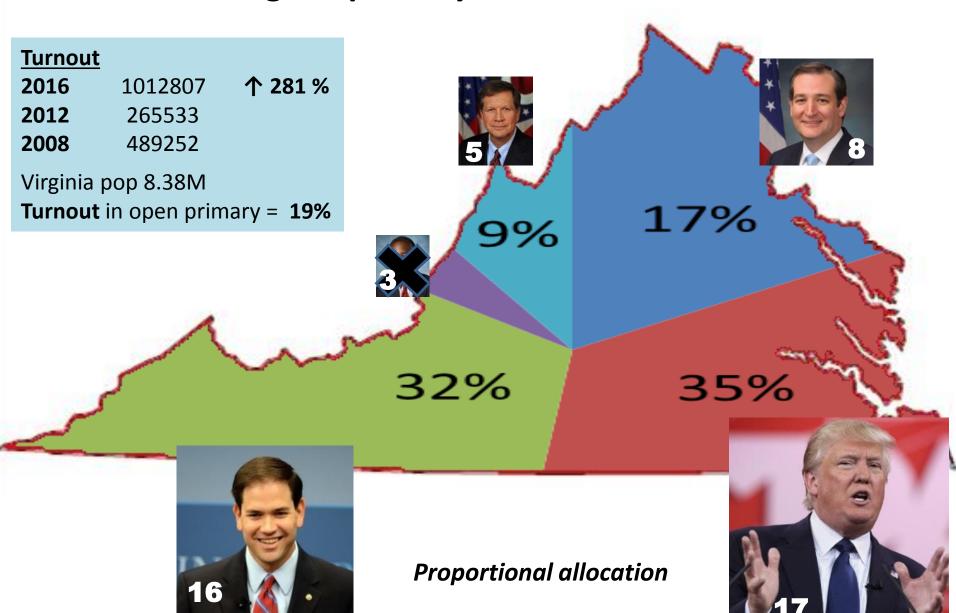
GOP Vermont primary results – March 1st 2016



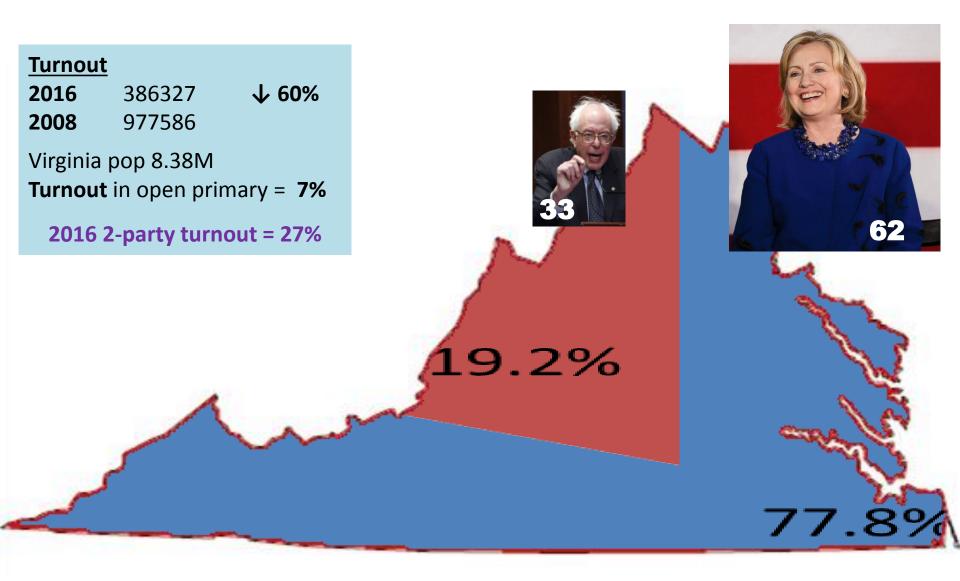
Democrat Vermont primary results – March 1st 2016

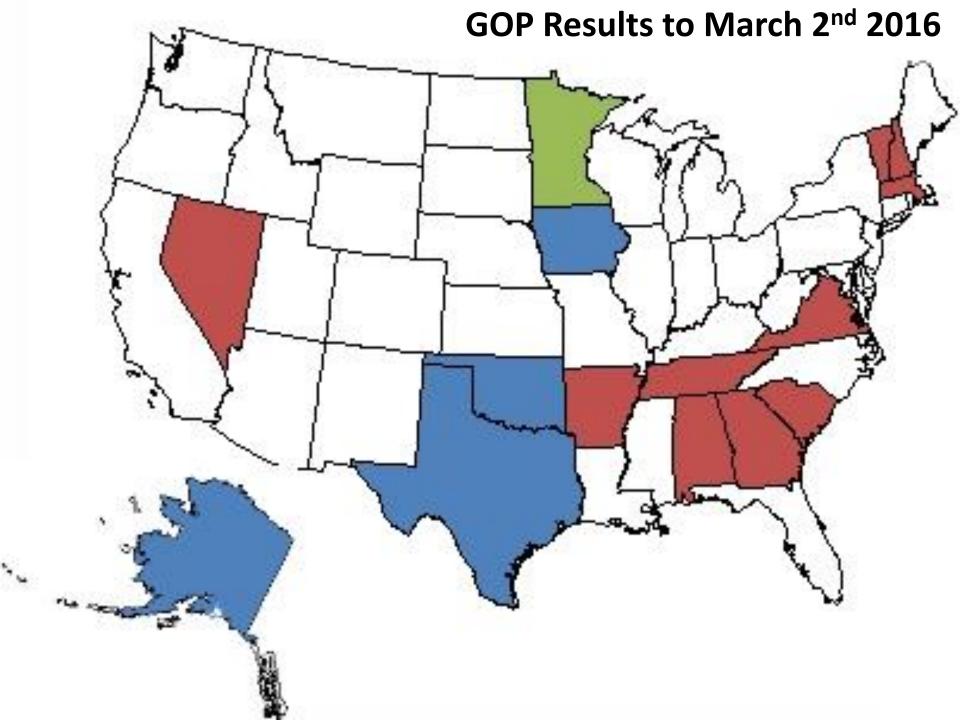


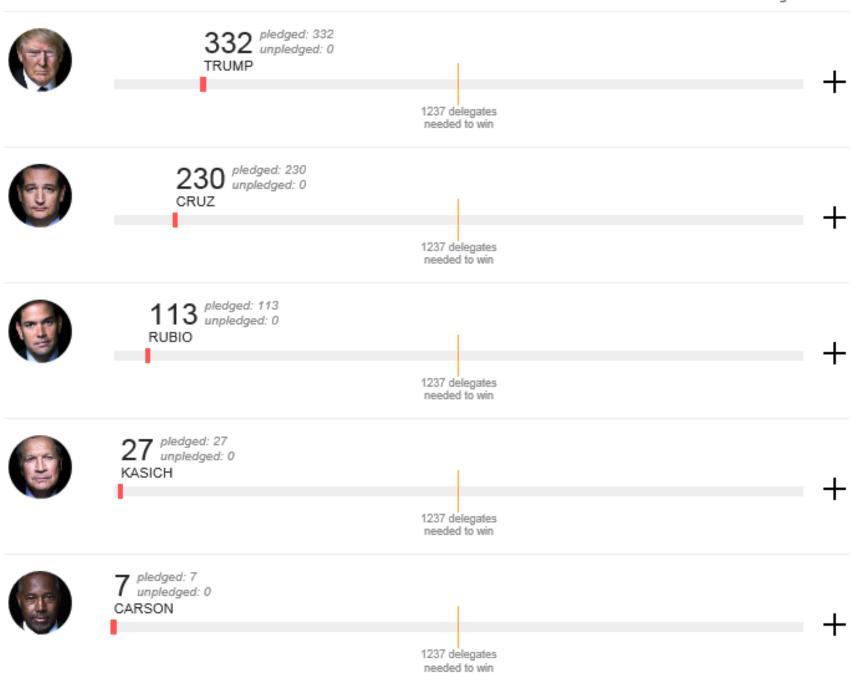
GOP Virginia primary results – March 1st 2016

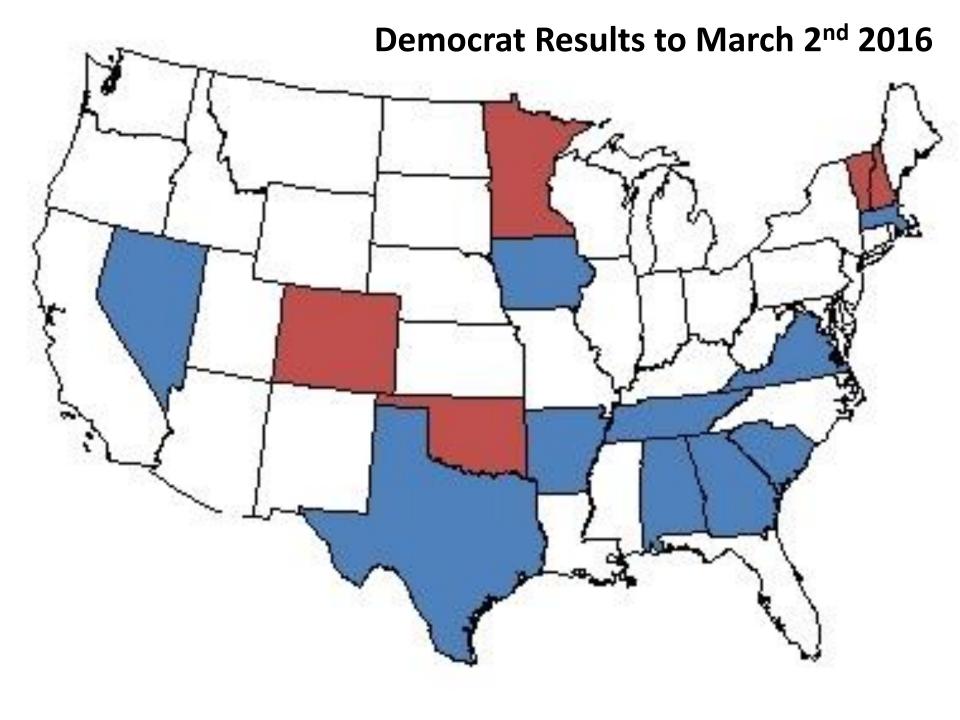


Democrat Virginia primary results – March 1st 2016

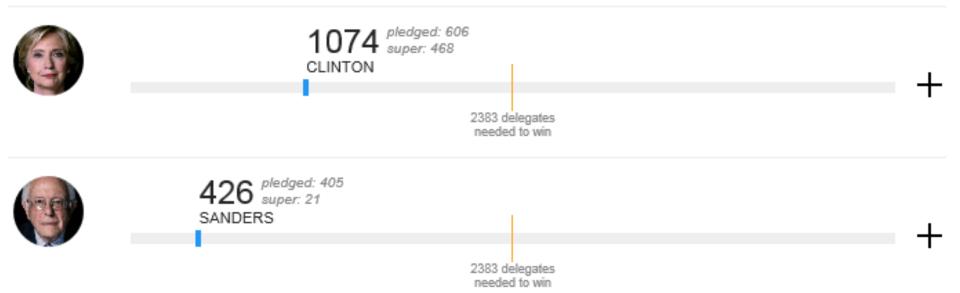


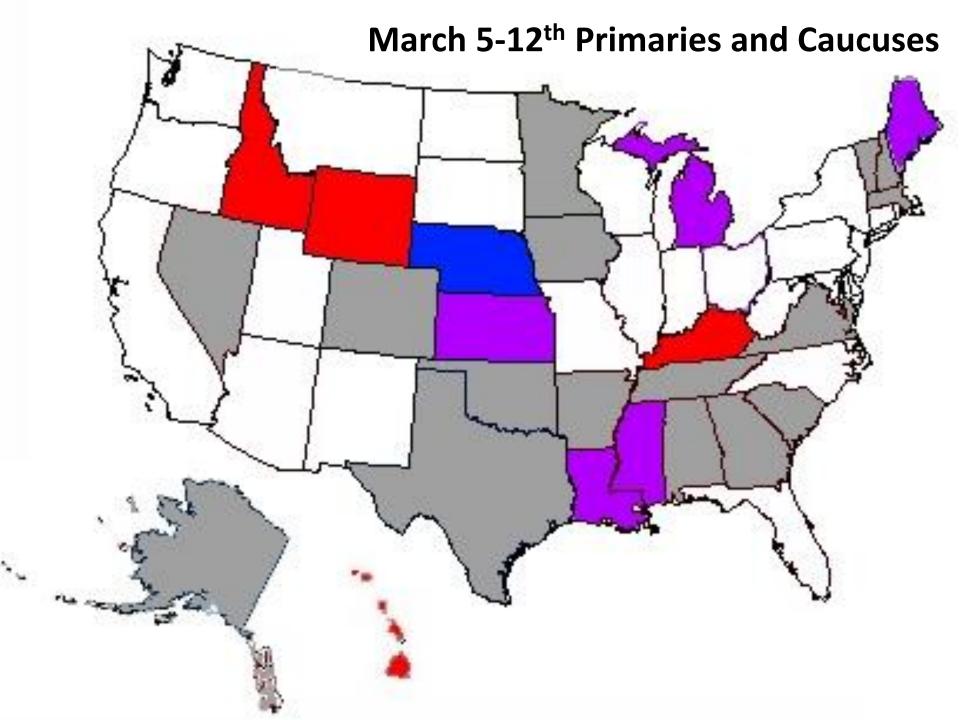




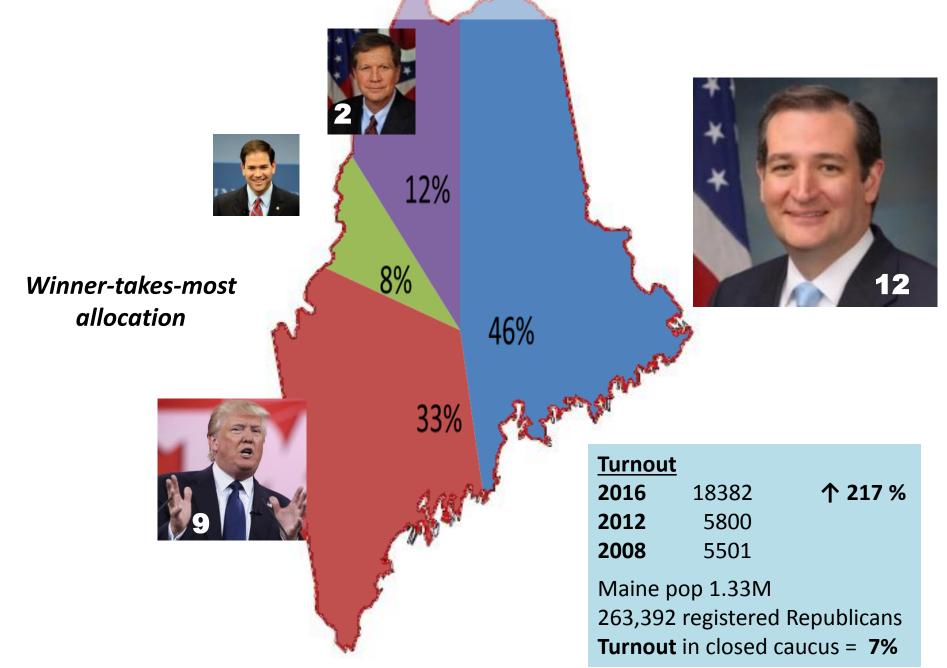


total delegates: 4765

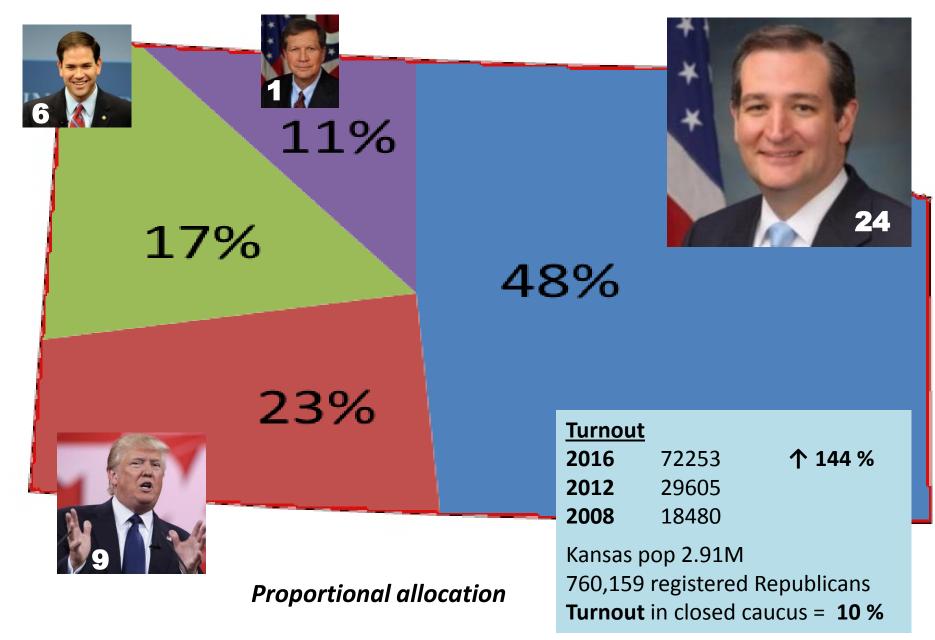




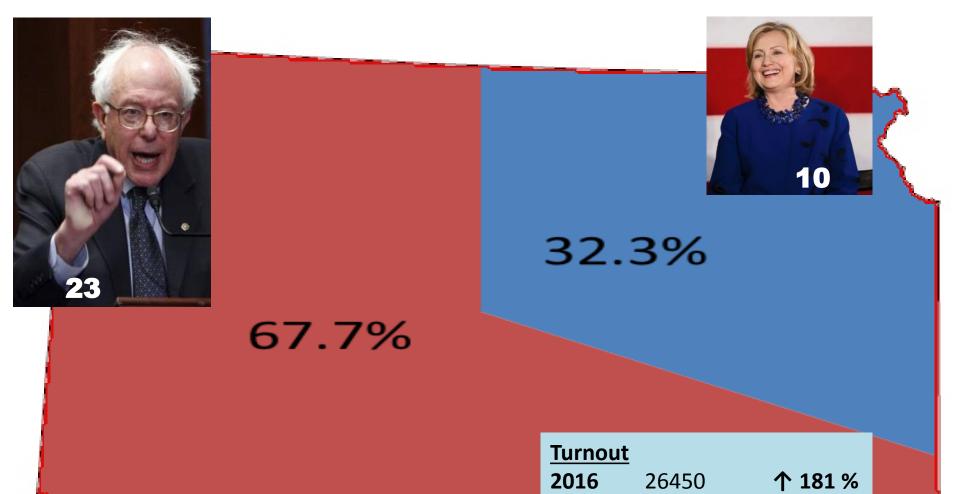
GOP Maine Caucus results – March 5th 2016



GOP Kansas Caucus results – March 5th 2016



Democrat Kansas Caucus results - March 5th 2016

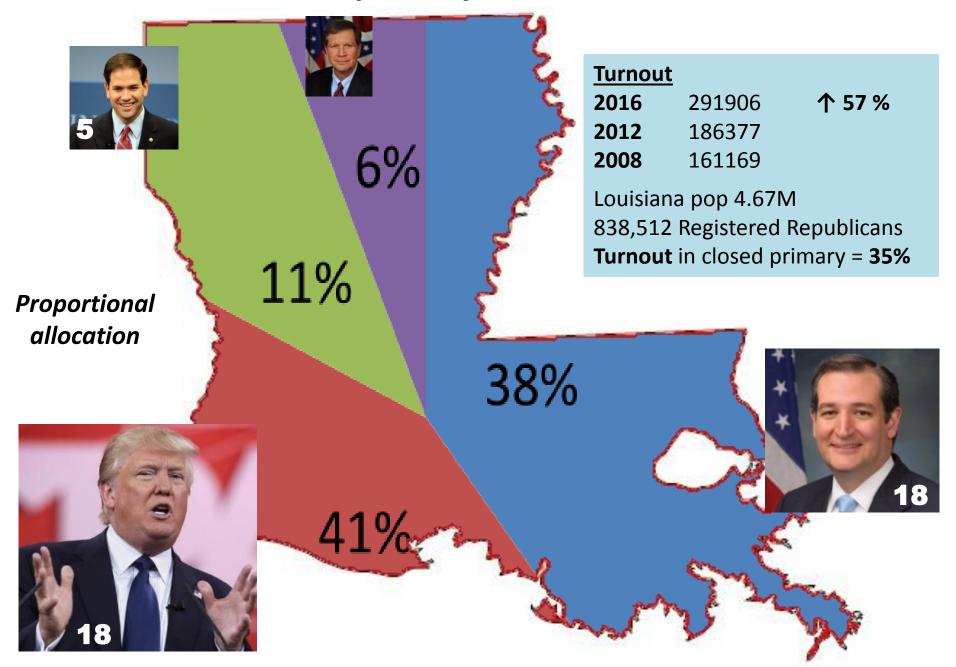


Kansas pop 2.91M 408,601 registered Democrats **Turnout** in closed caucus = **6**%

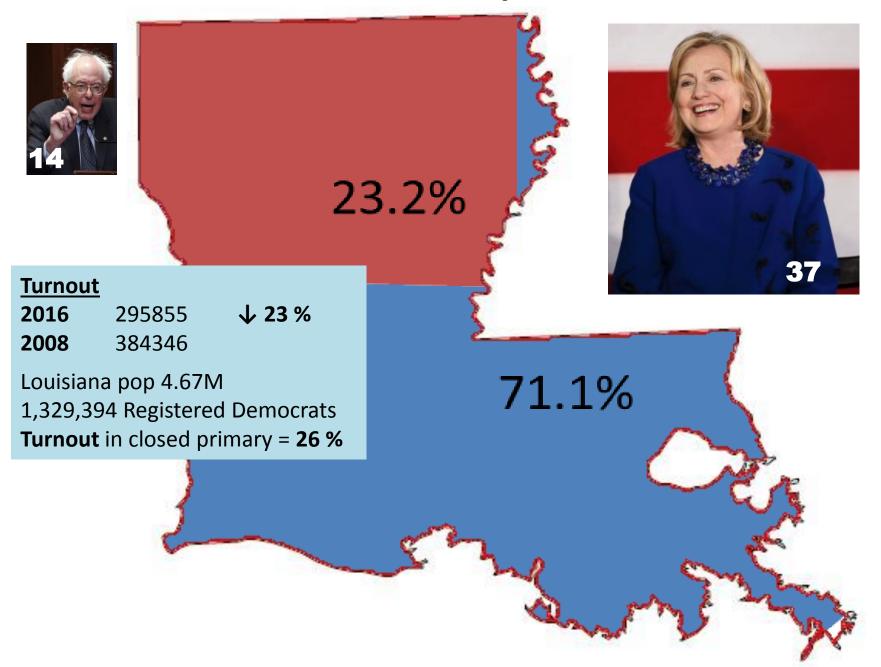
9411

2008

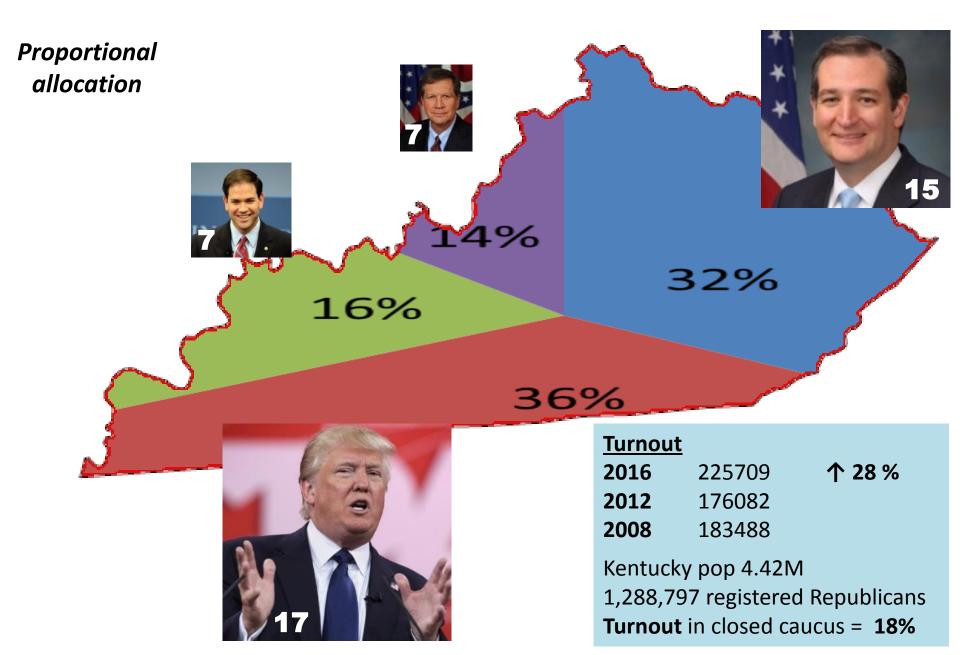
GOP Louisiana primary results – March 5th 2016



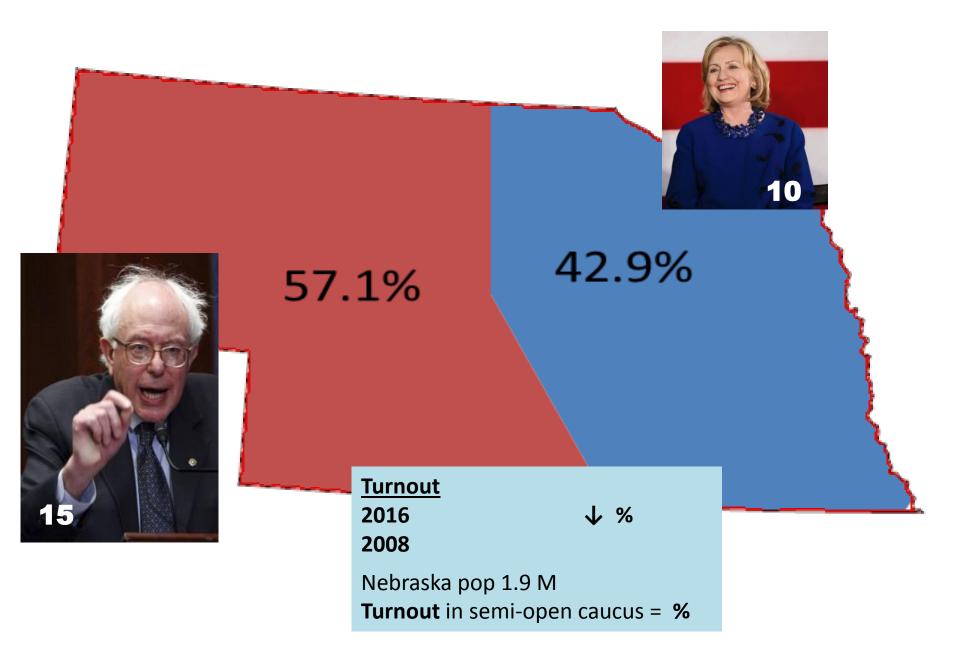
Democrat Louisiana Primary results – March 5th 2016



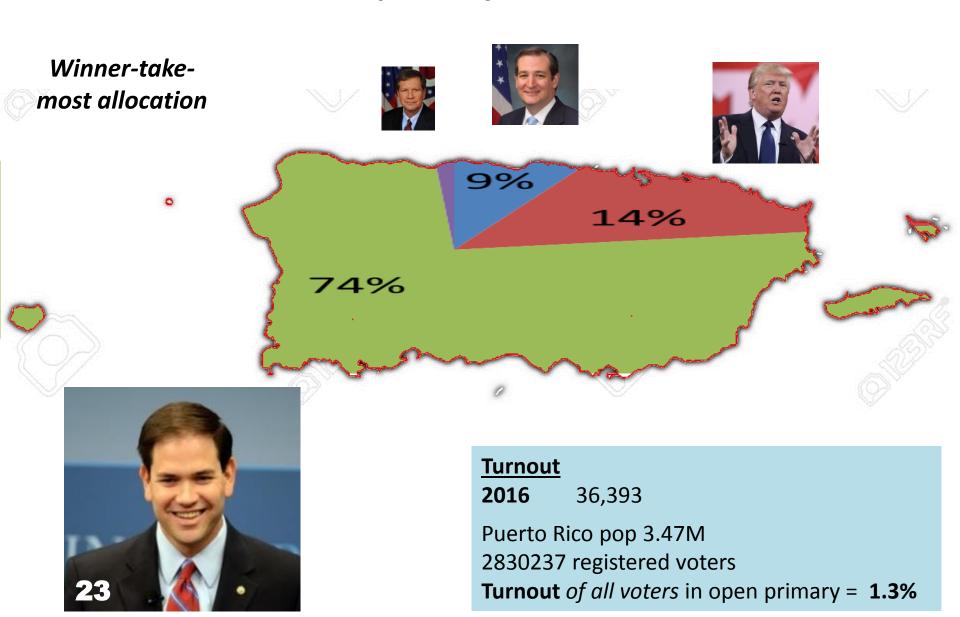
GOP Kentucky caucus results – March 5th 2016



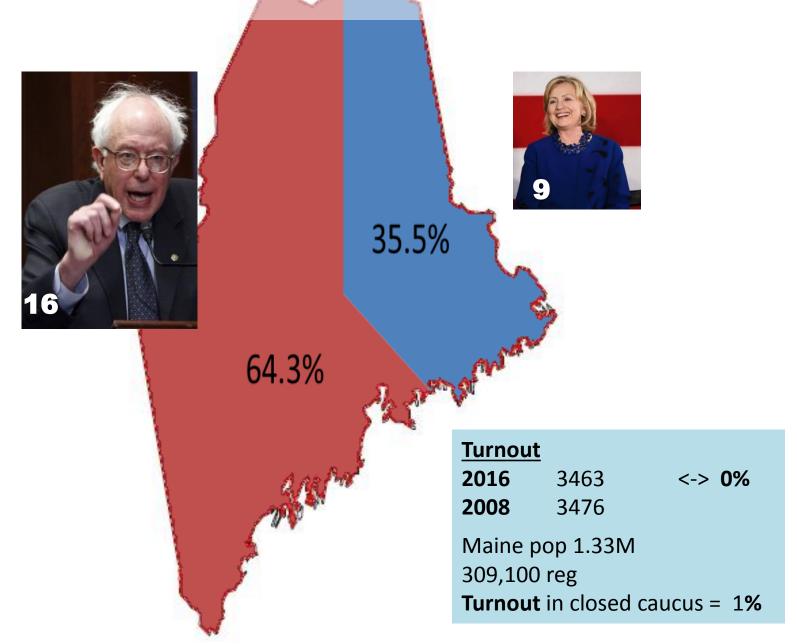
Democrat Nebraska Caucus results – March 5th 2016



GOP Puerto Rico primary results – March 5th 2016



Democrat Maine Caucus results – March 6th 2016

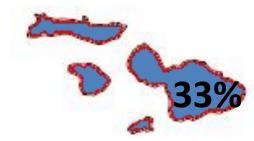


GOP Hawaii caucus results - March 8th 2016











Turnout

2016 15,672 **个 53** %

2012 10,2282008 11,620

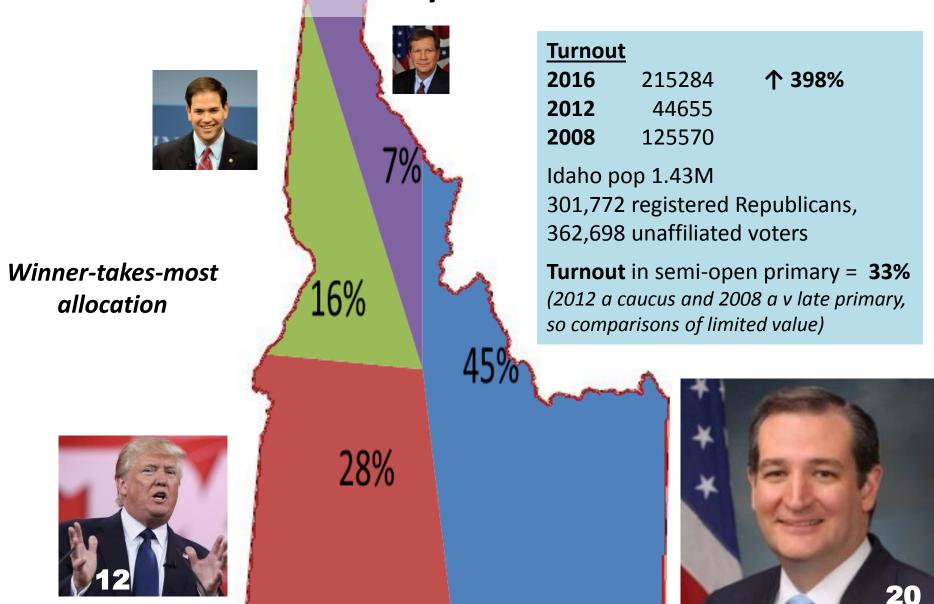
Hawaii pop 1.43M

Turnout in closed caucus (although anyone can register on the night, so in reality like an open caucus) = **2**%

Proportional allocation

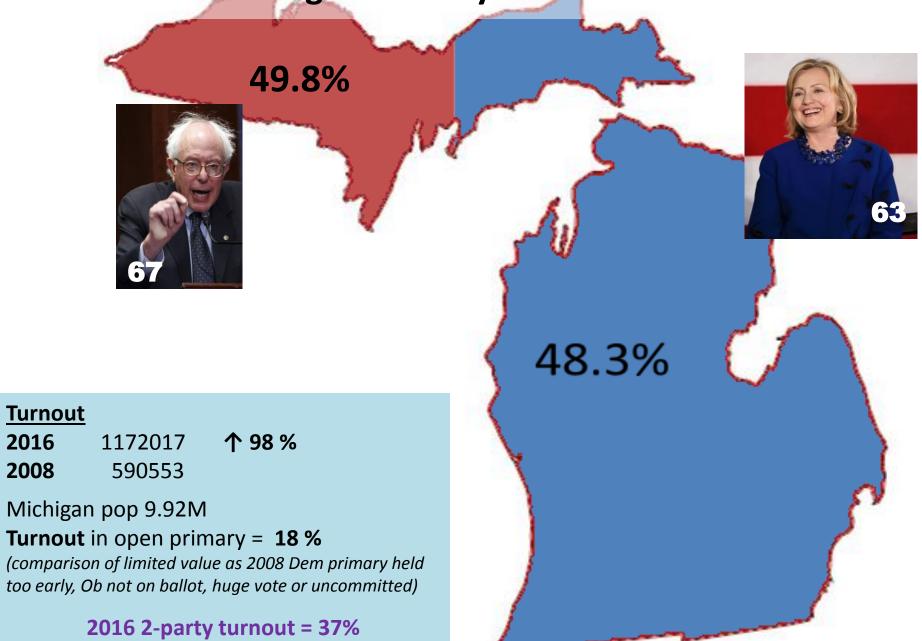


GOP Idaho Primary results – March 8th 2016



GOP Michigan Primary results – March 8th 2016 $\angle 0/0$ **Turnout** 个 30 % 2016 1259094 2012 968148 38% 2008 869169 Michigan pop 9.92M **Turnout** in open primary = 19 % Winner-takes-most allocation

Democrat Michigan Primary results – March 8th 2016



GOP Mississippi Primary results – March 8th 2016

Winner-takes-most allocation

Turnout

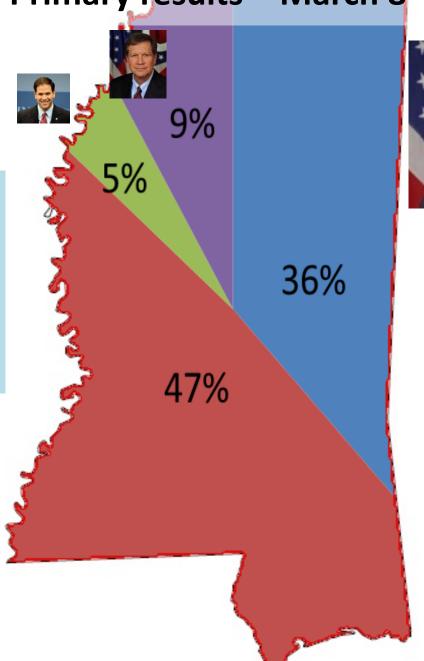
2016 395,405 **↑ 41** %

2012 2802782008 143286

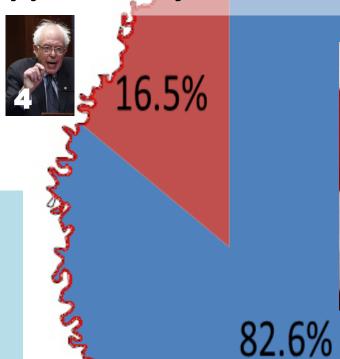
Mississippi pop 2.99M

Turnout in open primary = **17** % (*N.B. Mississippi voter reg data v poor*)





Democratic Mississippi Primary results - March 8th 2016



Turnout

2016 218795 **48** %

2008 424723

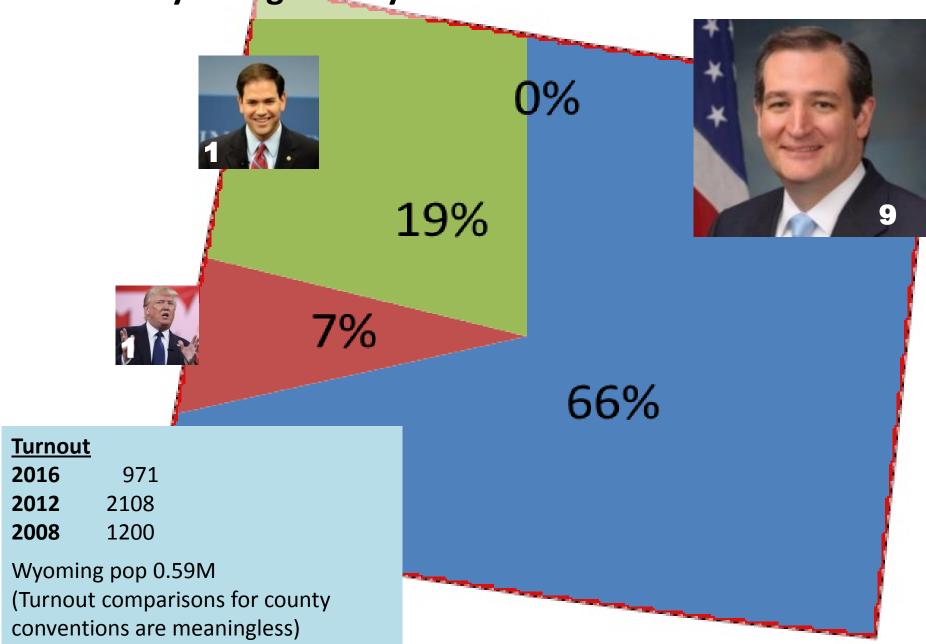
Mississippi pop 2.99M

Turnout in open primary = **10%**

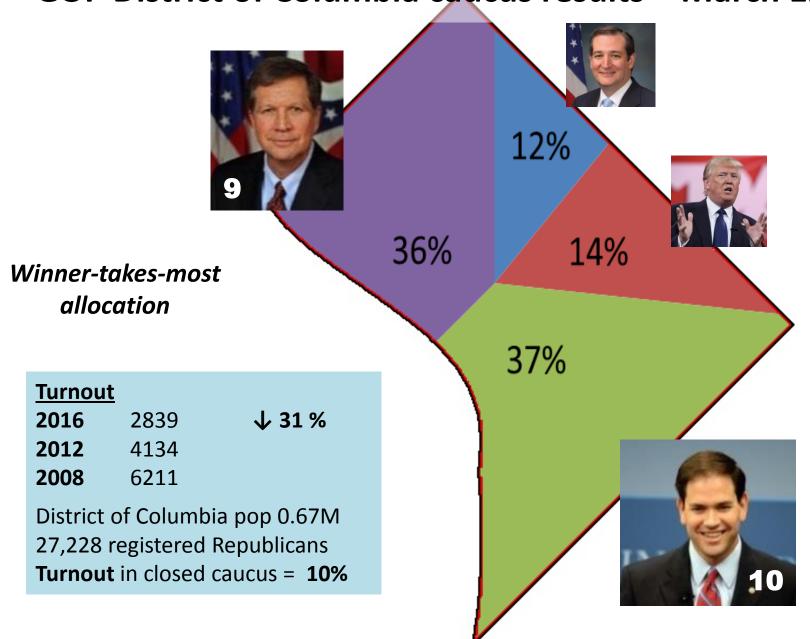
2016 2-party turnout = 27%

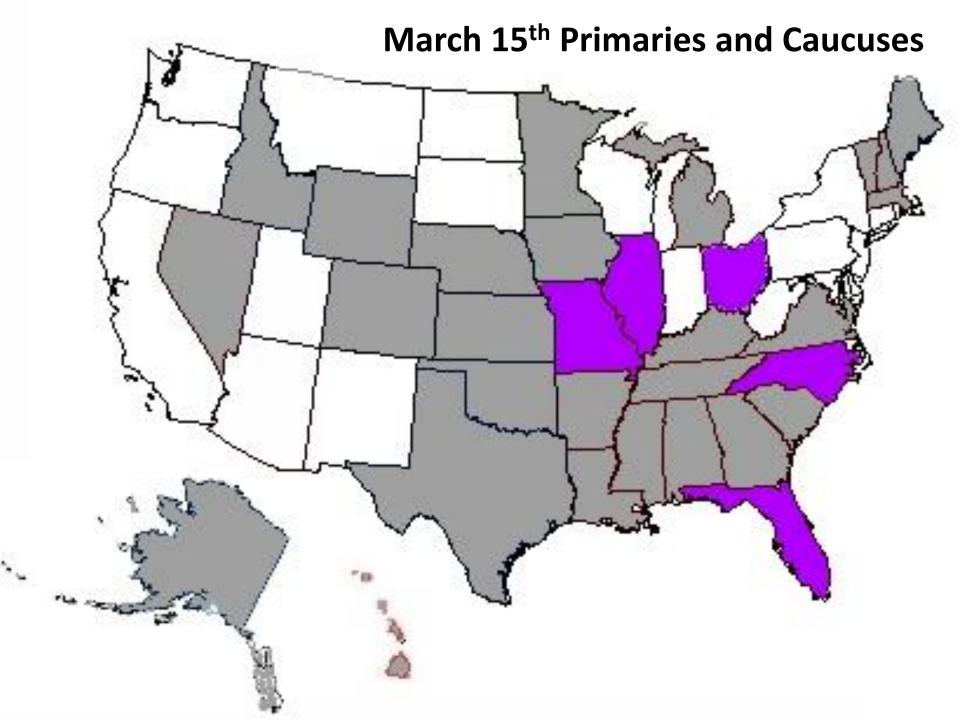
(N.B. Mississippi voter reg data v poor)

GOP Wyoming County Conventions – March 12th 2016



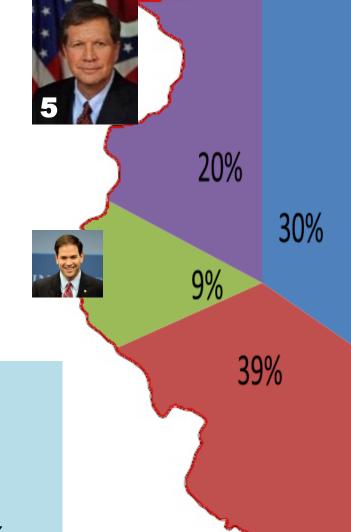
GOP District of Columbia caucus results – March 12th 2016





GOP Illinois primary results – March 15th 2016







2016 1415584 **↑ 56** %

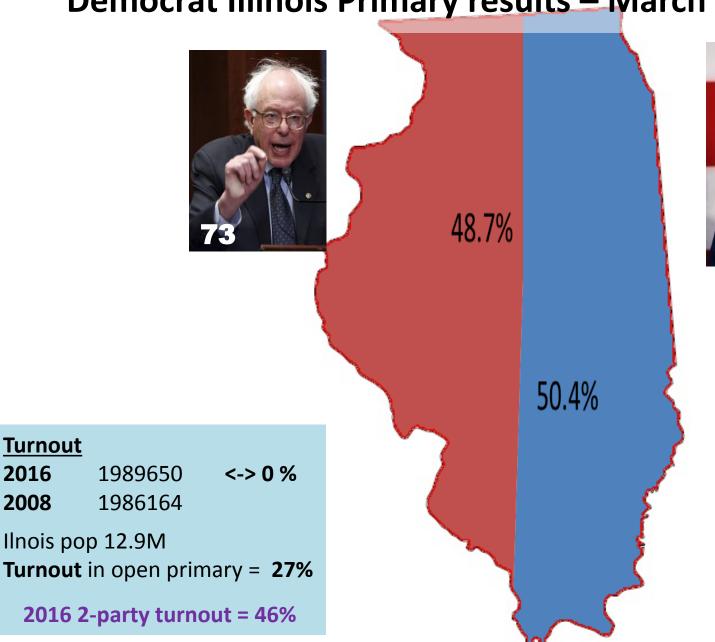
2012 907919**2008** 899442

Ilnois pop 12.9M

Turnout in open primary = **19%**



Democrat Illinois Primary results – March 15th 2016

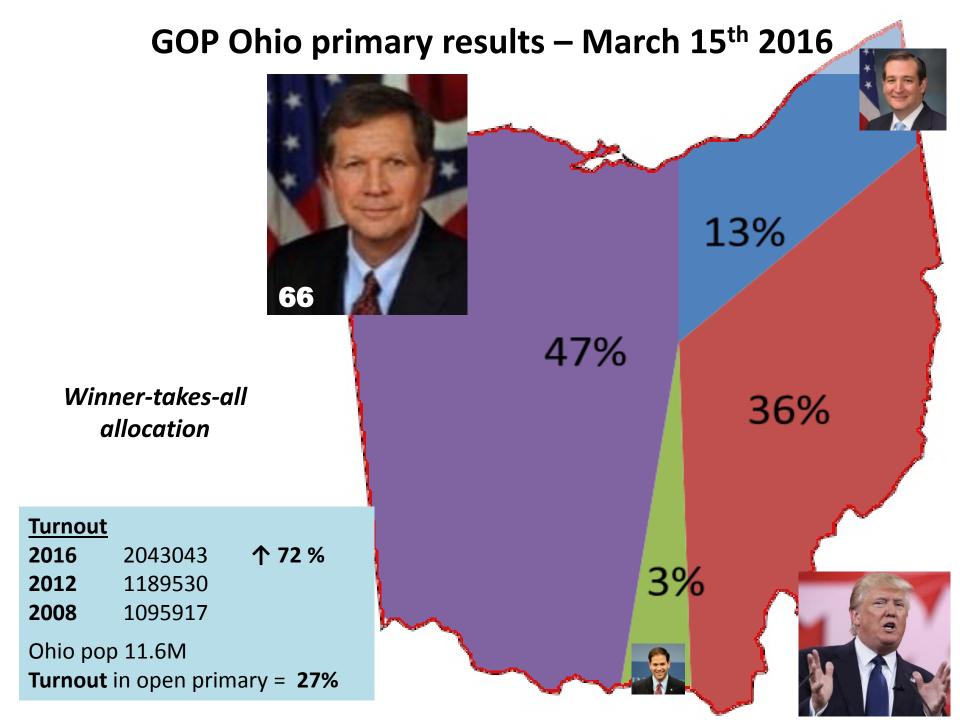


Turnout

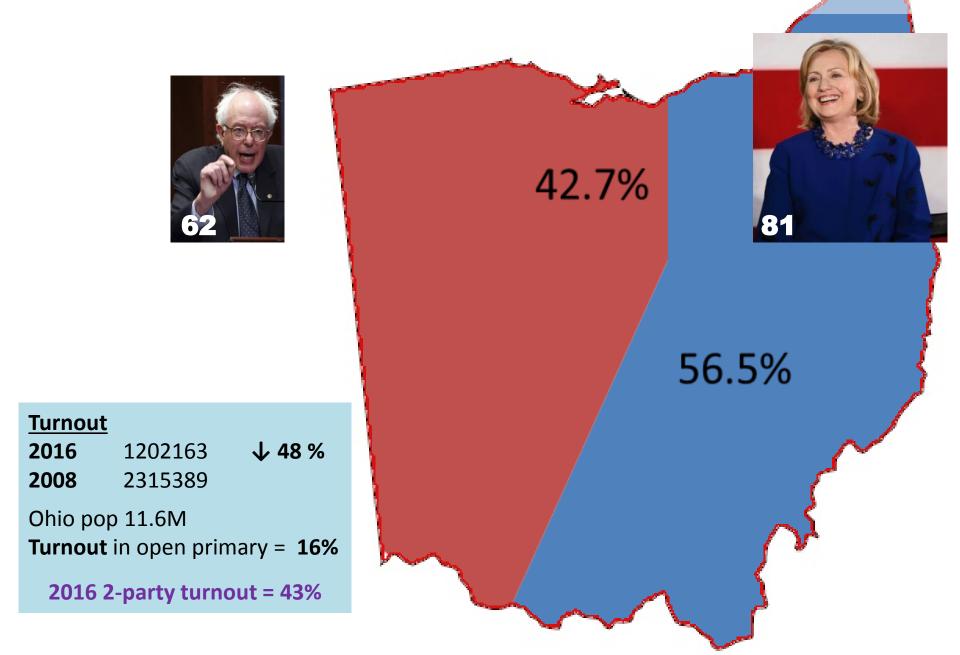
Ilnois pop 12.9M

2016

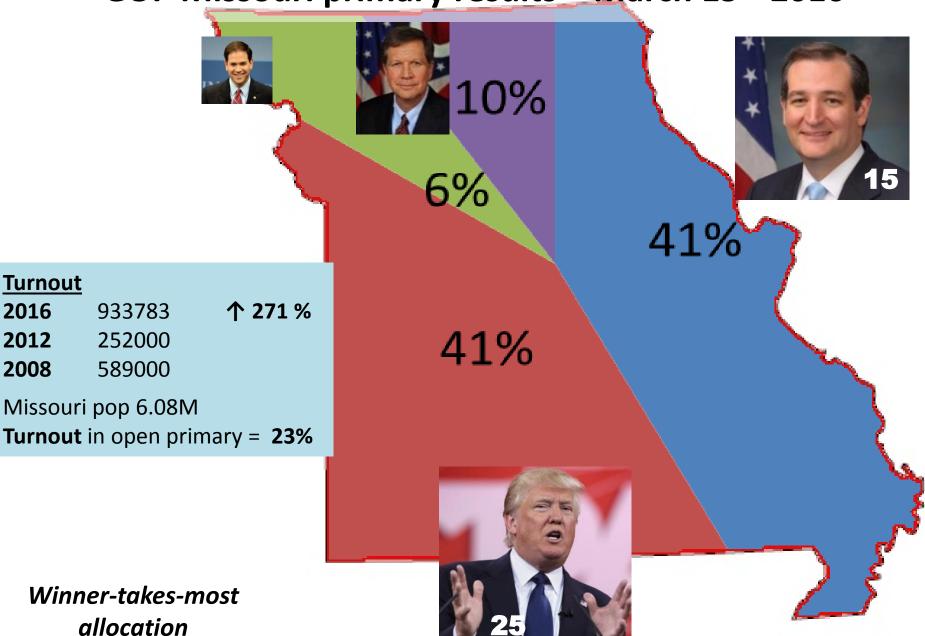
2008



Democrat Ohio Primary results – March 15th 2016



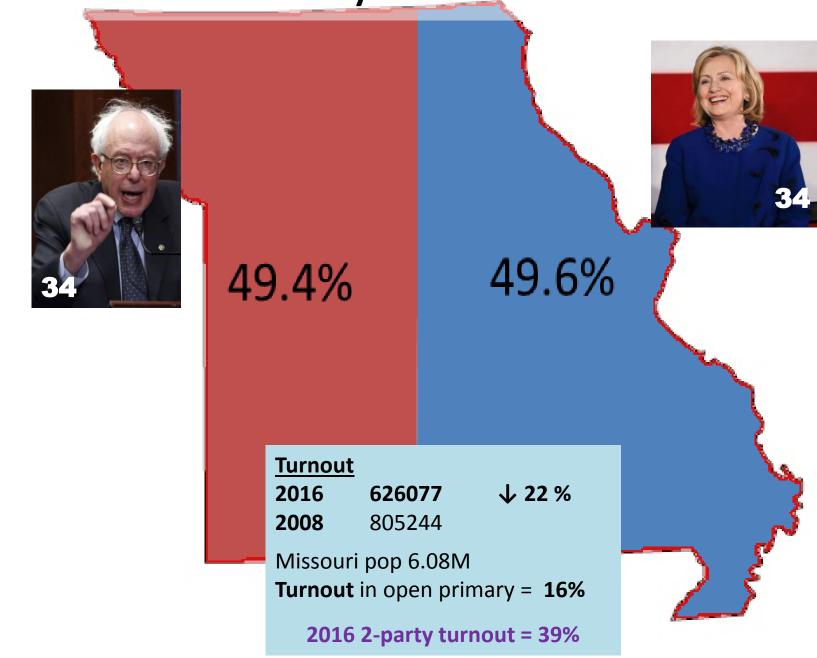
GOP Missouri primary results – March 15th 2016



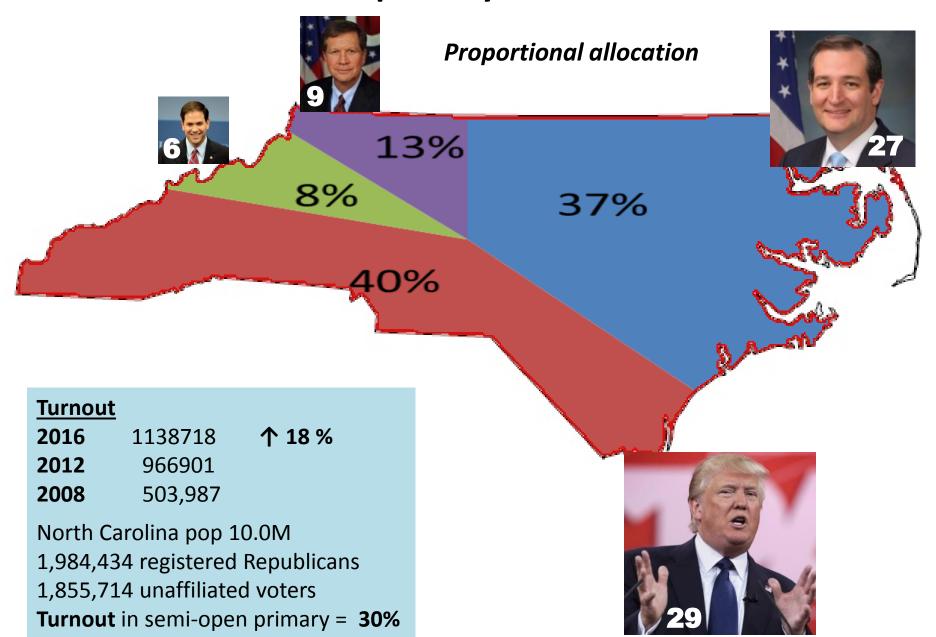
Winner-takes-most

Turnout

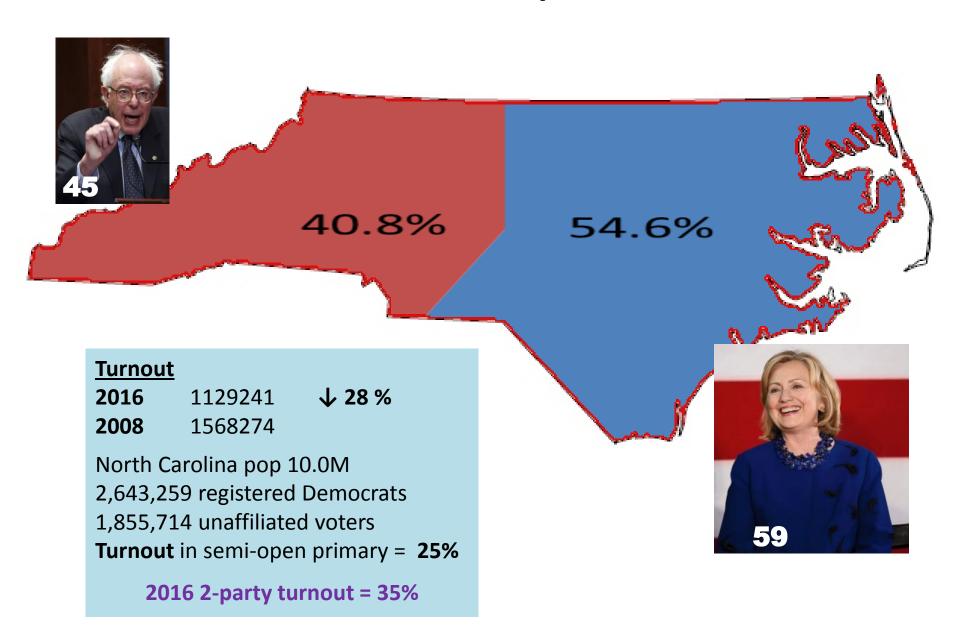
Democrat Missouri Primary results - March 15th 2016



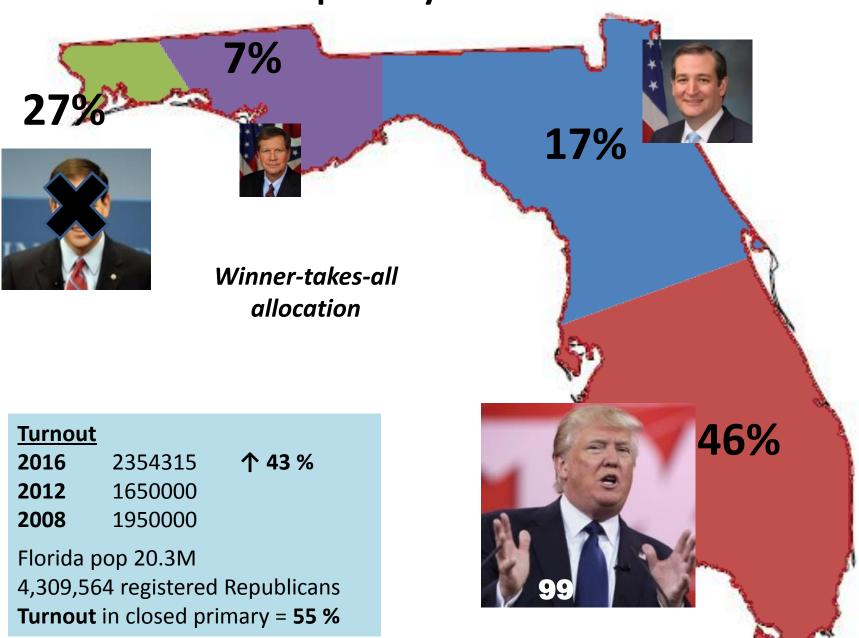
GOP North Carolina primary results – March 15th 2016



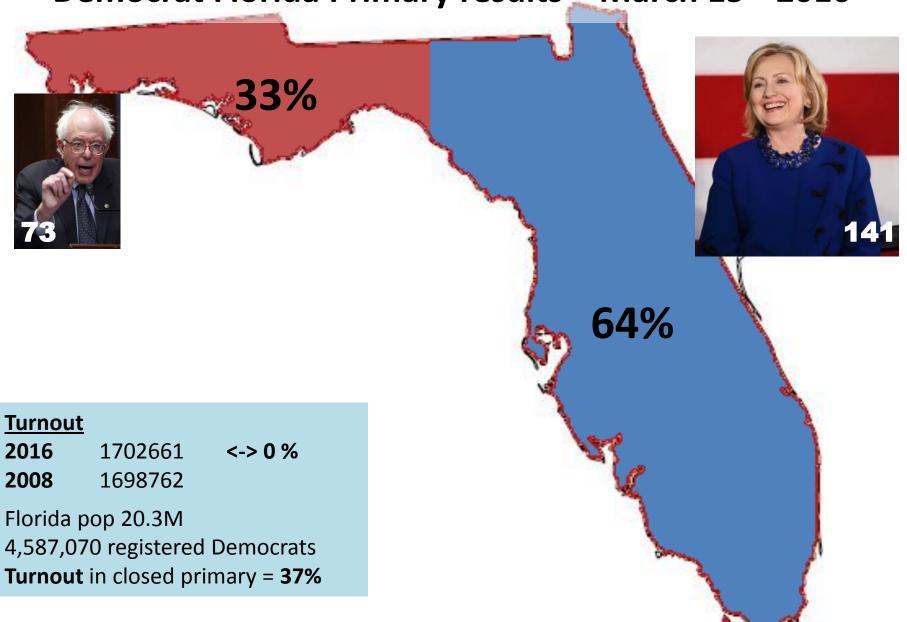
Democrat North Carolina Primary results – March 15th 2016

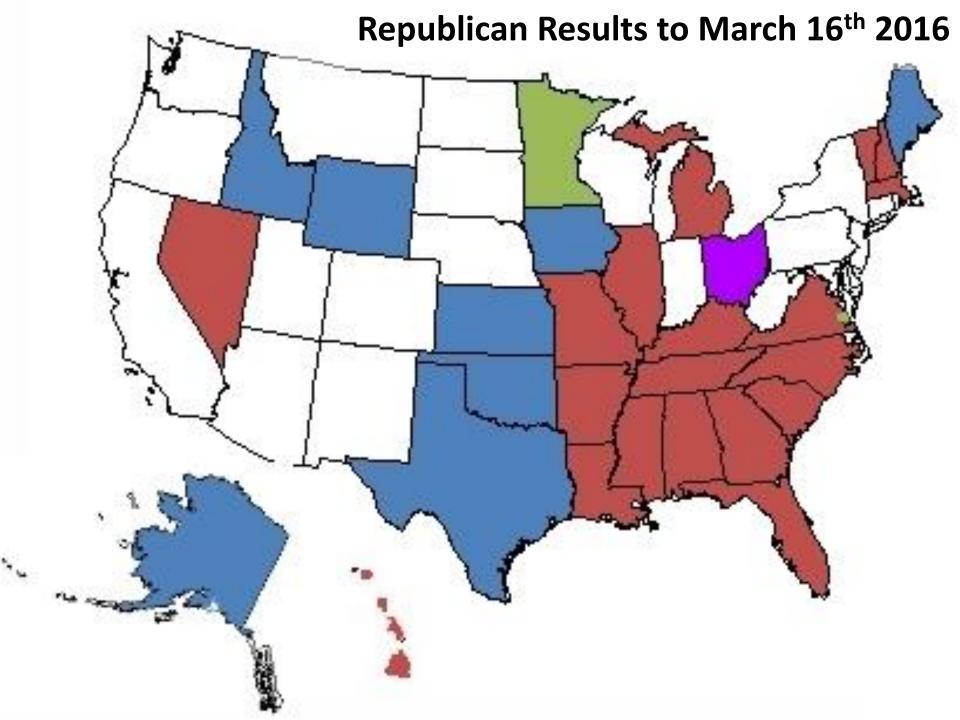


GOP Florida primary results – March 15th 2016



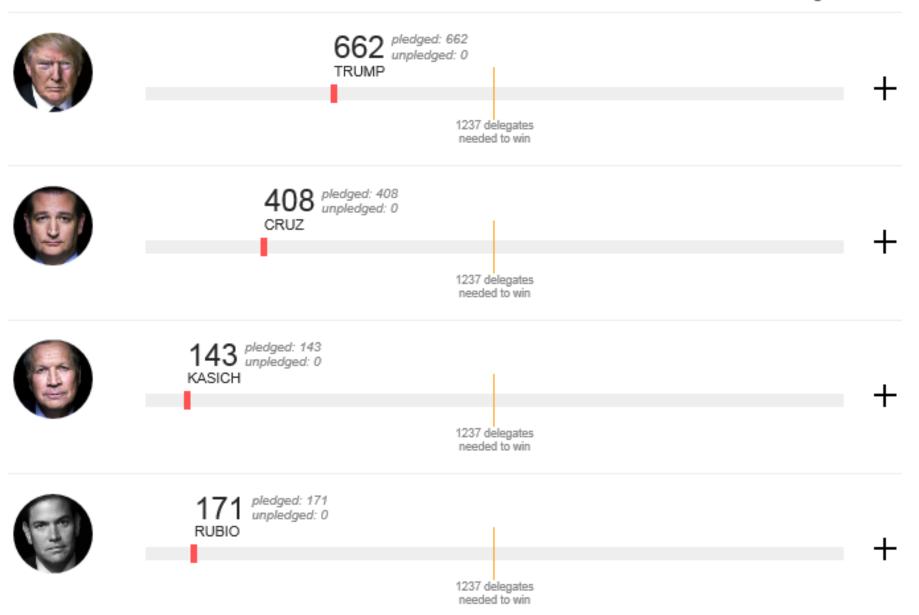
Democrat Florida Primary results – March 15th 2016





cnn delegate estimate

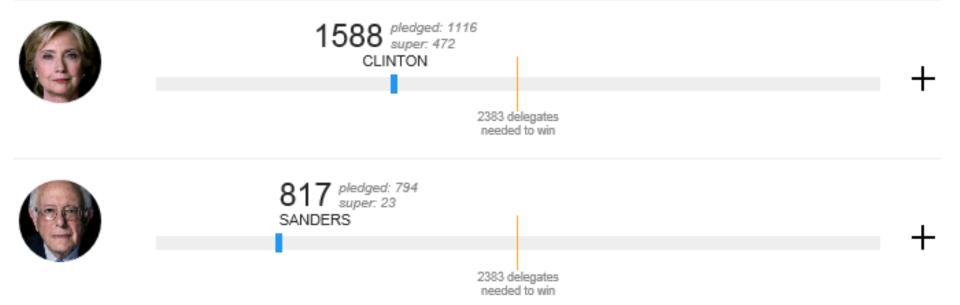
total delegates: 2472



Democrat Results to March 16th 2016

cnn delegate estimate

total delegates: 4765





GOP Arizona primary results - March 22nd 2016

Winner-takes-all allocation



10%



*

25%

47%

Turnout

2016 530749 **↑ 5%**

2012 507086

2008 513576

Arizona pop 6.8M

1,105,521 registered Republicans

Turnout in closed primary = 48 %

Democrat Arizona primary results – March 22nd 2016



39.9%



57.6%

Turnout

2016 409013 **↓ 3%**

2008 422627

Arizona pop 6.8M 917,411 registered Democrats

Turnout in closed primary = **45%**

GOP Utah Caucus results – March 22nd 2016

14%

Winner-takes-most allocation



<u>Turnout</u>

2016 177204 **↓ 27**%

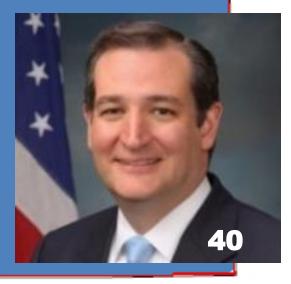
2012 242272

2008 295985

Utah pop 3M 596111 registered Republicans **Turnout** in closed caucus = **30%**

N.B. Comparisons are of limited value as 2012 & 2008 races were open primaries

69%



Democrat Utah Caucus results – March 22nd 2016





20.3%

Turnout

2016 77324 **41%**

2008 131371

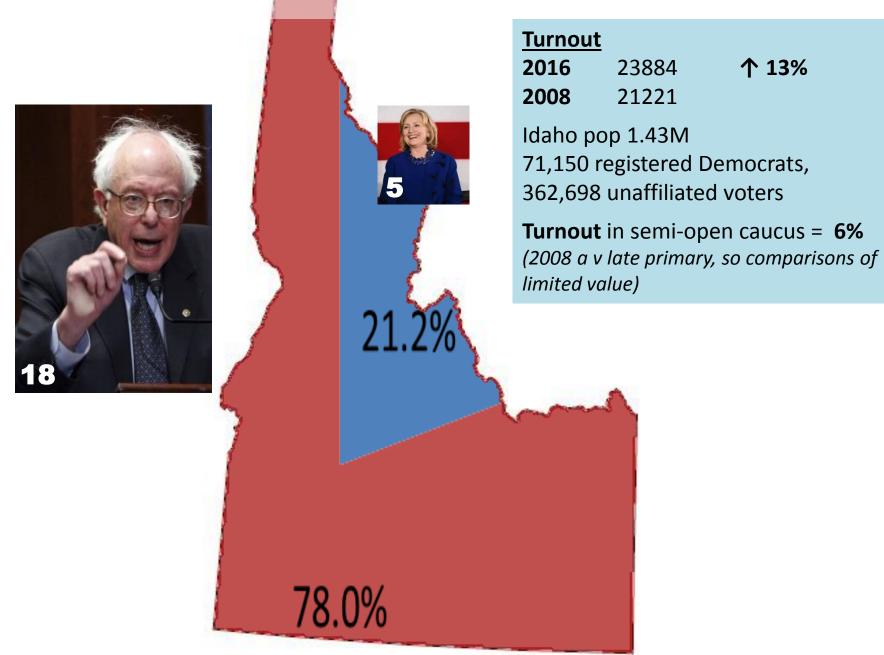
Utah pop 3M 125,406 registered Democrats, 501225 unaffiliated voters **Turnout** in semi-open caucus = **12%**

N.B. Comparisons are of limited value as 2012 & 2008 races were open primaries

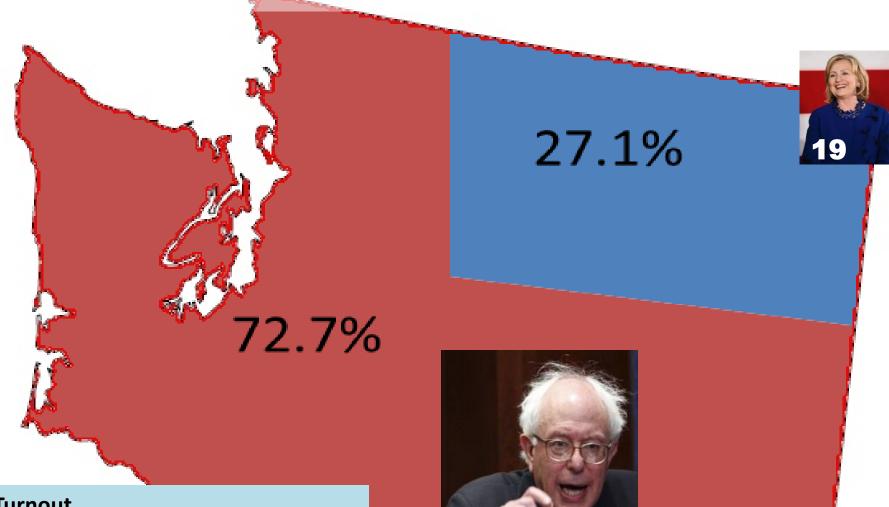
79.3%

Democrat Idaho Caucus results – March 22nd 2016

个 13%



Democrat Washington Caucus results – March 26th 2016



65

Turnout

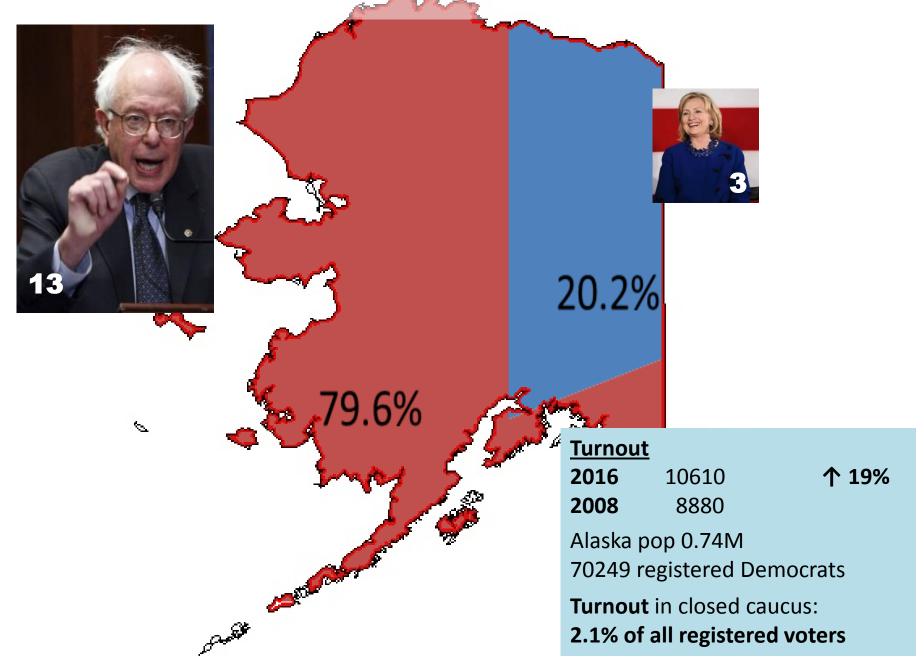
2012 26,345 **↑ 153%**

2008 10402

Washington pop 7.17M

Turnout in semi-open caucus = **0.7** %

Democrat Alaska Caucus results - March 26th 2016



Democrat Hawaii Caucus results – March 26th 2016





<u>Turnout</u>

2016 33716 **↑ 280%**

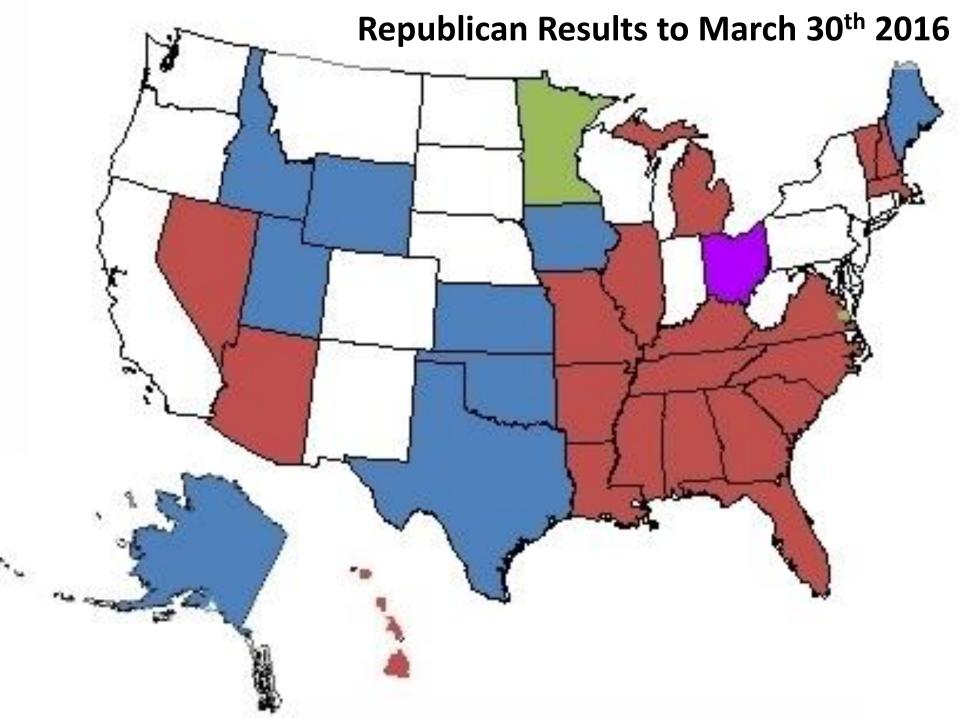
2008 8880

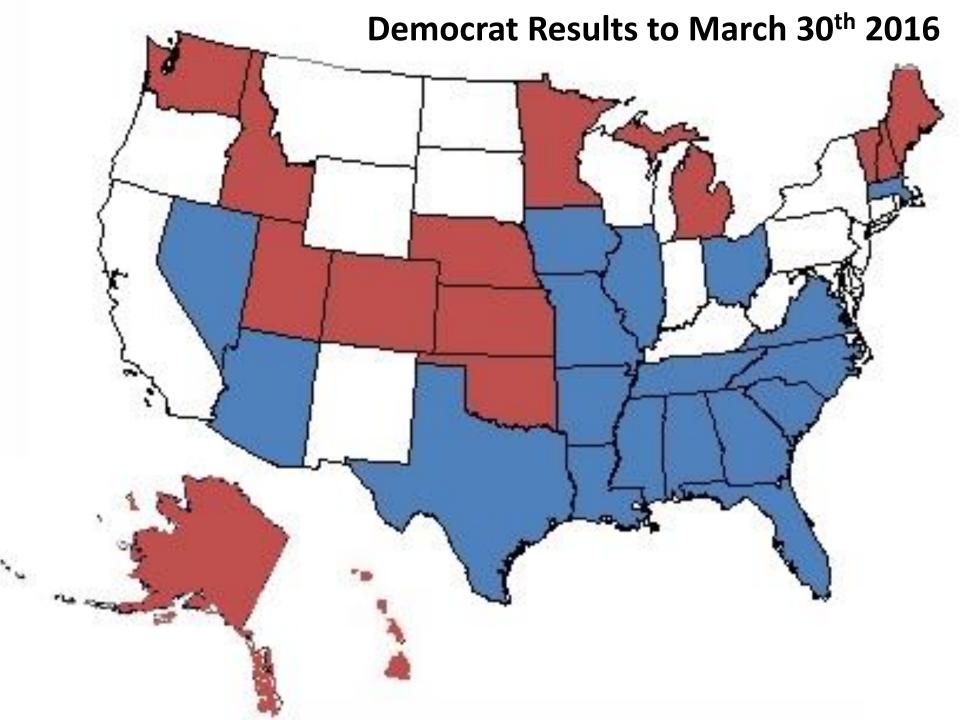
Hawaii pop 1.43M

Turnout in open caucus = **5%**

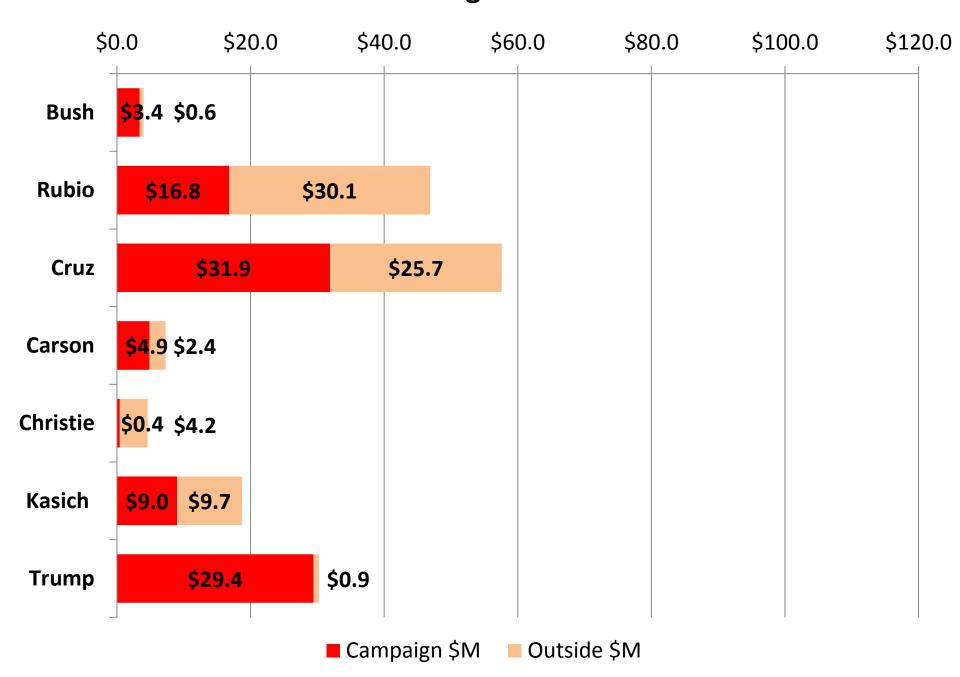




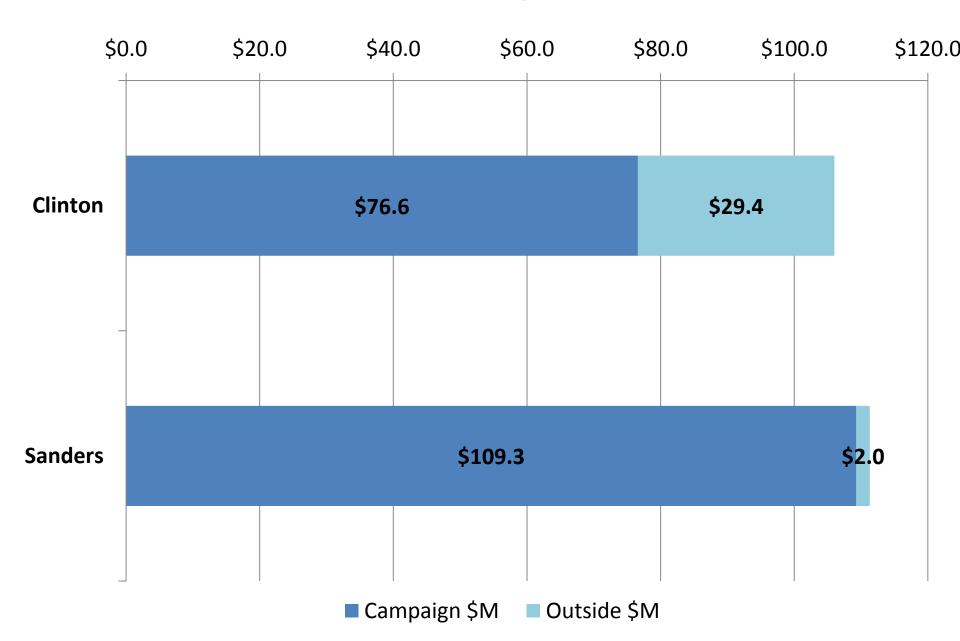


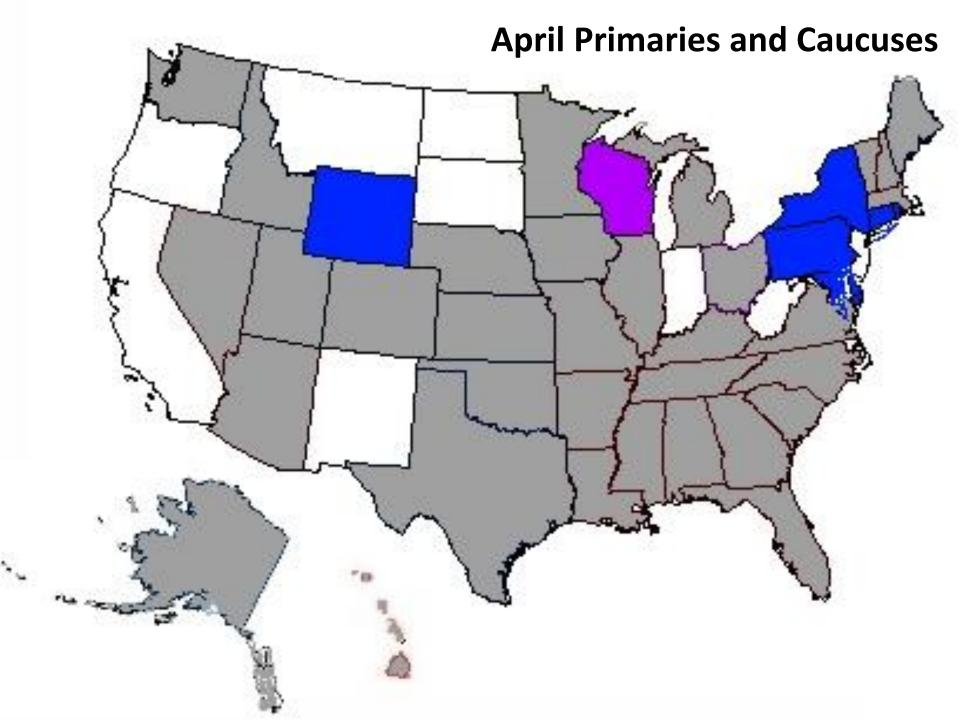


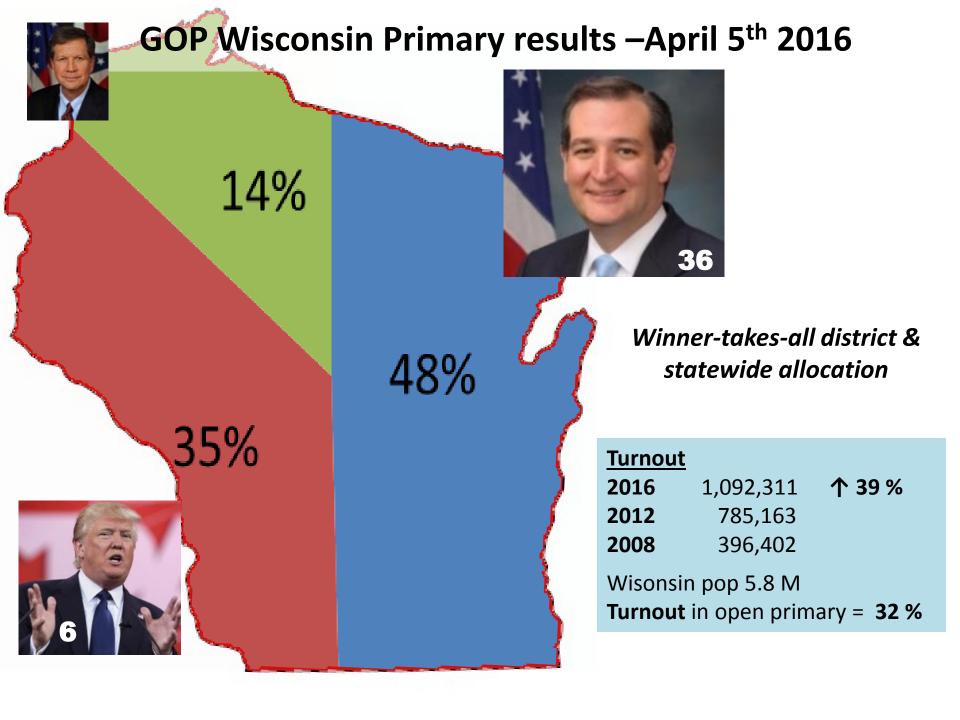
GOP Fundraising Jan-March 2016



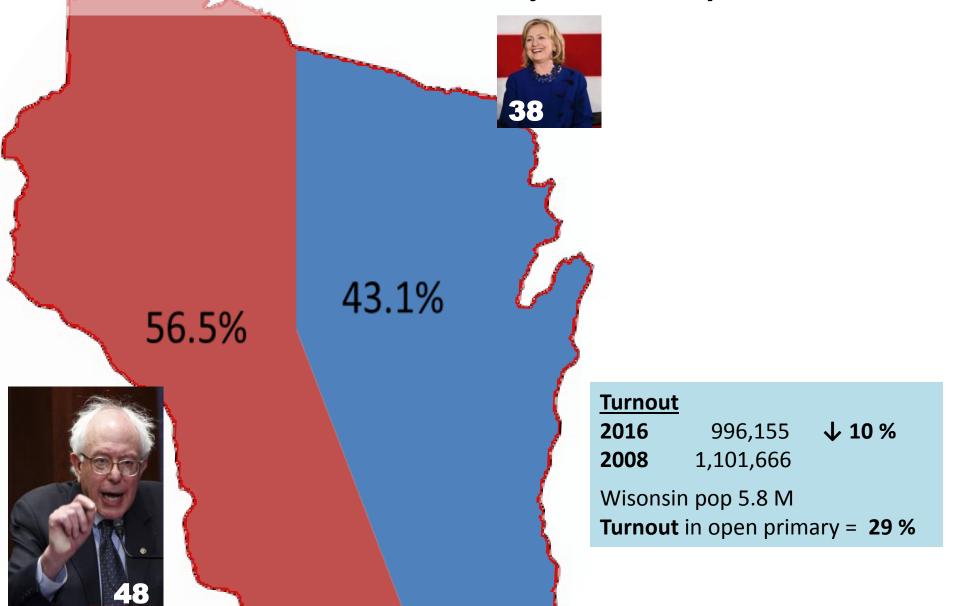
Democrat Fundraising Jan-March 2016



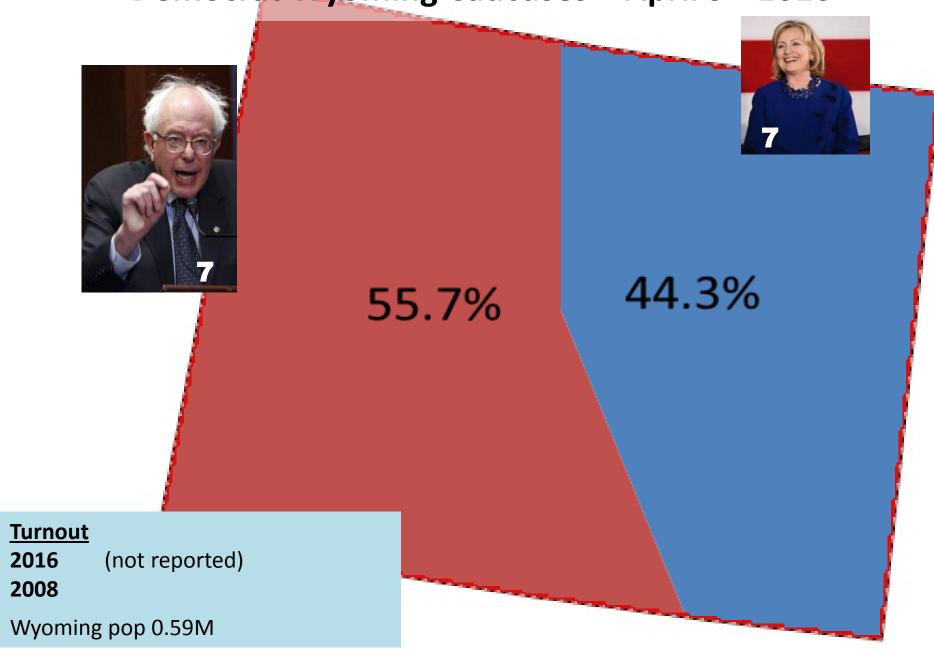


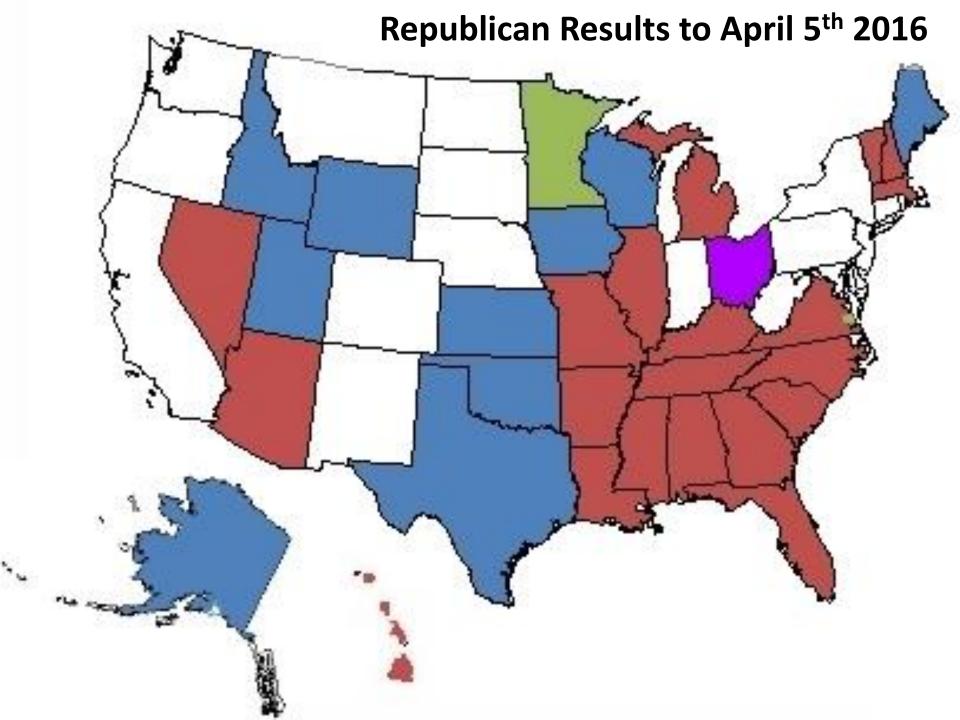


Democrat Wisconsin Primary results –April 5th 2016



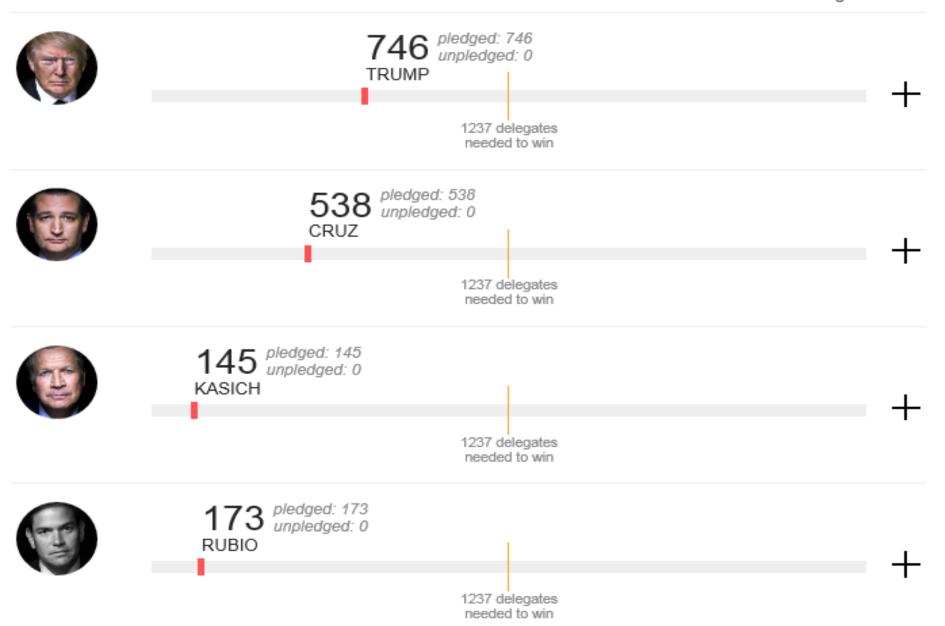
Democrat Wyoming Caucuses – April 9th 2016





cnn delegate estimate

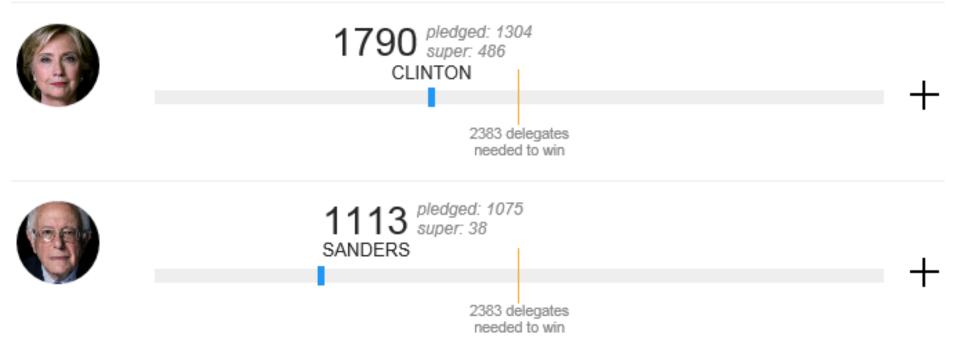
total delegates: 2472

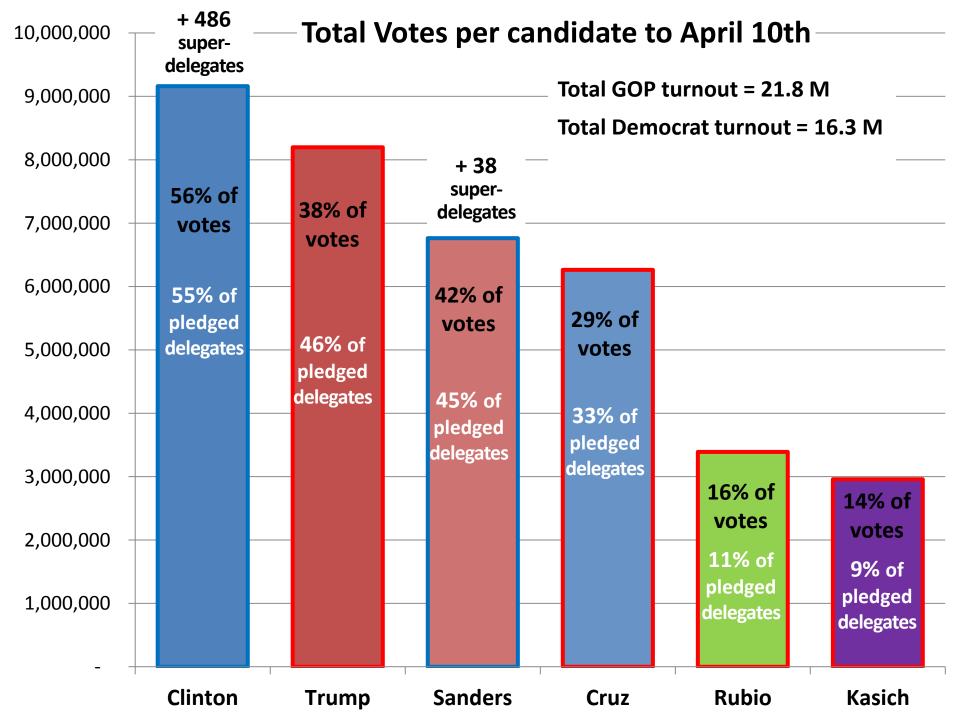


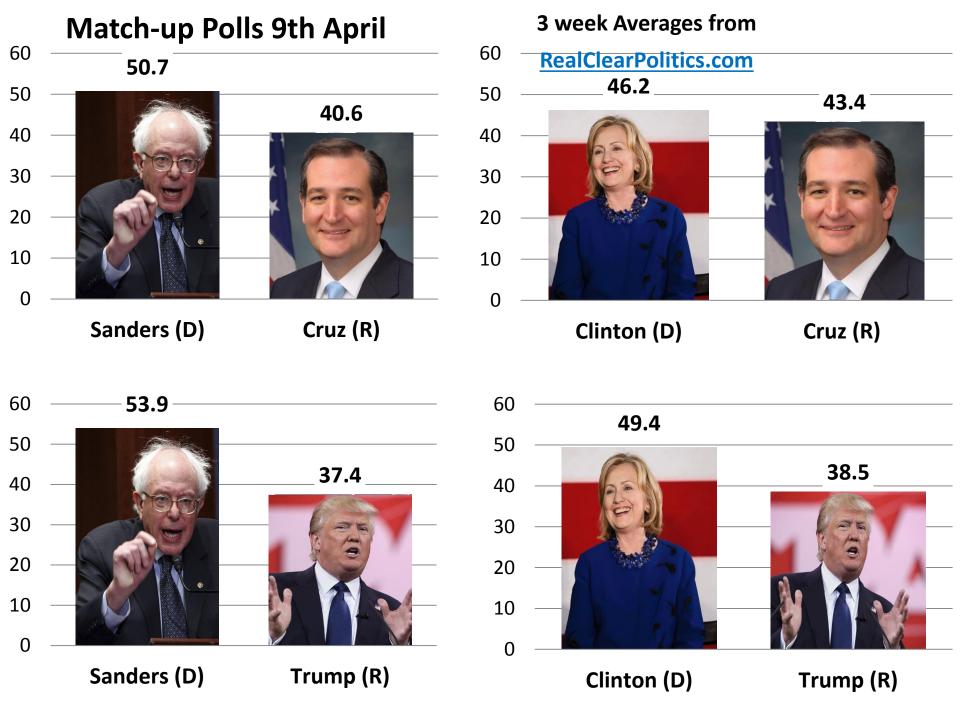


cnn delegate estimate

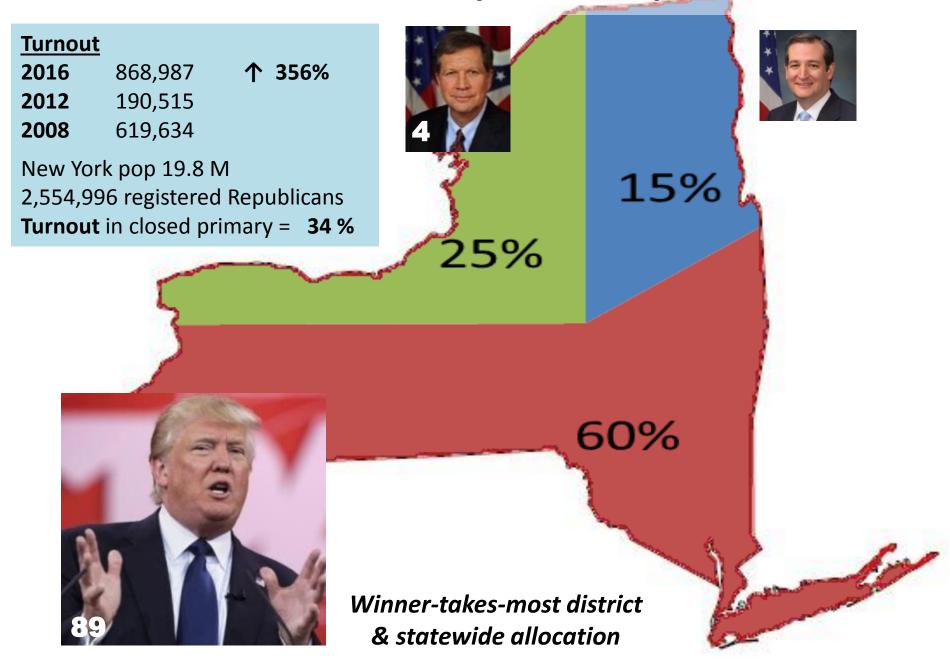
total delegates: 4765



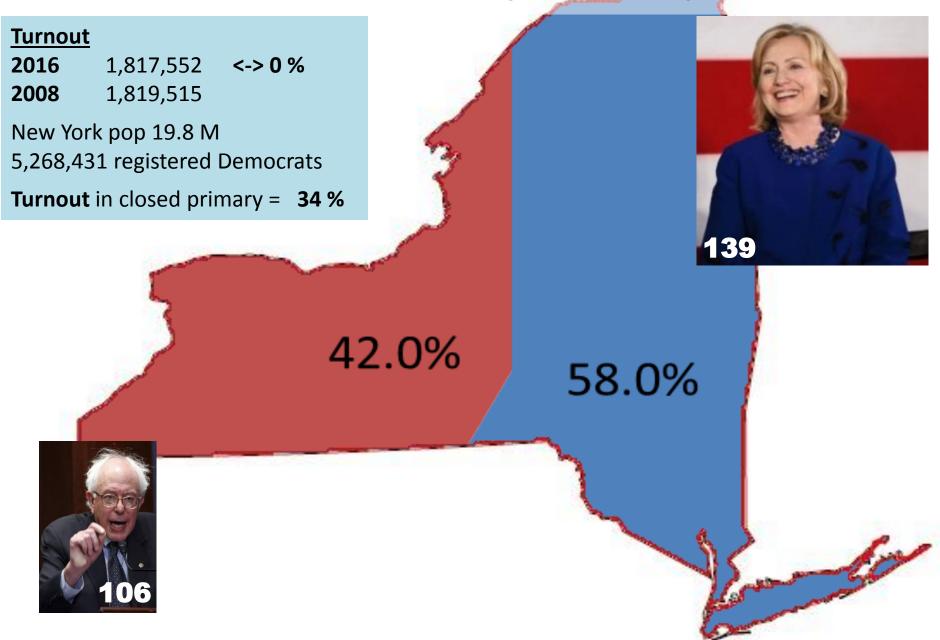




GOP New York Primary results –April 19th 2016



Democrat New York Primary results -April 19th 2016



GOP Connecticut Primary results – April 26th 2016



28%





Winner-takes-most district & statewide allocation

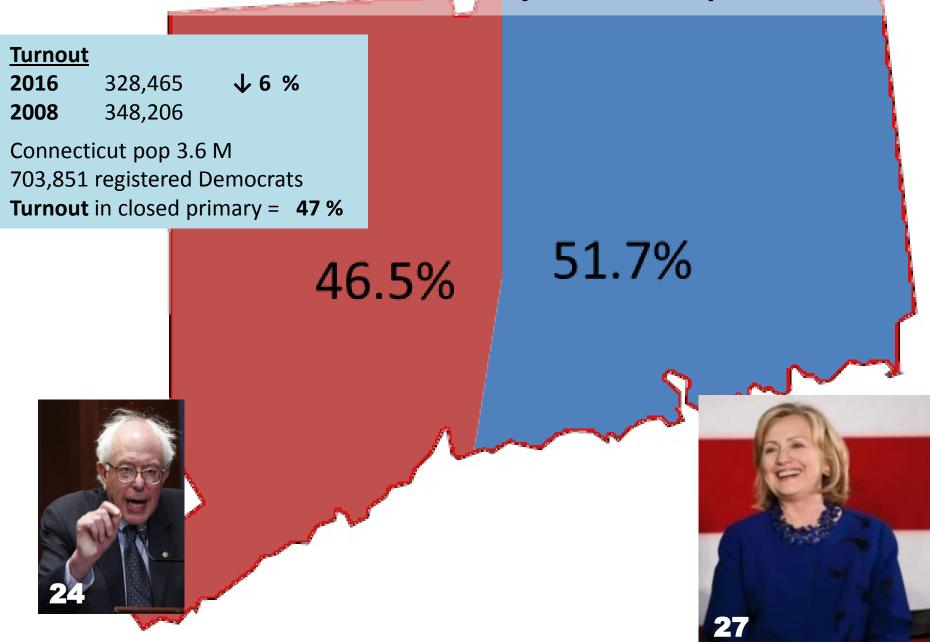
Turnout

2016 212,190 **↑ 256 %**

2012 59,660**2008** 148,083

Connecticut pop 3.6 M 400,216 registered Republicans **Turnout** in closed primary = **53** %

Democrat Connecticut Primary results - April 26th 2016



GOP Rhode Island Primary results – April 26th 2016



2016 61,179 **↑ 322%**

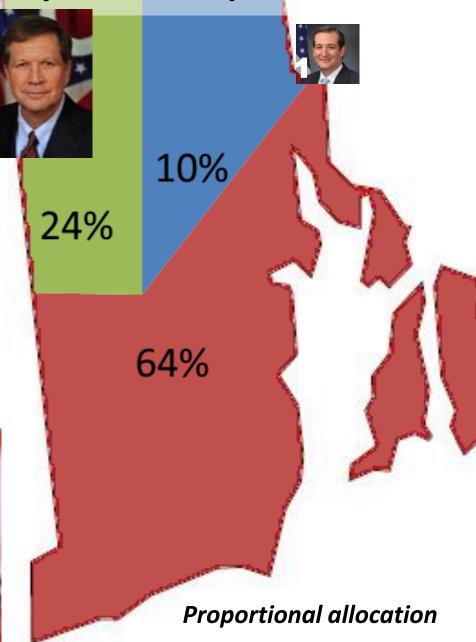
2012 14,488**2008** 25,674

Rhode Island pop 1.1 M 78,064 registered Republicans, 378538

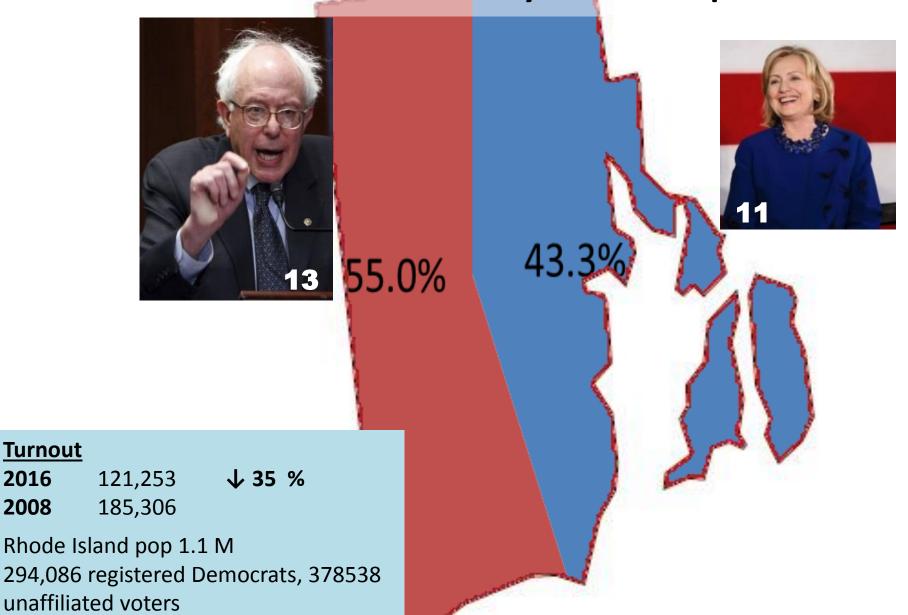
unaffiliated

Turnout in open (mixed) primary = **13** %





Democrat Rhode Island Primary results – April 26th 2016



Turnout

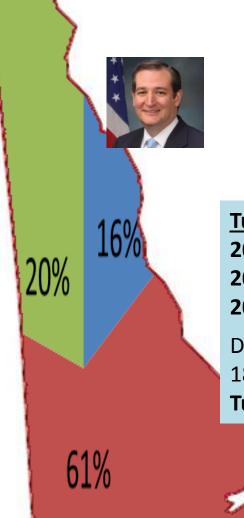
Turnout in open (mixed) primary = **13** %

2016

2008

GOP Delaware Primary results – April 26th 2016







Turnout
2016 69,892 ↑ 144 %
2012 28,591
2008 48,809

Delaware pop 0.95M
185,134 registered Republicans
Turnout in closed primary = 38 %



Democrat Delaware Primary results – April 26th 2016



39.2%



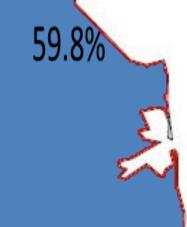
Turnout

2016 93,633 **↑ 2** %

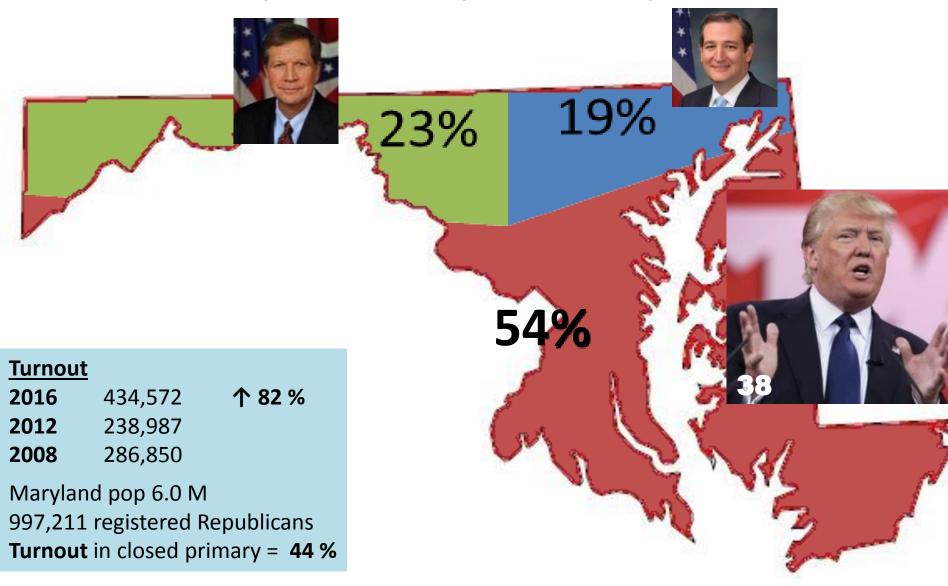
2008 91,908

Delaware pop 0.95M 312,260 registered Democrats

Turnout in closed primary = **30** %

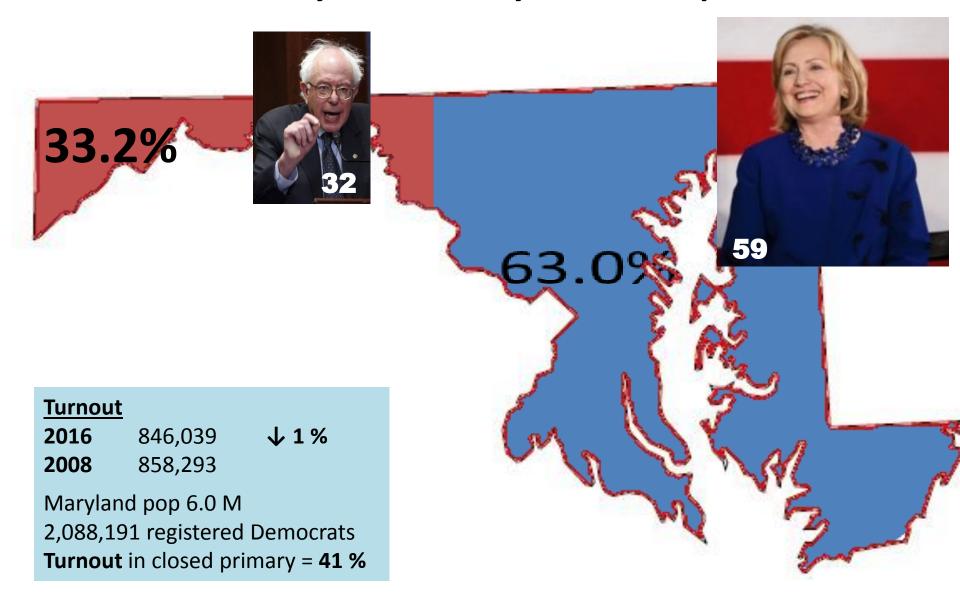


GOP Maryland Primary results – April 26th 2016



Winner-takes-all allocation

Democrat Maryland Primary results – April 26th 2016



GOP Pennsylvania Primary results – April 26th 2016





19%

22%



Turnout

2016 1,573,338 **↑ 97** %

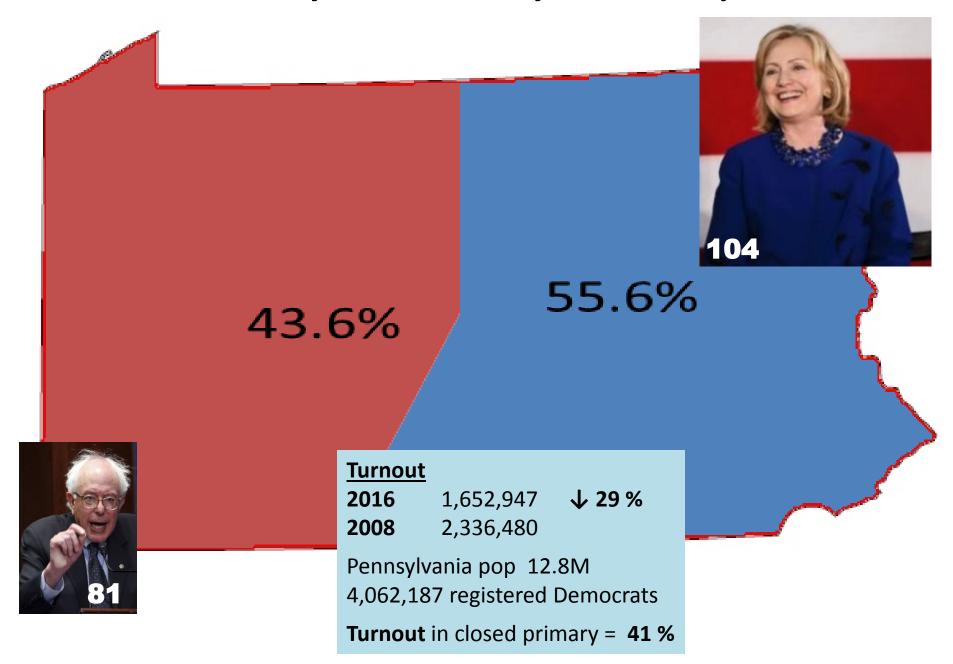
2012 799,958 **2008** 816,928

Pennsylvania pop 12.8M 3,126,166 registered Republicans **Turnout** in closed primary = **50** %



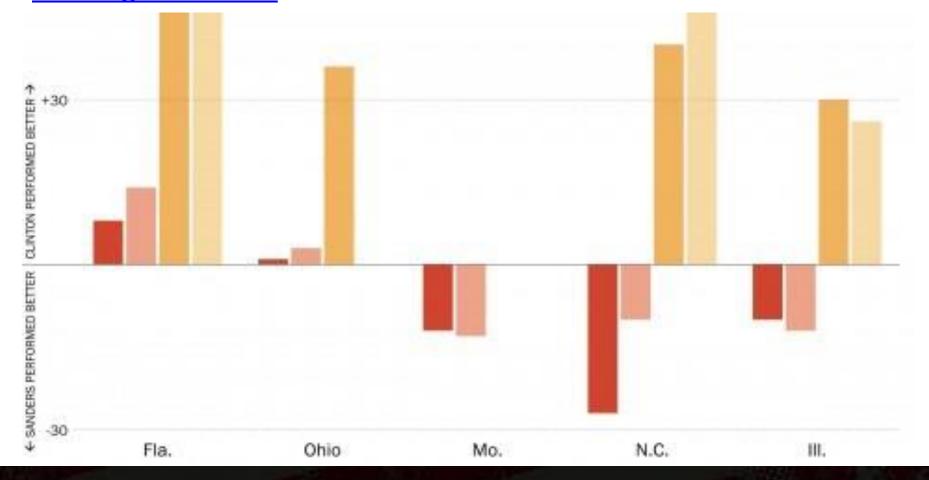
Winner-takes-all allocation at state level (17 delegates),Loophole allocation at district level (54)

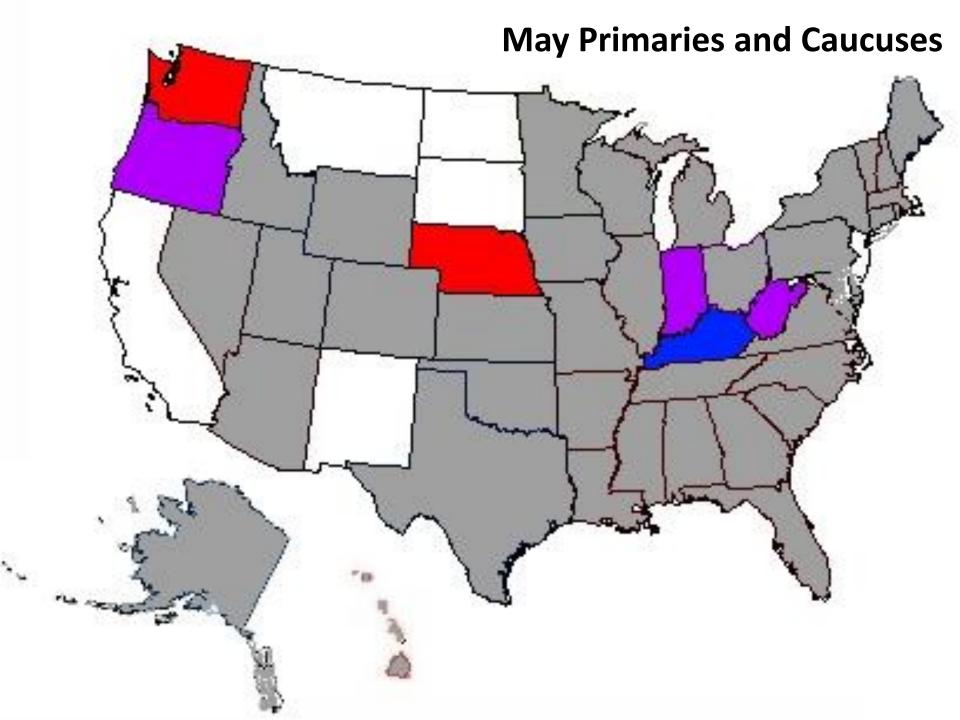
Democrat Pennsylvania Primary results – April 26th 2016



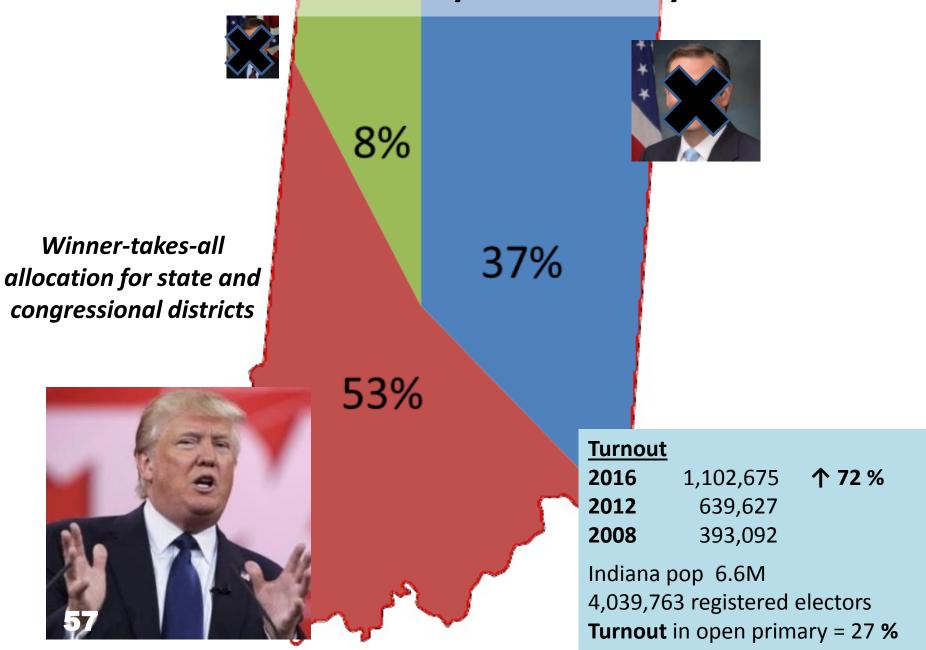
https://www.washingtonpost.com/news/the-fix/wp/2016/05/18/is-bernie-sanders-doing-any-better-than-he-was-when-voting-began/

http://www.vox.com/2016/5/19/11649054/bernie-sanders-working-class-base

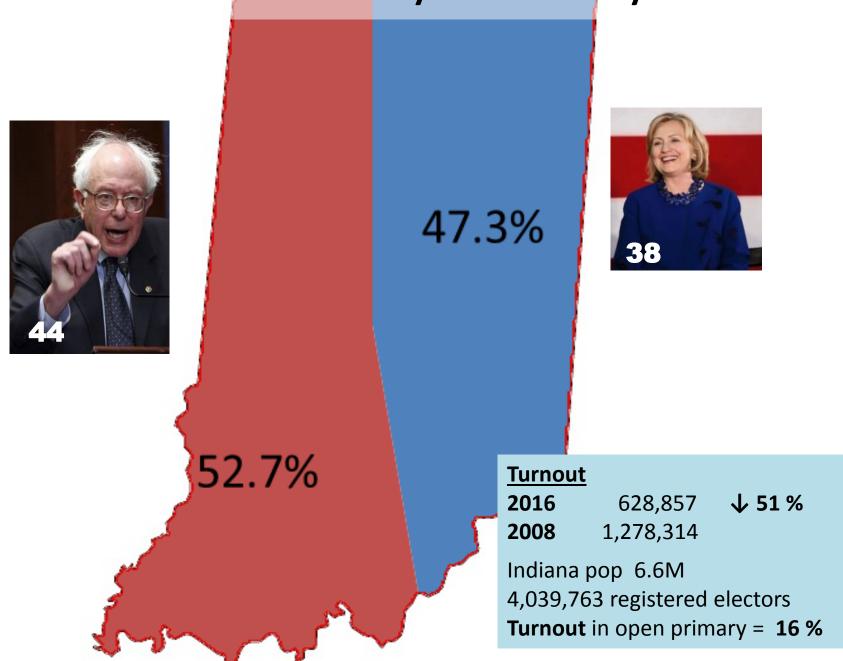




GOP Indiana Primary results – May 3rd 2016

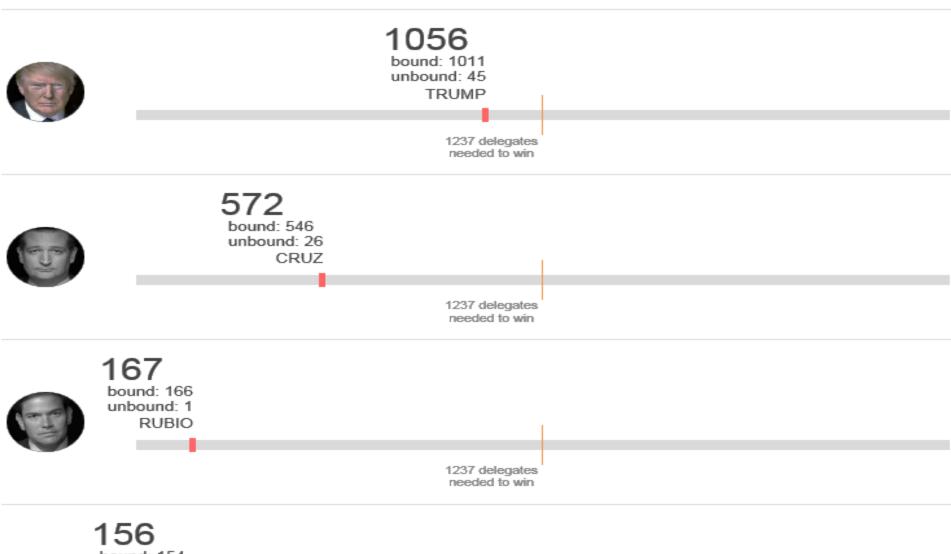


Democrat Indiana Primary results - May 3rd 2016





cnn delegate estimate





bound: 154 unbound: 2 KASICH



cnn delegate estimate



2218

pledged: 1705 super: 513 CLINTON

> 2383 delegates needed to win



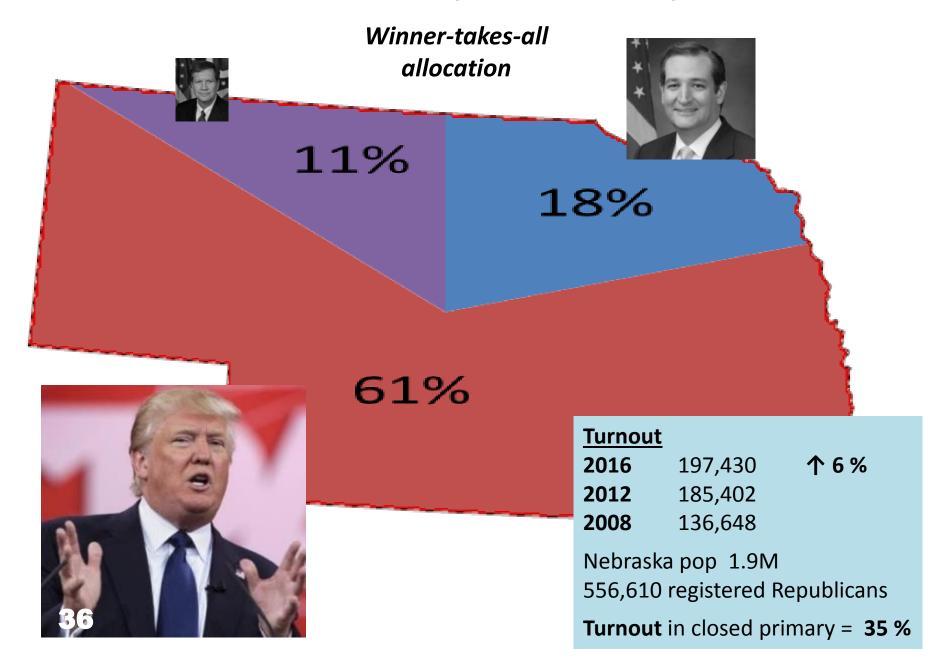
1444

pledged: 1403 super: 41

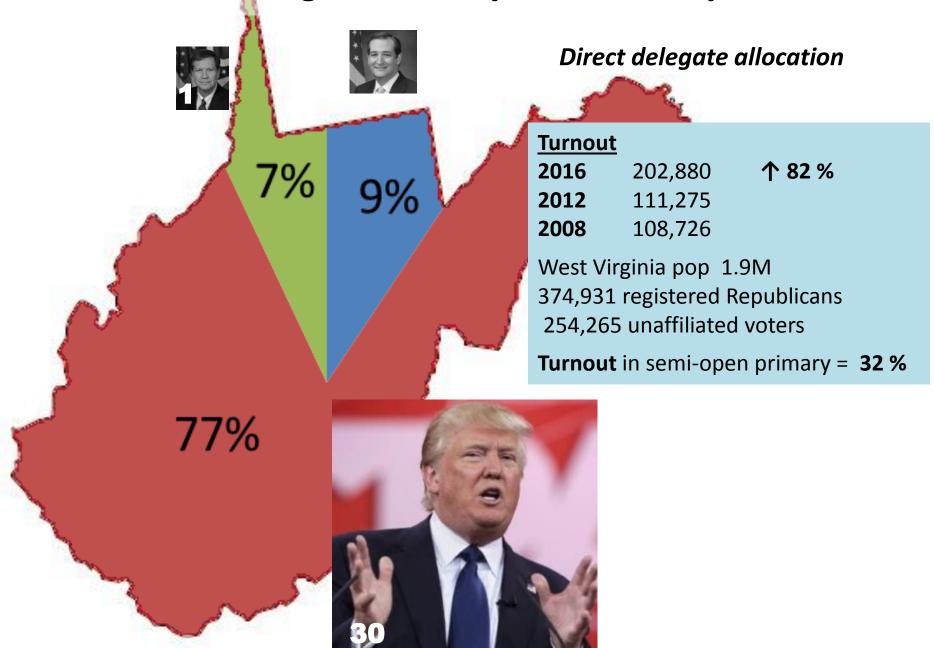
SANDERS

2383 delegates needed to win

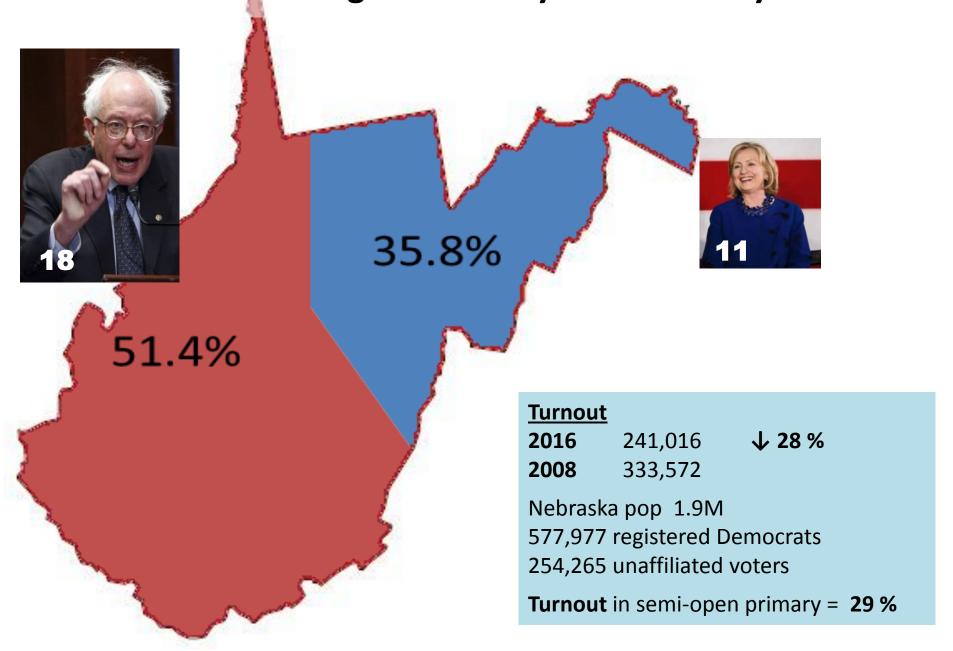
GOP Nebraska Primary results – May 10th 2016



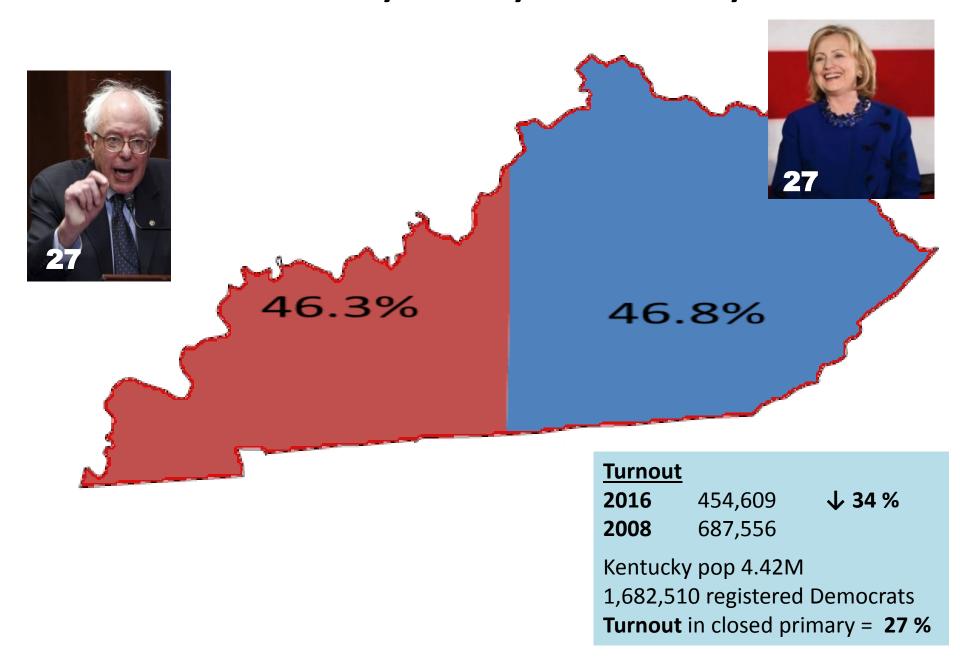
GOP West Virginia Primary results – May 10th 2016



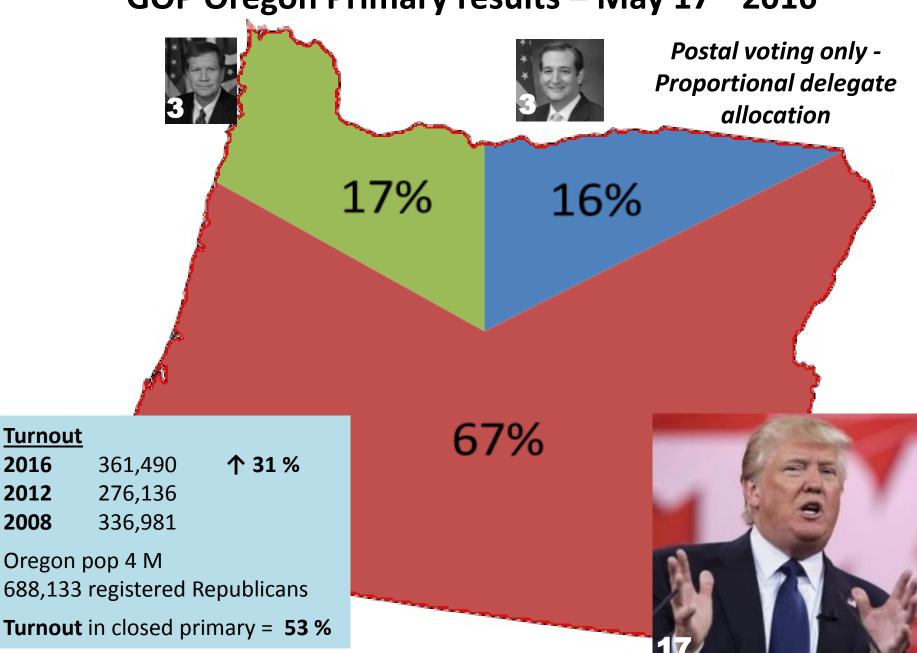
Democrat West Virginia Primary results – May 10th 2016



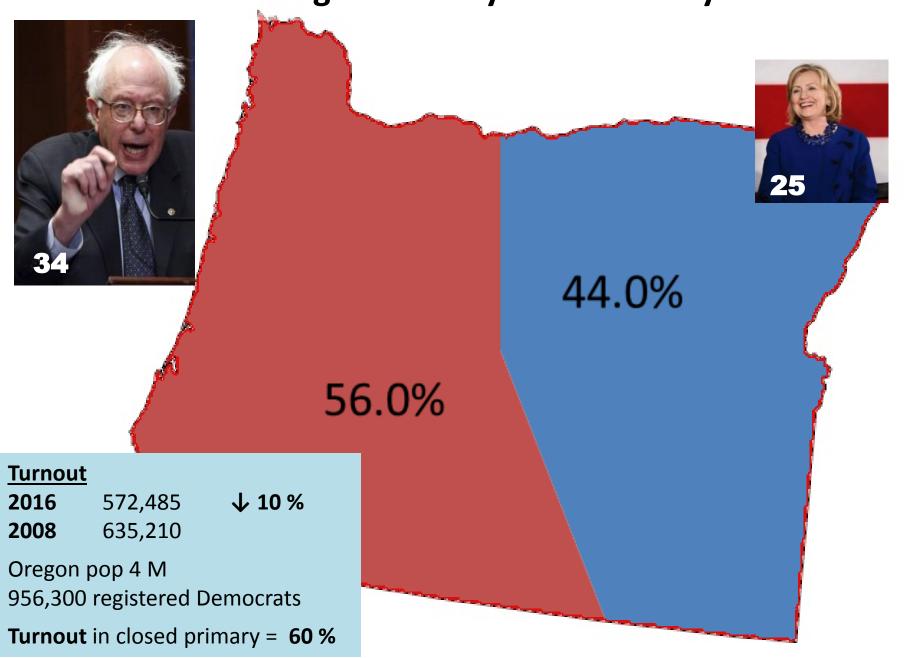
Democrat Kentucky Primary results – May 17th 2016



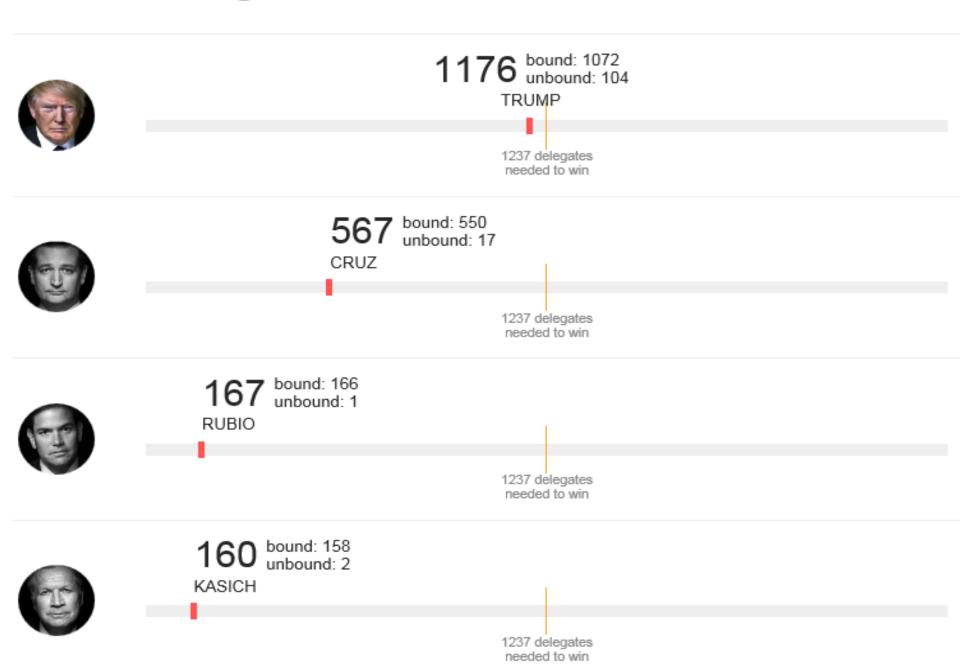
GOP Oregon Primary results – May 17th 2016



Democrat Oregon Primary results – May 17th 2016



cnn delegate estimate



cnn delegate estimate



2297 pledged: 1775 super: 522 CLINTON

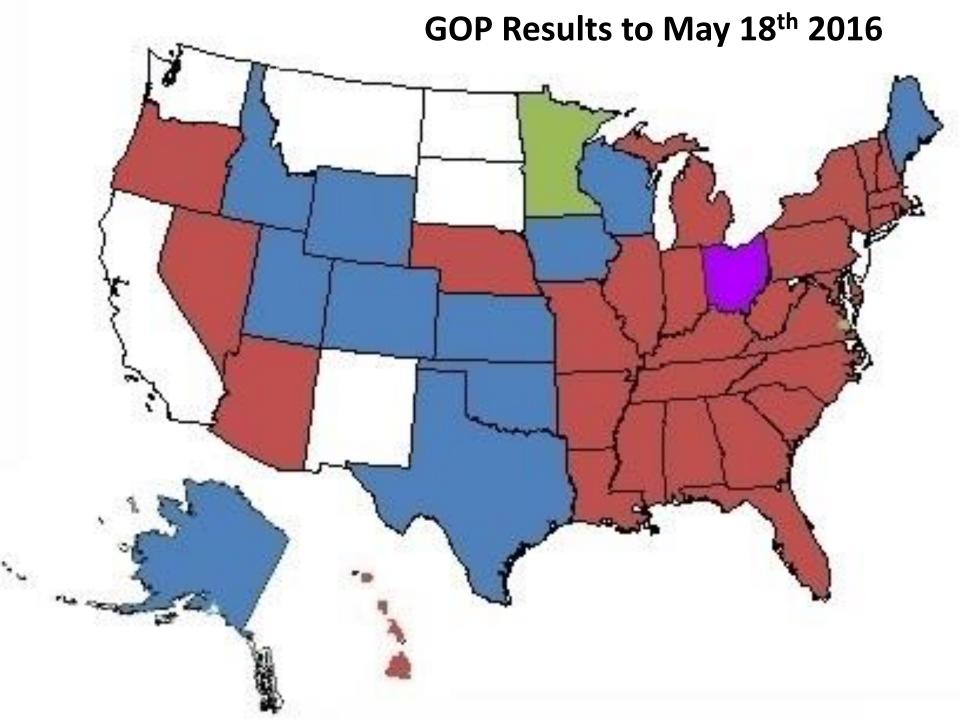
2383 delegates needed to win



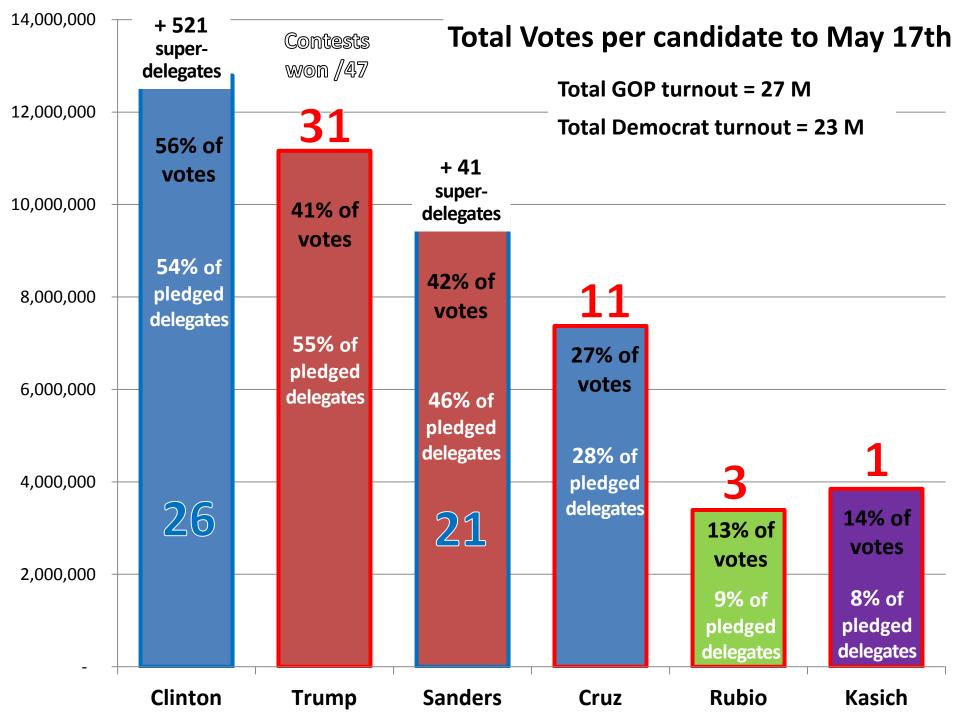
1527 pledged: 1485 super: 42

SANDERS

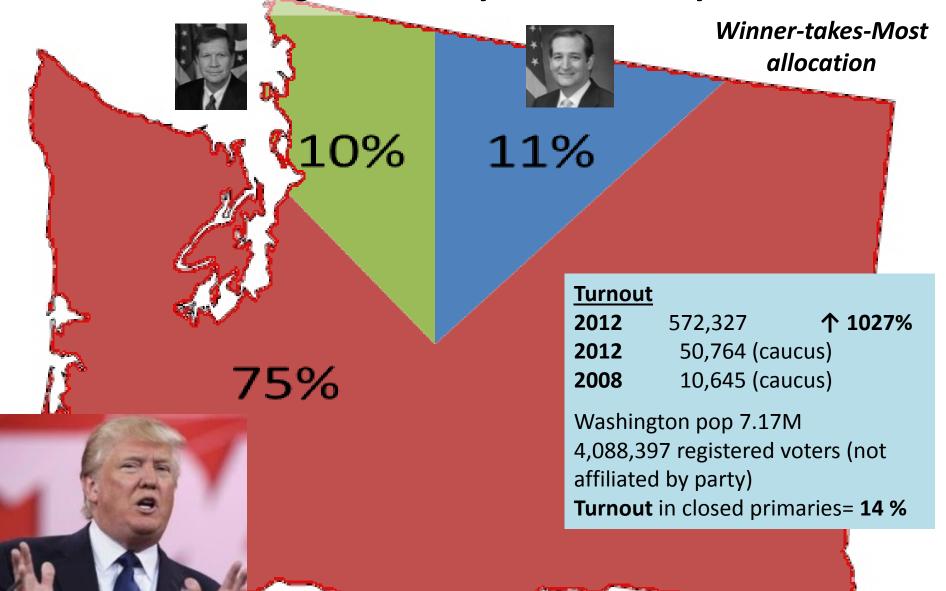
2383 delegates needed to win



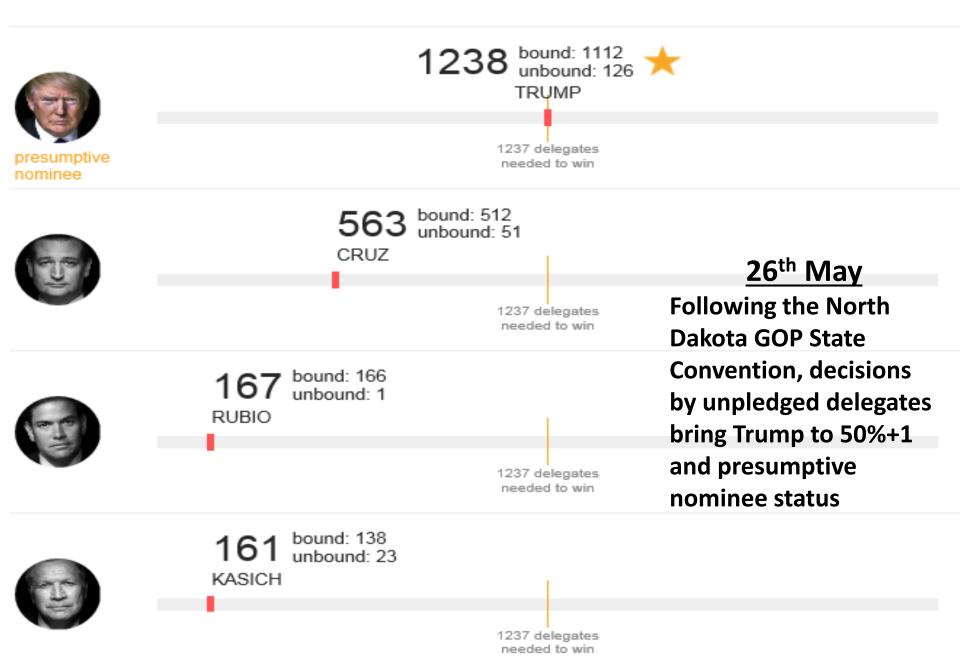


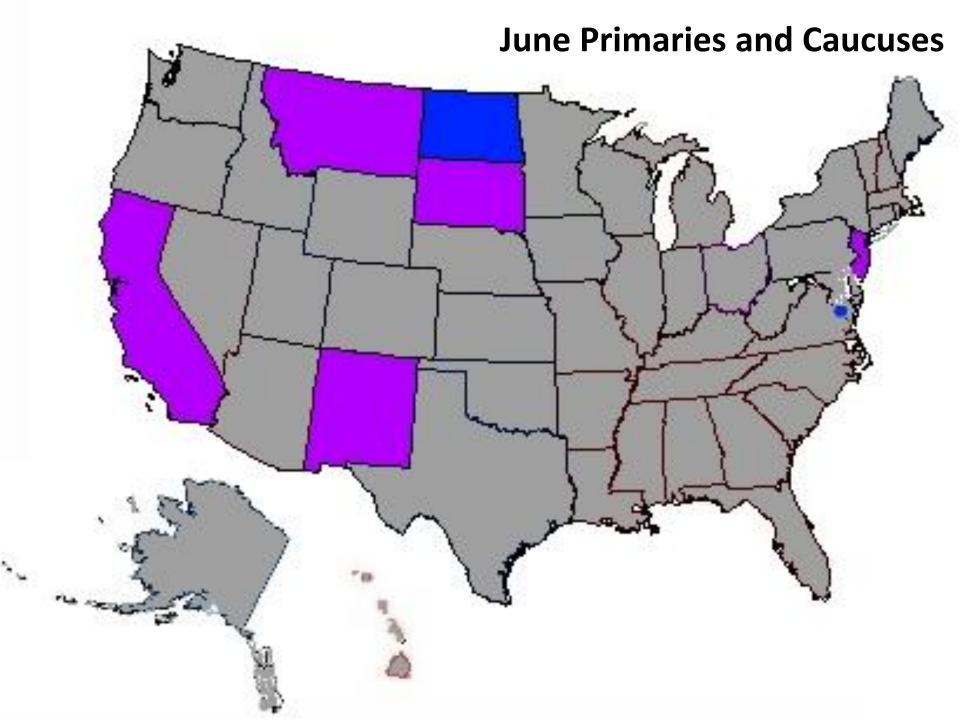


GOP Washington Primary results – May 24th 2016

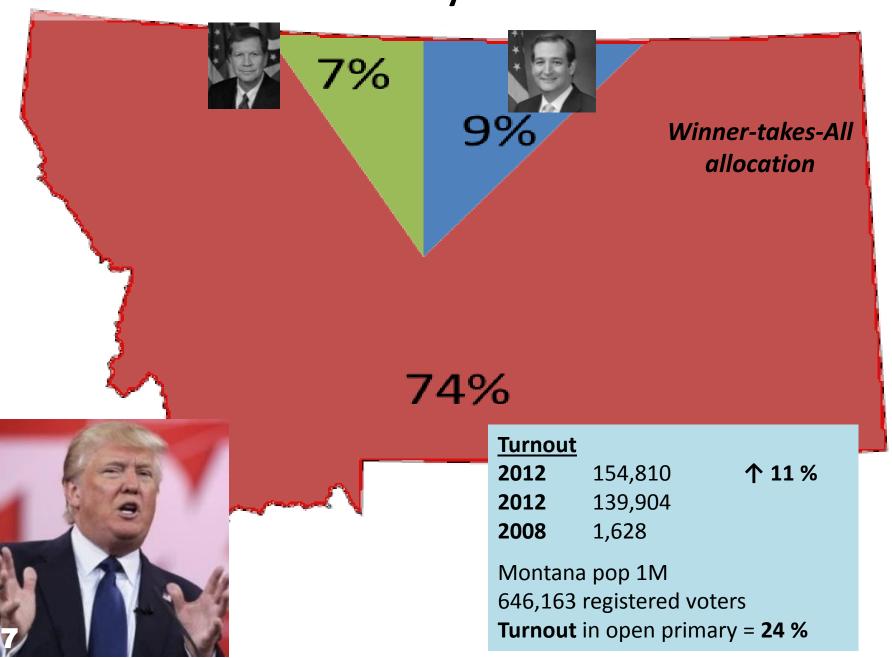


cnn delegate estimate

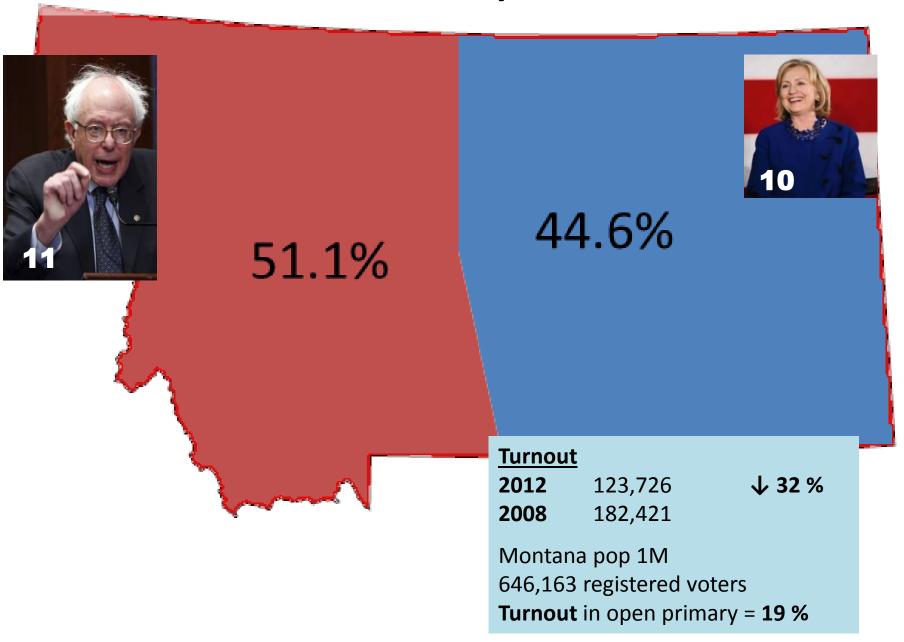




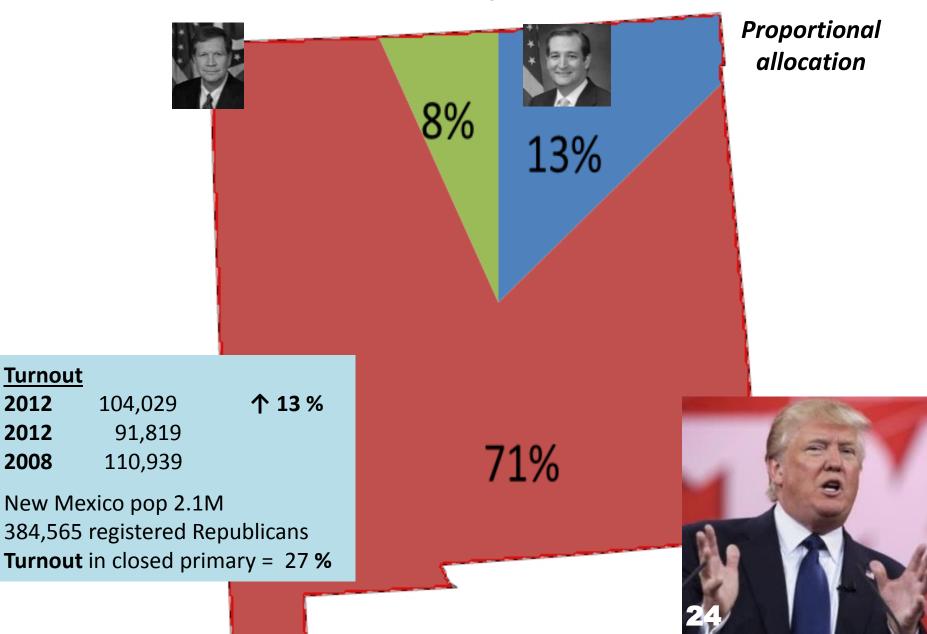
GOP Montana Primary results – June 7th 2016



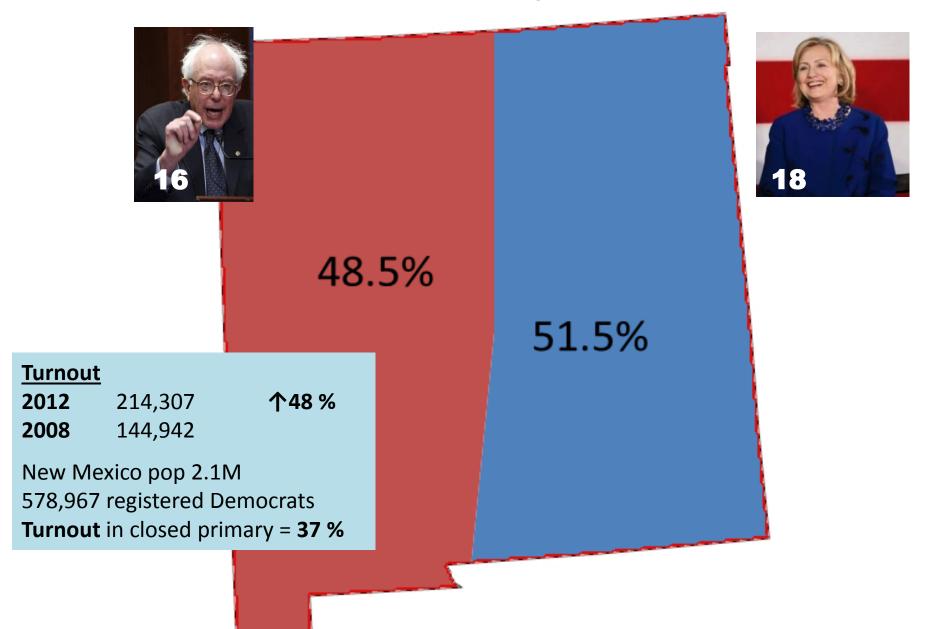
Democrat Montana Primary results – June 7th 2016



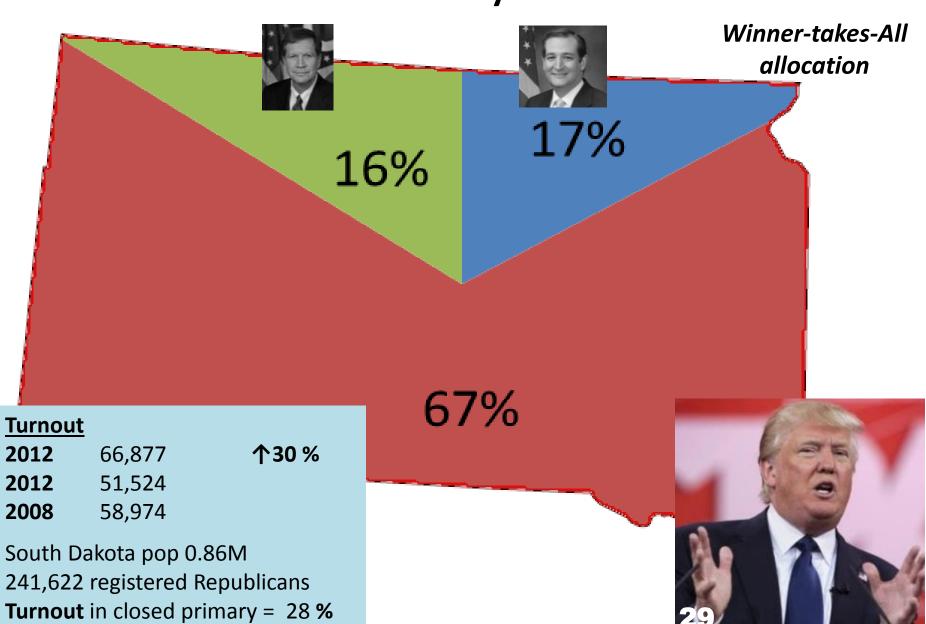
GOP New Mexico Primary results – June 7th 2016



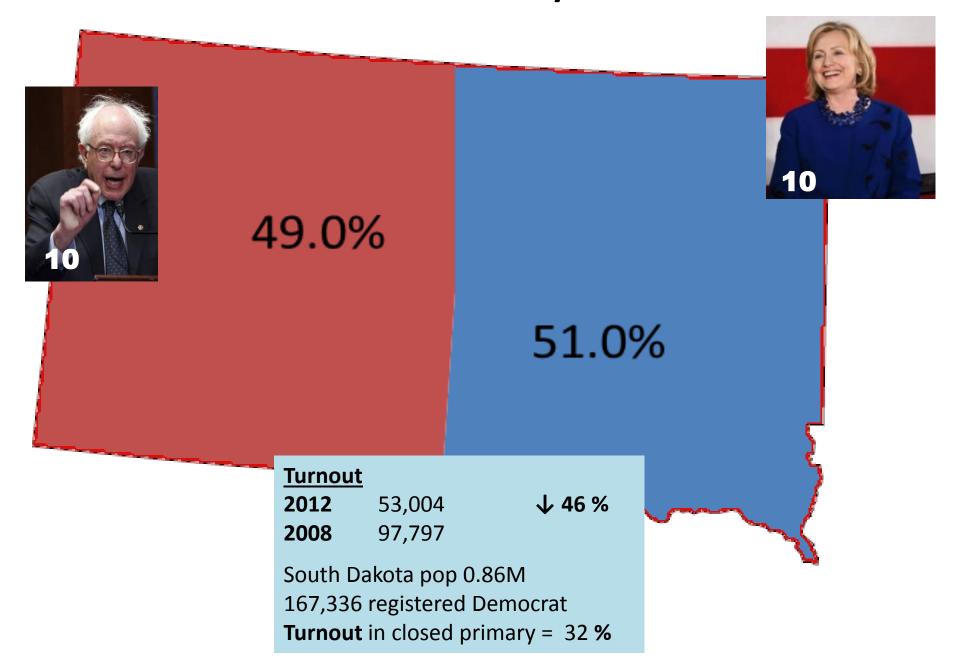
Democrat New Mexico Primary results – June 7th 2016



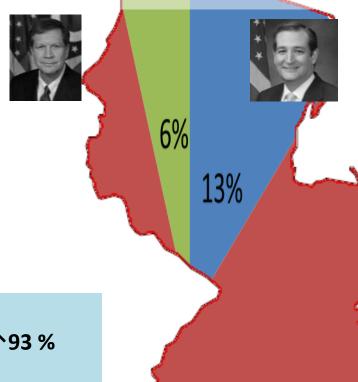
GOP South Dakota Primary results – June 7th 2016



Democrat South Dakota Primary results – June 7th 2016



GOP New Jersey Primary results – June 7th 2016



81%

Winner-takes-All allocation

<u>Turnout</u>

2012 438,295 **↑93** %

2012 227,330 **2008** 547,432

New Jersey pop 9M

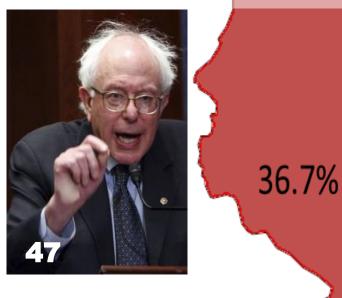
1,077,360 registered Republicans

2,652,061 unaffiliated voters

Turnout in modified primary = 12%



Democrat New Jersey Primary results – June 7th 2016



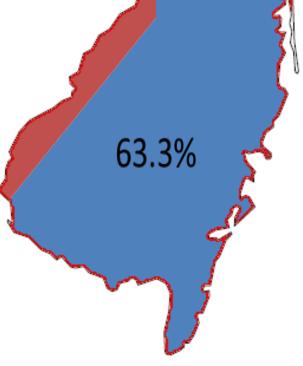


Turnout

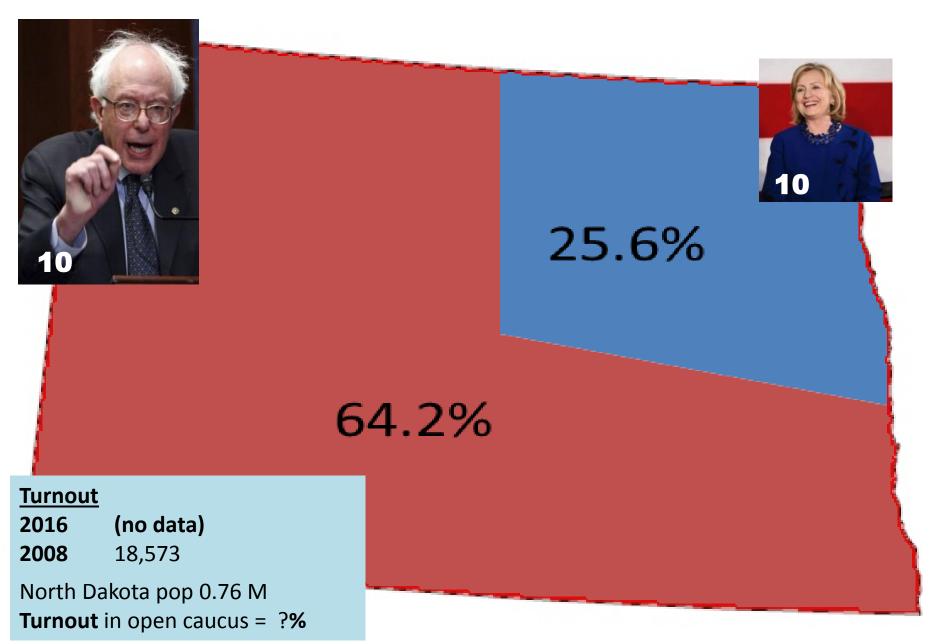
2012 859,823 **↓ 23** %

2008 1,114,872

New Jersey pop 9M 1,771,461 registered Democrats 2,652,061 unaffiliated voters **Turnout** in modified primary = 19%



Democrat North Dakota Caucus results – June 14th 2016



GOP California Primary results – June 7th 2016



75%

Winner-Takes-All at
District and State levels

Turnout

2012 1,560,820 **↑8**%

2012 1,446,129 **2008** 2,718,493

California pop 39.1M

4,752,293 registered Republicans

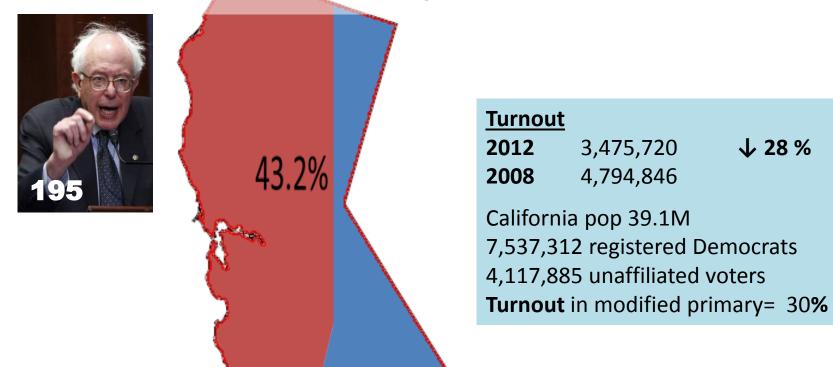
Turnout in closed primary= 33%

http://www.theguardian.com/commendsfree/2016/jun/02/donald-trump-bully-race-bait judge-gonzalo-curiel-trump-university

http://www.bbc.co.uk/news/election-us-2016-36472980



Democrat California Primary results – June 7th 2016

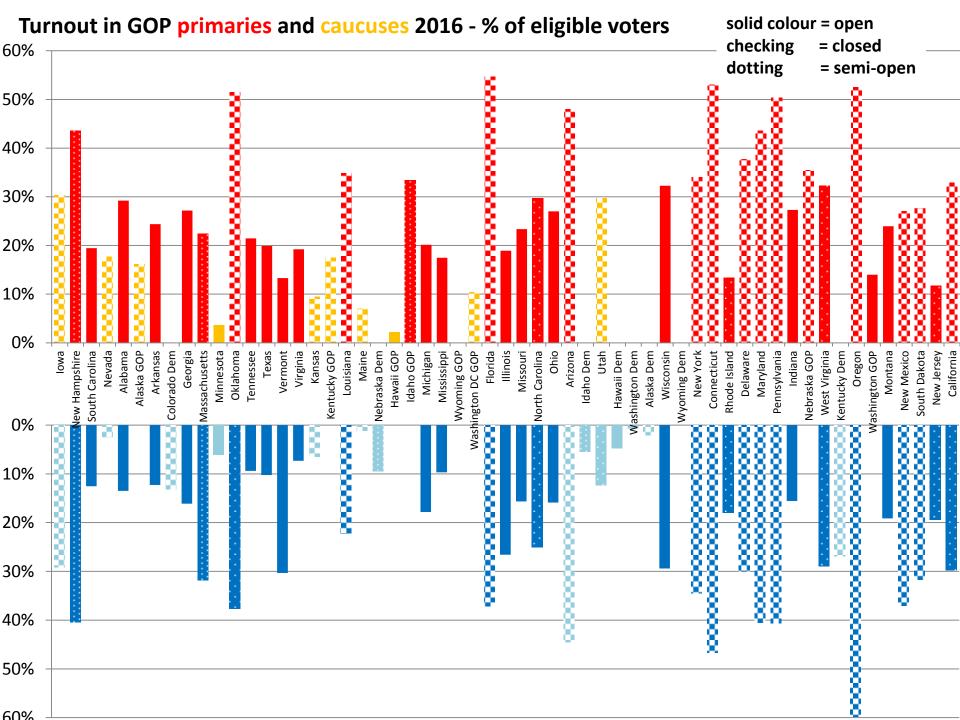


55.8%

http://www.bbc.co.uk/news/election-us-2016-36475840

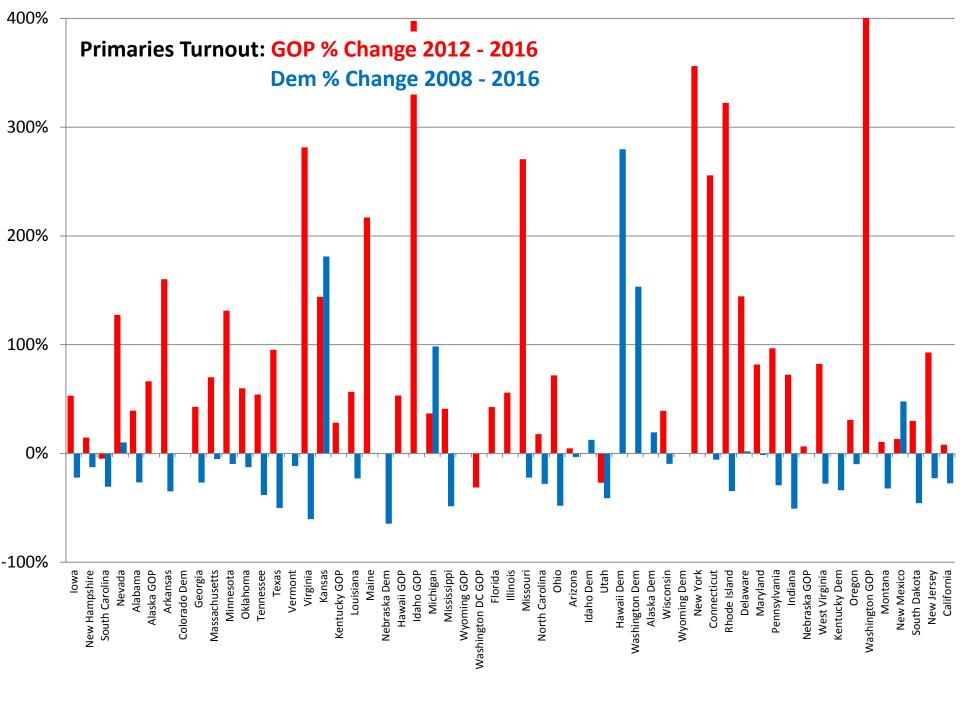
http://www.bbc.co.uk/news/election-us-2016-36485012

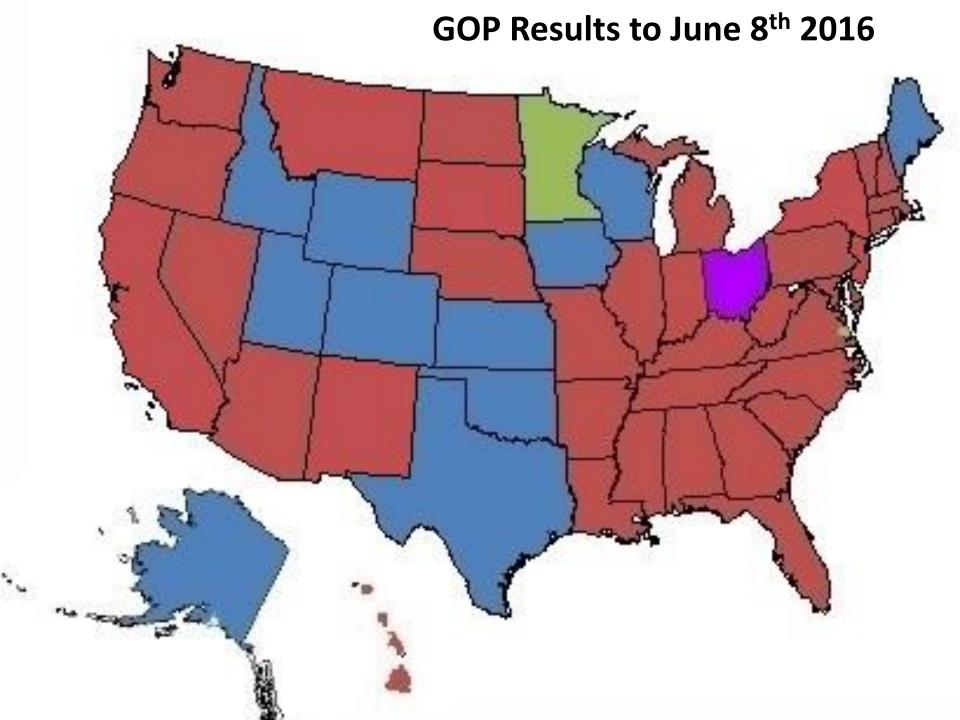




Average GOP turnout Average GOP Open turnout Average GOP Closed turnout Average GOP Semi-Open turnout	27% 21% 32% 27%	Overall 2-party average estimated turnout = 48% = 57.5M voters
Average GOP primary (/37) turnout Average GOP caucus (/10) turnout GOP turnout up 62 % over 2012	30% 14%	26% of US citizens participating 39% of registered US voters participating
Average Democrat turnout Average Dem Open turnout Average Dem Closed turnout Average Dem Semi-Open turnout	21% 15% 28% 20%	
Average Dem primary (/34) turnout Average Dem caucus (/15) turnout	26% 9%	e.g. Turnout in Wisconsin 2-party open primary = 61%

Democrat turnout down 23% over 2008





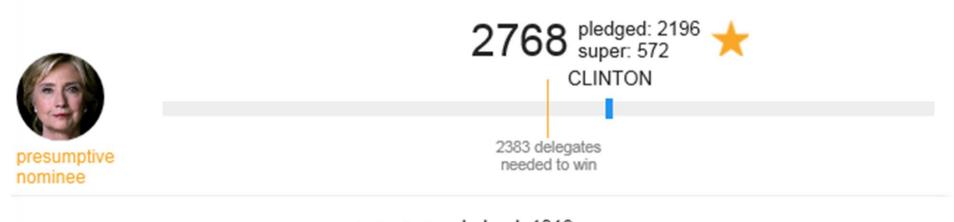






cnn delegate estimate

total delegates:

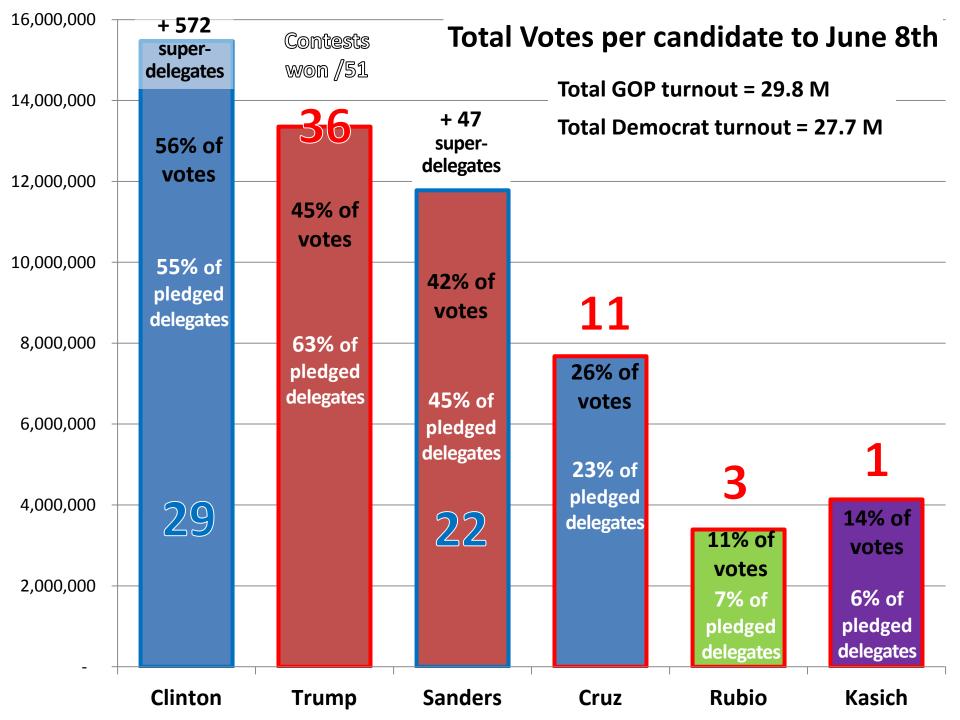




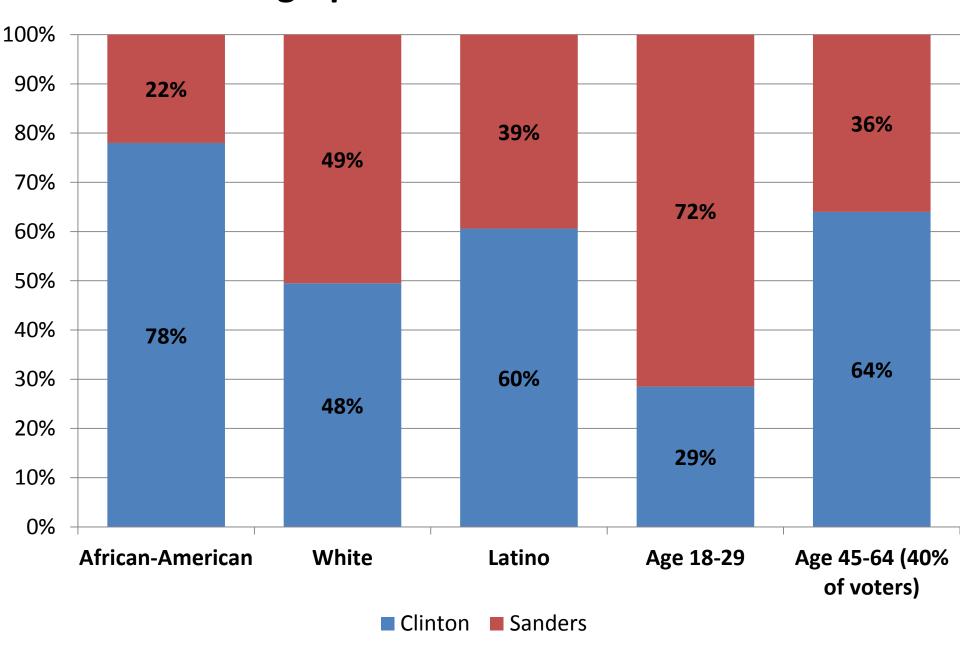
1866 pledged: 1819 super: 47 SANDERS

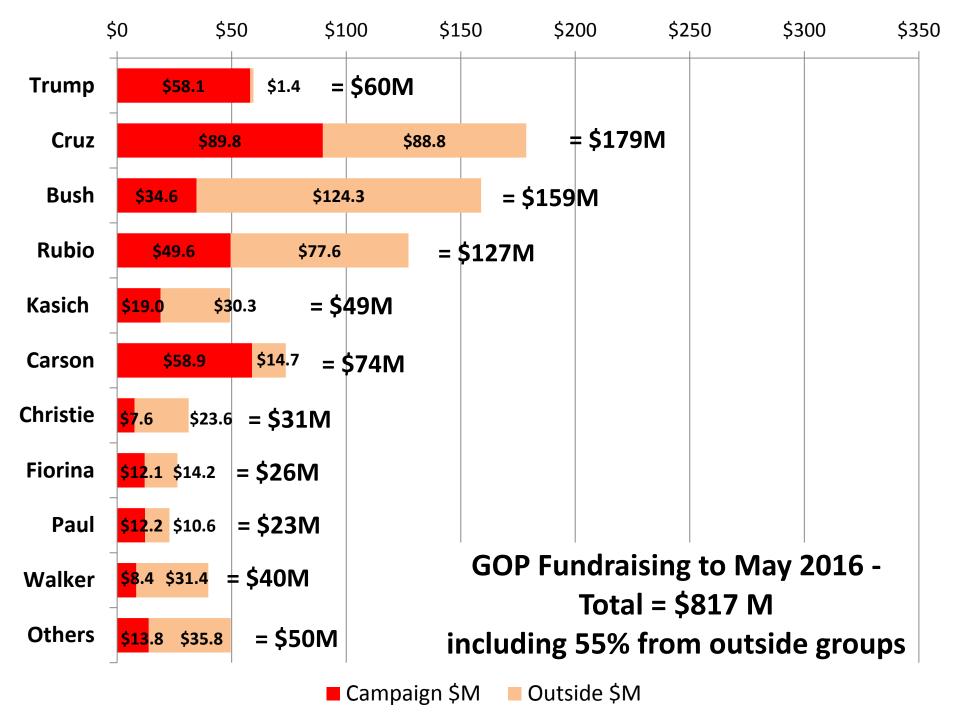
2383 delegates needed to win

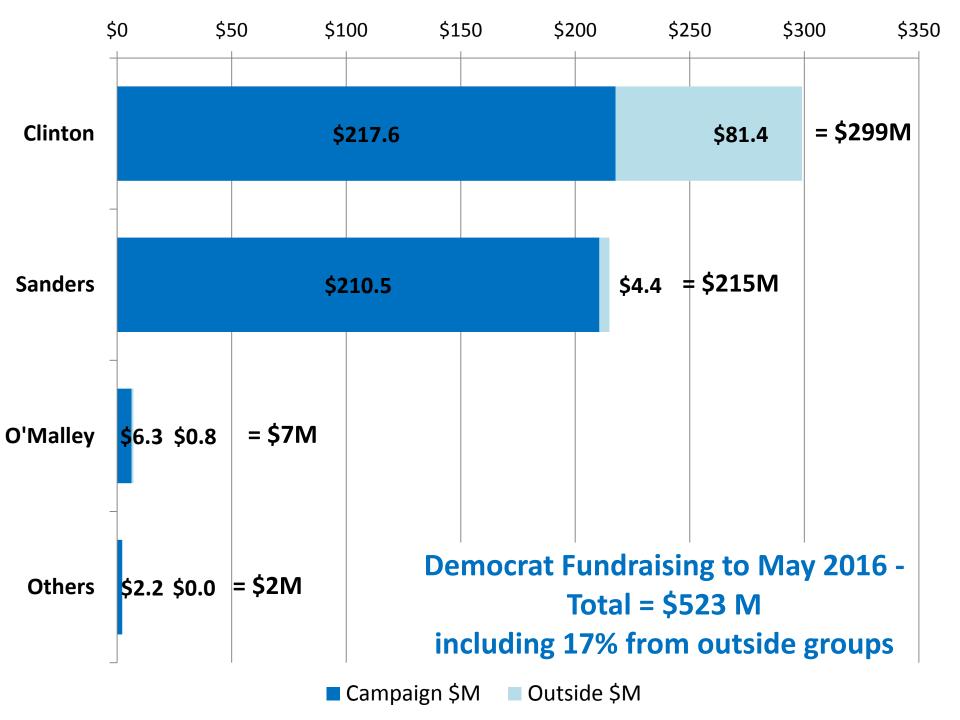
N.B. 58% of *pledged* delegates would be needed for a candidate to get an overall majority of *all* delegates



Demographics of the Democrat Race







Combined GOP + Democrat total to end May = \$1.34 Billion